WHITE PAPER - TRIMIT SETUPS BC13

This document contains information regarding the TRIMIT Setups in TRIMIT for Business Central BC13.

Version: BC13.3
Date: 08-05-2019

CONTENTS

INTRODUCTION

In most of the modules, TRIMIT has specific setup Parameters.
In this document, the details of:

Setup	**Table**
User Setup	91
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Sales & Receivables Setup	311
Marketing Setup	5079
Purchase & Payables Setup	312
Inventory Setup	313
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Basic Setup	6036508
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Not for all the fields there is an explanation in this document; only the specific TRIMIT fields, not the standard Microsoft Dynamics 365 Business Central fields.

The fields of ***Production Setup*** are part of the table of the Inventory Setup (313), but has to be accessed via a different page as the Inventory Setup.

The fields of ***Extended Setup (table 6036509)*** are only applicable for the Danish localization and will not be described in this document.

The functionality described is the functionality in **TRIMIT for Business Central BC13**.
The pictures in this White Paper are based on the demo database for **TRIMIT Business Central W1 BC13** (based on Microsoft Dynamics 365 Business Central) in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

USER SETUP

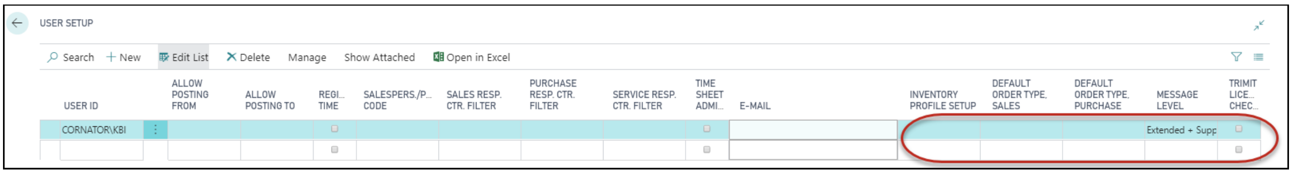
Via **Tell me** *User Setup,* you can open the view of the User ID's.

COMPONENTS

Table *__91 User Setup__*

Page *__119 User Setup and 6036559 User Setup (TRIMIT)__*

USER SETUP LIST (PAGE 119)



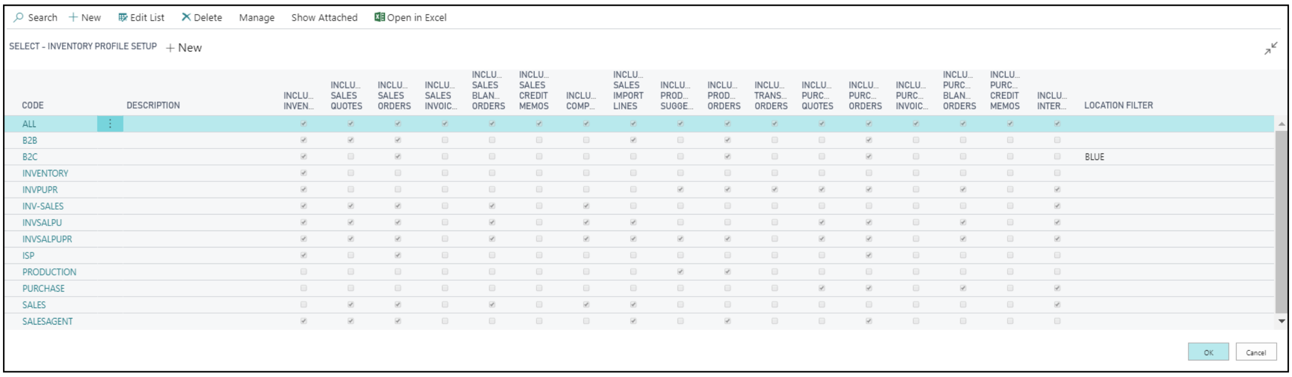
Manage, ***Edit***, you will open the special TRIMIT **User Setup** card (6036559).
With ***Edit List***, you will open the Microsoft Dynamics 365 Business Central **User Setup** list (119) again, but are now able to change the fields of the User Setup that are shown in the figure above.

DESCRIPTION OF THE FIELDS:

INVENTORY PROFILE SETUP

This Parameter is the default **Inventory Profile Setup** when you look at the Inventory Profile (or Availability Overview) of Masters or in Sales-/Purchase-/Production Orders.
It determines what Lines of information you will see.

You can setup several Inventory Profile Setups that determine what information is important if you look at the availability of Masters/Items:



The number of checkmarks determines what Lines with information is shown in the Inventory Profile.

DEFAULT ORDER TYPE, SALES

This Parameter is the default **Order Type** when the User ID creates a Sales Order.

DEFAULT ORDER TYPE, PURCHASE

This Parameter is the default **Order Type** when the User ID creates a Purchase Order.

MESSAGE LEVEL

This Parameter determines what kind of messages a User ID will get, when he changes data, or when he enters wrong values

The options are: *<empty>, Extended, Support, Extended + Support*

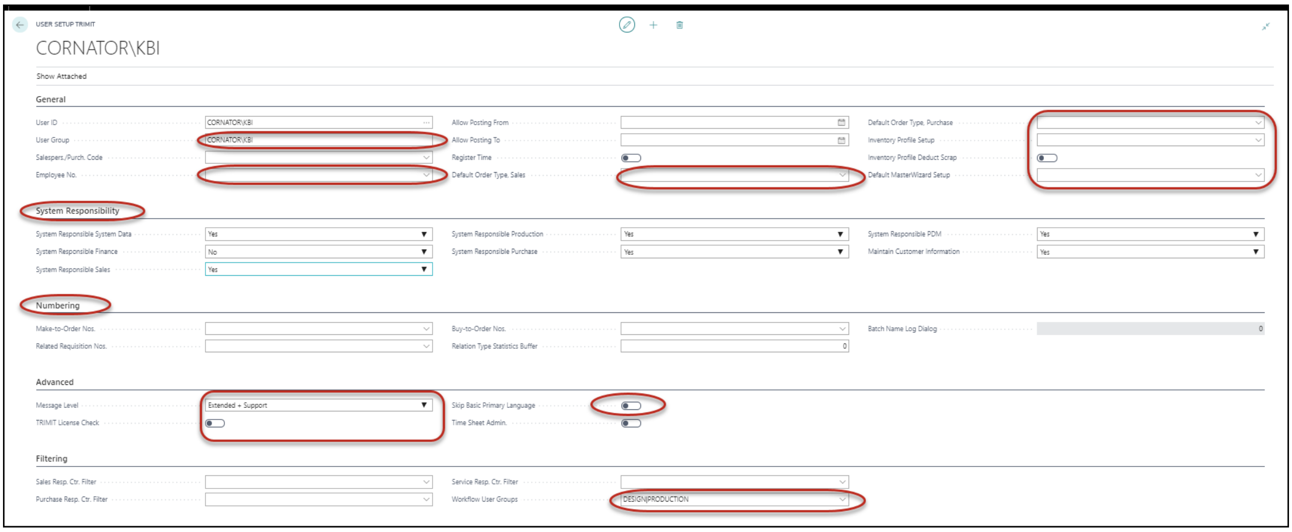
TRIMIT LICENSE CHECK

This Parameter determines if for a User ID de TRIMIT License has to be checked.

Usually you will mark this Parameter for all the User IDs except the System Administrator(s) who need to have access to everything based on the Microsoft Dynamics 365 Business Central license.

USER SETUP CARD (PAGE 6036559)

Via ribbon ***Home,*** click ***Edit*** you get the special Card with extra TRIMIT fields:



DESCRIPTION OF THE FIELDS:

USER GROUP

Grouping of User ID that is used in the specific Danish Payroll module.

Has no special meaning in other Localizations, and is not related to the User Groups of Microsoft Dynamics 365 Business Central.

EMPLOYEE NO.

Specifies the **Employee No.** that relates to the User ID that is used in the specific Danish Payroll Module.

Has no special meaning in other Localizations.

INVENTORY PROFILE DEDUCT SCRAP

If in the Master/Item Card, you entered a Scrap percentage: do you want to see the demand for this Master/Item including the Scrap percentage or without the Scrap percentage in the Inventory Profile (Availability Overview).

A checkmark in **Inventory Profile Deduct Scrap** means that this User ID does not wants to see the demand including the Scrap percentage.

DEFAULT MASTERWIZARD SETUP

In this Parameter you can enter a **Master Wizard Setup** that can be used when copying Masters via the Wizard. The content of this Parameter will overrule the content of the Parameter in the Inventory Setup, and will be used as default for the **Copy Setup** that you can enter when copying Masters by Wizard.

SYSTEM RESPONSIBLE SYSTEM DATA, -FINANCE, -SALES, -PRODUCTION, -PURCHASE, -PDM

These Parameters can be *Yes* or *No*.
These Parameters give the User ID rights to change basic data on field level in a specific responsibility area. The rights of Microsoft Dynamics 365 Business Central (on table level) remain.
I.e.: Not everyone should be able to change some fields on the Customer (Credit Limit, Payment Terms or Invoice Discount Code) or delete a customer. This is only permitted to User ID's with **System Responsible Finance** is *Yes*.

SYSTEM RESPONSIBLE SYSTEM DATA

This Parameter set to *Yes* opens the possibility to change fields or delete records.
If set to *No* the fields cannot be changed or action cannot be carried out:

Table	Name	Field / Action
27	Item	Costing Method (field 21)
123	Purchase Inv. Line	Delete record
125	Purchase Cr. Memo Line	Delete record
313	Inventory Setup	Extended Location management (field 6037254)
6036508	Basic Setup	Primary Language (field 102)
6036659	Sales Line Disc. Comb. Entry	Delete record
6036780	Pick Header	Delete record is not allowed if Lines exists
6037100	VarDim Type	Delete record
6037102	VarDim Variant Option	Grouping 1..10 values (fields 412..421)
Codeunit	**Name**	**Field / Action**
363	PostSalesLines-Delete	Delete Sales Invoice Lines
363	PostSalesLines-Delete	Delete Sales Shipment Lines
363	PostSalesLines-Delete	Delete Credit Memo Lines
364	PostPurchLines-Delete	Delete Purchase Invoice Lines
364	PostPurchLines-Delete	Delete Purchase Receipt Lines
364	PostPurchLines-Delete	Delete Credit Memo Lines
6037133	Matrix Handling	Create/Maintain Assortments

SYSTEM RESPONSIBLE FINANCE

This Parameter set to *Yes* opens the possibility to change fields or delete records.
If set to *No* the fields cannot be changed or action cannot be carried out:

Table	Name	Field / Action
18	Customer	Delete record
18	Customer	Credit Limit (LCY) * (field 20)
18	Customer	Payment Terms Code * (field 27)
18	Customer	Invoice Disc. Code * (field 33)
18	Customer	Customer Disc. Group * (field 34)

Table	Name	Field / Action
23	Vendor	Delete record
36	Sales Header	Ignore Blocking (field 6036945)
36	Sales Header	Payment Terms Code * (field 23)
36	Sales Header	Customer Price Group * (field 34)
36	Sales Header	Invoice Disc. Code * (field 37)
36	Sales Header	Customer Disc. Group * (field (40)
36	Sales Header	Posting No. * (field 63)
98	General Ledger Setup	Use Standard Cost Globally (field 6037218)
311	Sales & Receivables Setup	Skip Creation of Document Dim. (field 6037418)
312	Purchase & Payables Setup	Skip Creation of Document Dim. (field 6037350)
313	Inventory Setup	Skip Creation of Document Dim. (field 6037754)

NOTE
If the Parameter **Maintain Customer Information** is *Yes* or *Sales Header,* this will overrule the *No* in the Parameter **System Responsible Finance**

SYSTEM RESPONSIBLE SALES

This Parameter set to *Yes* opens the possibility to change fields or delete records.
If set to *No* the fields cannot be changed or action cannot be carried out:

Table	Name	Field / Action
6036674	Complaint Header	Delete record
6036674	Complaint Header	Change **Completed** Complaints from *Yes* to *No*
6036672	Sales Line Discount Type List	Related Information/Line Discount Types/Update Line Discounts/**Regenerate Line Discount Lines**
Page	**Name**	**Field/Action/Function**
6036672	Sales Line Discount Type List	Related Information/Line Discount Types/Update Line Discounts/**Calculate All Line Discount**
6036673	Sales Lines Discount Type Card	Related Information/Line Discount Types/Update Line Discounts/**Regenerate Line Discount Lines**
6036673	Sales Lines Discount Type Card	Related Information/Line Discount Types/Update Line Discounts/**Calculate All Line Discount**

SYSTEM RESPONSIBLE PRODUCTION

This Parameter set to *Yes* opens the possibility to change fields or delete records.
If set to *No* the fields cannot be changed or action cannot be carried out:

Table	Name	Field / Action
6037105	VarDim Order	Change VarDim Order if the Status > New for Sales related Production Order
6037105	VarDim Order	Change VarDim Order if the Status > “” of Sales Related Purchase Order
6037301	Prod. Header	Change Status (field 403) > New
6037302	Prod. Line	Change Line if the Status > New for the Prod. Header
6037303	Prod. Series	Change Start Date (field 403)

Table	Name	Field / Action
6037303	Prod. Series	Change End Date (field 404)
6037303	Prod. Series	Change Status (field 405)
Page	**Name**	**Field / Action**
6037303	Prod. Series	Delete
6037064	Tracking Structure Management	Open the Page
Codeunit	**Name**	**Field / Action**
6037308	Prod. Order Handling	Delete when Status (field 403) > New
6037344	Related Order Handling	Change Status > New for Sales related Production Order
6037344	Related Order Handling	Change Status > New for Sales related Purchase Order

SYSTEM RESPONSIBLE PURCHASE

This Parameter set to *Yes* opens the possibility to change fields or delete records.
If set to *No* the fields cannot be changed or deletion of the record is not allowed:

Table	Name	Field / Action
38	Purchase Header	Delete Sales Related Purchase Order
Codeunit	**Name**	**Field / Action**
113	Vend. Entry-Edit	Execution of this Codeunit

SYSTEM RESPONSIBLE PDM

This Parameter set to *Yes* opens the possibility to change fields or delete records.
If set to *No* the fields cannot be changed or deletion of the record is not allowed:

Table	Name	Field / Action
6036320	Temp. VarDim Variant	VarDim Variant Options in a Matrix
6037051	Test Delete Mater	Delete a Master
Codeunit	**Name**	**Field / Action**
6037052	Test Delete Master Item	Delete a Master Item
6037053	Test Delete	Delete an Item

MAINTAIN CUSTOMER INFORMATION

This Parameter gives the User ID permissions to change the **Credit Limit**, **Payment Terms** and **Invoice Discount Code** of a Customer or in a Sales Header; even when **System Responsible Finance** is *No*.
You can choose between the following four options:

No	This User ID cannot change the mentioned fields of a Customer.
Sell-To Customer	This User ID can change the mentioned fields of the Customer.
Sales Header	This User ID can change the mentioned fields in a Sales Header.
Yes	This User ID can always change the mentioned fields in the Customer or in Sales.

MAKE-TO-ORDER NOS.

If a Master has **Replenishment Policy (TRIMIT)** *Order* and it is a production Master (because either **Replenishment System** is *Prod. Order* or the Master has a Bill of Materials and the **Replenishment System** is *Automatic*) during the MRP, a Production Order will be created using this **Make-to-Order Nos.** No. Series. This is also the case when the system creates a Related Production Order.

This Parameter per User ID therefore overrules the general Parameter for **Make-to-Order Nos.** in the **Production Setup**.

RELATED REQUISITION NOS.

If a Master has **Replenishment Policy (TRIMIT)** *Inventory* and it is a purchase Master (because either **Replenishment System** is *Purchase* or the Master has no Bill of Materials and the **Replenishment System** is *Automatic*) during the MRP a Requisition be created using this **Related Requisition Nos.** No. Series.
This Parameter per User ID therefore overrules the general Parameter for **Quote Nos.** in the **Purchase & Receivables Setup**.

BUY-TO ORDER NOS.

If a Master has **Replenishment Policy (TRIMIT)** *Order* and it is a purchase Master (because either **Replenishment System** is *Purchase* or the Master has no Bill of Materials and the **Replenishment System** is *Automatic*) during the MRP, a Purchase Order will be created using this **Buy-to-Order Nos.** No. Series.
This is also the case when the system creates a Related Purchase Order.
This Parameter per User ID therefore overrules the general Parameter for **Order Nos.** in the **Purchase & Receivables Setup**.

> **NOTE**
> By using special **Make-to-Order Nos.**, **Related Requisition Nos.** and/or **Buy-to-Order Nos.** per User ID, every User ID can always see in one overview the Production-/Purchase Orders that he/she is responsible for.
> That would mean however, that every User ID should run the MRP only for the Sales Orders that she/he is responsible for, and the MRP should not be run for all demands.

RELATION TYPE STATISTICS BUFFER

This Parameter is obsolete, and will be deleted in a next release.

BATCH NUMBER LOG DIALOG

In this Parameter, the Batch Number of the Log Dialog will be shown that is created by the system.

SKIP BASIC PRIMARY LANGUAGE

If this Parameter is *Yes,* the primary language will be set to 1033 (ENU).
If this Parameter is *No* and the Parameter **Primary Language** in the **Basis Setup** is filled, the primary language will be set to the content of **Primary Language** in the **Basis Setup.**
This can be useful if you have different companies where you want to use different Primary Languages.

WORKFLOW USER GROUPS

This Parameter specifies the filter for the **User Groups** to which this User ID belongs and will be used for the TRIMIT Workflows.
When using the **Workflow Due List** the content of this Parameter will also automatically be included in the **Responsible Filter.**

GENERAL LEDGER SETUP

Via **Tell me** *General Ledger Setup***,** you can open the Card for the General Ledger Setup.

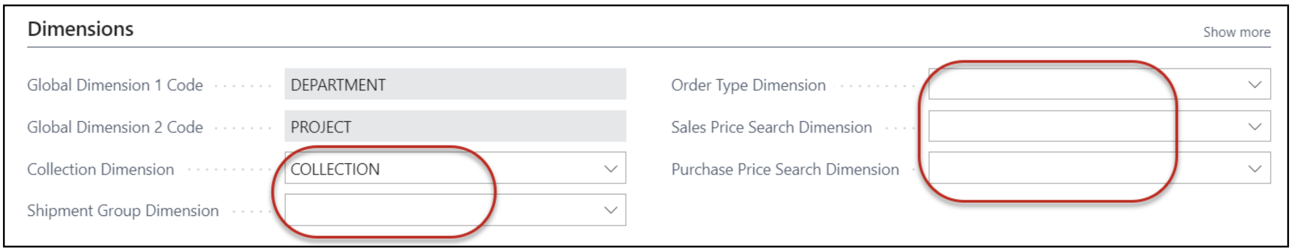
COMPONENTS

Table	***98 General Ledger Setup***
Page	***118 General Ledger Setup***

NOTE

On the FastTabs ***General, Reporting*** and ***Application*** there are no TRIMIT Parameters.

FASTTAB DIMENSIONS



DESCRIPTION OF THE FIELDS:

COLLECTION DIMENSION

In this Parameter, you can enter the Dimension that will be used for the Collections of TRIMIT.

If this Parameter is filled, the **Collection Dimension** will be created automatically when you create a **Collection**. The value of the **Collection** will be used as **Dimension Value Code**.

A Collection can be seen as a Season or a group of Masters (Men's, Women's and Kids Collection), but can also be used for Private Label Masters.

SHIPMENT GROUP DIMENSION

In this Parameter, you can enter the Dimension that is used for your Delivery Periods or Shipment Groups of TRIMIT – part of Collection Management.

If this Parameter is filled, the **Shipment Group Dimension** will be created automatically when you create a **Delivery Period** or a **Shipment Group**. The value of the **Delivery Period** or the **Shipment Group** will be used as **Dimension Value Code**.

ORDER TYPE DIMENSION

In this Parameter, you can enter the Dimension that is used for your Order Types of TRIMIT.

If this Parameter is filled, the **Order Type Dimension** will be created automatically when you create an **Order Type**. The value of the **Order Type** will be used as **Dimension Value Code**.

SALES PRICE SEARCH DIMENSION

In this Parameter, you can select a Dimension for which the search of a Sales Price should start with.

I.e.: If you select the Dimension *COLLECTION,* it presumes that you will set up Sales Prices per Collection, and that you want the price search to start searching for an applicable Sales Price using the Collection in the Sales Line.

PURCHASE PRICE SEARCH DIMENSION

In this Parameter, you can select a Dimension for which the search of a Purchase Price should start with. I.e.: If you select the Dimension *COLLECTION,* it presumes that you will set up Purchase Prices per Collection, and that you want the price search to start searching for an applicable Purchase Price using the Collection in the Purchase Line.

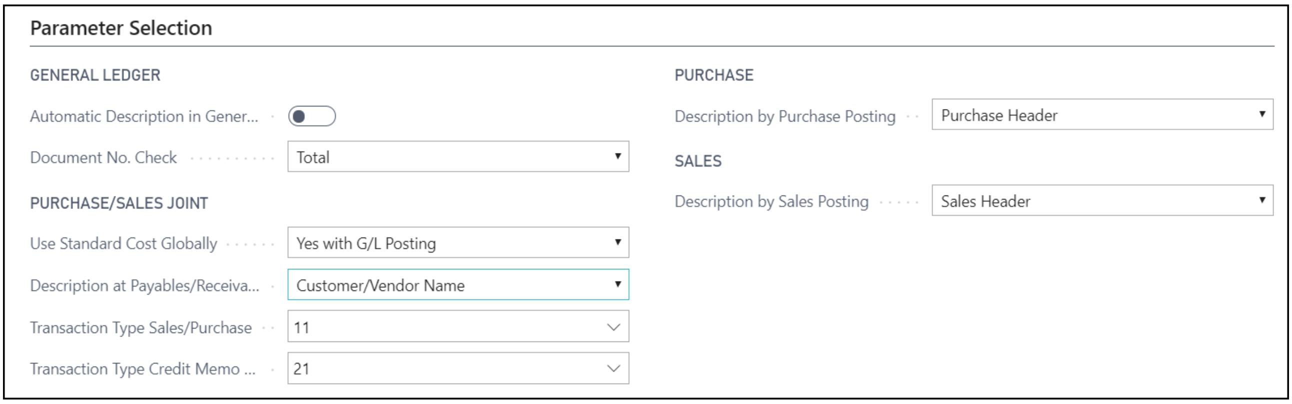
NOTE

You only should enter the **Collection Dimension**, **Shipment Group Dimension** and **Order Type Dimension** if you want to make financial analysis based on the financial Dimensions.

NOTE

If you – in general - use Sales-/Purchase Prices per Collection it is useful to enter the Parameters in the General Ledger Setup. If it is only applicable for specific Order Types: leave these parameters in the General Ledger Setup blank.

FASTTAB PARAMETER SELECTION



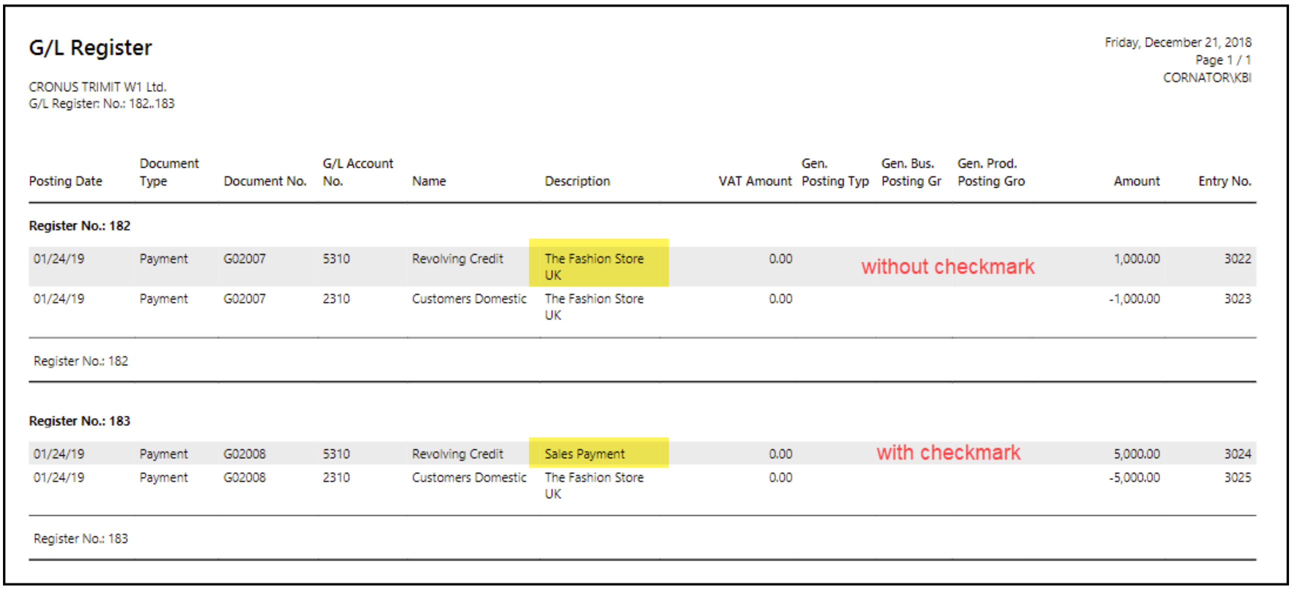
DESCRIPTION OF THE FIELDS:

AUTOMATIC DESCRIPTION IN GENERAL JOURNAL

If this Parameter is *Yes*, the Description of the General Journal Line will automatically be filled with the Description from the special TRIMIT Posting Description Header Lines when you register Payments from a Customer or to a Vendor. The Posting Description will be found based on the Language Code of the Customer or Vendor.

If this Parameter is *No,* the Description of the General Journal Line will automatically be filled with the Customer-/Vendor Name when you register Payments via a General Journal.

If *Yes,* when creating reminders he checks if you have entered the **Posting Description Header Text** in the Language Code of the Customer. Then this Text will be shown on the reminders.



G/L Register

Friday, December 21, 2018
Page 1 / 1
CORNATOR\KBI

CRONUS TRIMIT W1 Ltd.
G/L Register: No.: 182..183

Posting Date	Document Type	Document No.	G/L Account No.	Name	Description	VAT Amount	Gen. Posting Typ	Gen. Bus. Posting Gr	Gen. Prod. Posting Gro	Amount	Entry No.
Register No.: 182											
01/24/19	Payment	G02007	5310	Revolving Credit	The Fashion Store UK	0.00				1,000.00	3022
01/24/19	Payment	G02007	2310	Customers Domestic	The Fashion Store UK	0.00				-1,000.00	3023
Register No.: 182											
Register No.: 183											
01/24/19	Payment	G02008	5310	Revolving Credit	Sales Payment	0.00				5,000.00	3024
01/24/19	Payment	G02008	2310	Customers Domestic	The Fashion Store UK	0.00				-5,000.00	3025
Register No.: 183											

DOCUMENT NO. CHECK

This Parameter has no influence in a recurring journal (Recurring Method has to be blank). Normally you are allowed to use a Document No. only once but this can be overruled by this Parameter.
You can choose between the following five options:

Total	A Document No. can be used only once
Fiscal Year	A Document No. can be used once every Fiscal Year
Period	A Document No. can be used once every Fiscal Period
Date	A Document No. can be used once every Date
None	No check on Document No. will be carried out

USE STANDARD COST GLOBALLY

This Parameter determines how the Unit Cost of Items will be determined.
You can choose between the following three options:

No	Standard Microsoft Dynamics 365 Business Central **Costing Method** *FIFO, LIFO* and *Average* can be used in all situations, *Standard* and *Specific* can only be used if no TRIMIT Production is used. The system will take into account the Parameters in the Inventory Setup: **Automatic Cost Posting**, **Expected Cost Posting to G/L**, **Automatic Cost Adjustment**, **Average Cost Calc. Type** and **Average Cost Period.**
Yes without G/L Posting	TRIMIT Costing without automatic financial consequences: Manual postings on Inventory G/L Accounts. The system will not look at the Inventory Setup Parameters and will use the **Costing Method** on the Item (only *FIFO, LIFO* and *NINO* are applicable) only as a way for closing the Item Ledger Entries.
Yes with G/L Posting	TRIMIT Costing with immediate automatic posting to G/L Accounts when the decrease/increase of inventory occurs. The system will not look at the Inventory Setup Parameters and will use the **Costing Method** on the Item (only *FIFO, LIFO* and *NINO* are applicable) only as a way for closing the Item Ledger Entries.

DESCRIPTION AT PAYABLES/RECEIVABLES ACCOUNT FIELD

With this Parameter, you can manage how the Description of your G/L Entries at Payables and Receivables accounts are filled when posting Customer Cash Receipts and Vendor Payments.

You can choose between the following five options:

Customer/Vendor Name	Description is filled with Customer Name when you post a customer Cash Receipt and Vendor Name when you post a Vendor Payment.
Customer Search Name	Description is filled with Customer Search Name when you post a customer Cash Receipt and Vendor Name when you post a Vendor Payment.
Vendor Search Name	Description is filled with Customer Name when you post a customer Cash Receipt and Vendor Search Name when you post a Vendor Payment.
Customer/Vendor Search Name	Description is filled with Customer Search Name when you post a customer Cash Receipt and Vendor Search Name when you post a Vendor Payment.
Posting Description	Description is filled with the Description from the general journal line.

TRANSACTION TYPE SALES/PURCHASE

Is used for Intrastat: **Transaction Type**.

If no default is setup for the **Transaction Type** in the Customer or Vendor, this value will be taken for the Sales/Purchase Quotes, Orders and Invoices when the field **EU Country/Region Code** of the Sell-To/Buy-From Country/Region is filled.

TRANSACTION TYPE CREDIT MEMO & RETURNS

Is used for Intrastat: **Transaction Type**.

This will be the default **Transaction Type** for Return Orders and Credit Memo's in Sales and Purchase when the field **EU Country/Region Code** of the Sell-To/Buy-From Country/Region is filled.

DESCRIPTION BY PURCHASE POSTING

With this Parameter, you can manage how the Description of your G/L Entry is filled when you post a Purchase Line of the Type ***G/L Account*** or ***Fixed Asset***.

You can choose between the following two options:

Purchase Header	Description is filled in with Posting Description of the Purchase Header.
Purchase Line	Description is filled in with Description of the Purchase Line.

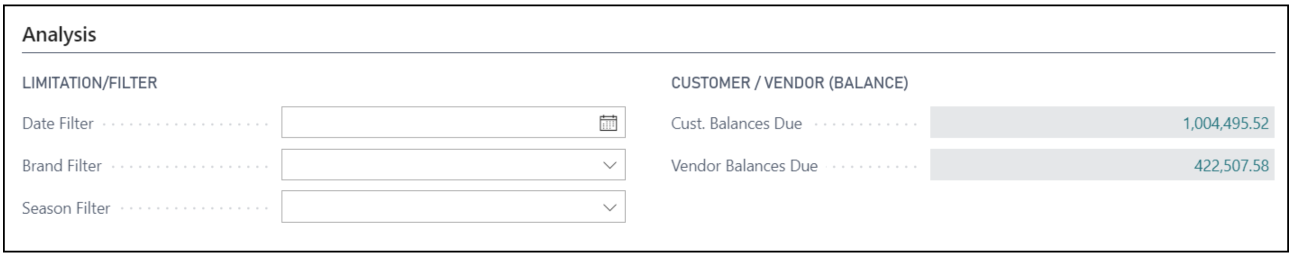
DESCRIPTION BY SALES POSTING

With this Parameter, you can manage how the Description of your G/L entry is filled when you post a Sales Line of the Type ***G/L Account*** or ***Fixed Asset***.

You can choose between the following two options:

Sales Header	Description is filled in with Posting Description of the Sales Header.
Sales Line	Description is filled in with Description of the Sales Line.

FASTTAB ANALYSIS



After entering the Filters for Date, Brand (Global Dimension 1) and Season (Global Dimension 2), you see the Due Balances of Customers and Vendors according the Filters.

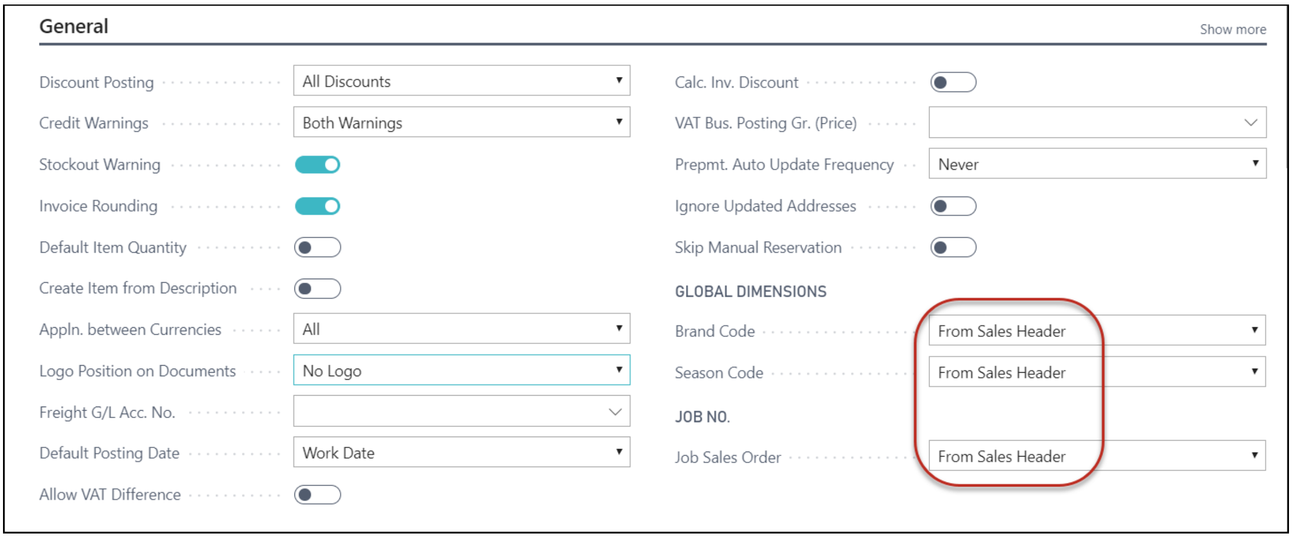
SALES & RECEIVABLES SETUP

Via **Tell me** *Sales & Receivables Setup,* you can open the Card for the Sales & Receivables Setup.

COMPONENTS

Table	***311 Sales & Receivables Setup***
Page	***459 Sales & Receivables Setup***

FASTTAB GENERAL



DESCRIPTION OF THE FIELDS:

GLOBAL DIMENSION 1 CODE (DEPARTMENT CODE/BRAND CODE)

This Parameter determines where to find the value for the Shortcut Dimension 1 Code of the Sales Line. It overrules the standard Microsoft Dynamics 365 Business Central **Default Dimension Priorities.**

You can choose between the following two options:

From Sales Header	The Shortcut Dimension 1 Code of the Sales Line will be filled with the Shortcut Dimension 1 Code of the Sales Header.
From Item No.	It the Type of the Sales Line is *Item* the Shortcut Dimension 1 Code of the Sales Line will be filled with the Shortcut Dimension 1 Code of the Item No. If no value is found at the Item No. the Shortcut Dimension 1 Code from the Sales Header will be used instead

GLOBAL DIMENSION 2 CODE (PROJECT CODE/SEASON CODE)

This Parameter determines where to find the value for the Shortcut Dimension 2 Code of the Sales Line. It overrules the standard Microsoft Dynamics 365 Business Central **Default Dimension Priorities.**

You can choose between the following two options:

From Sales Header	The Shortcut Dimension 2 Code of the Sales Line will be filled with the Shortcut Dimension 2 Code of the Sales Header.
From Item No.	It the Type of the Sales Line is *Item* the Shortcut Dimension 2 Code of the Sales Line will be filled with the Shortcut Dimension 2 Code of the Item No.

	If no value is found at the Item No. the Shortcut Dimension 2 Code from the Sales Header will be used instead

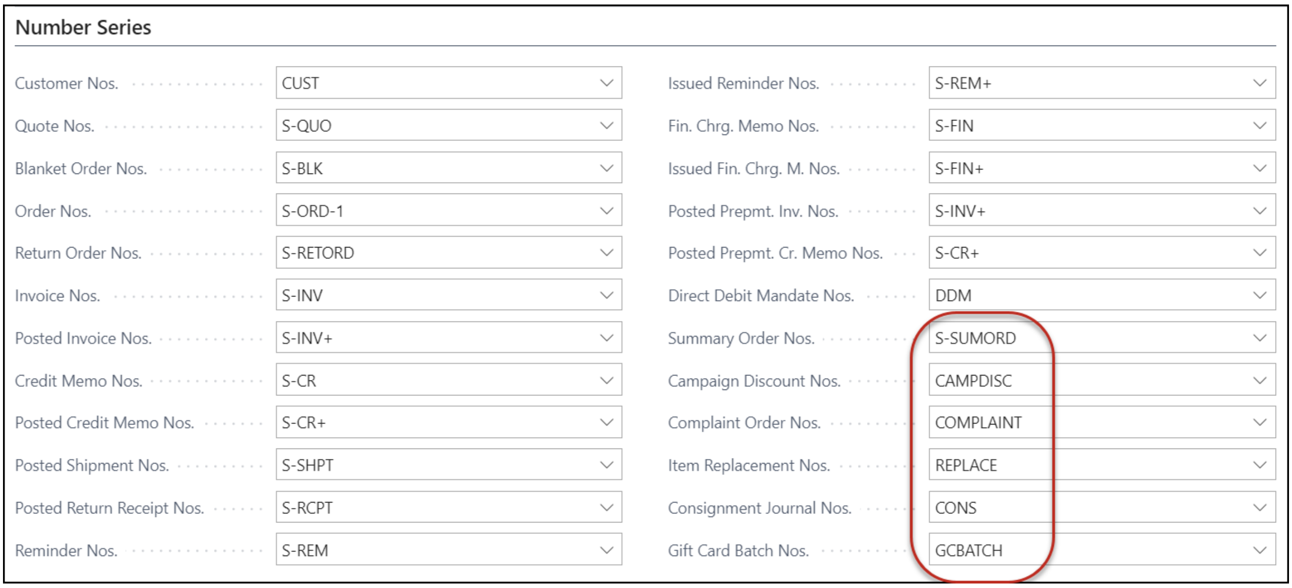
JOB SALES ORDER

This Parameter determines where to find the value for the Job No. of the Sales Line.
You can choose between the following two options:

From Sales Header	The Job No. of the Sales Line will be filled with the Job No. of the Sales Header.
From Item No.	It the Type of the Sales Line is *Item* the Job No. of the Sales Line will be filled with the Job No. Code of the Item No. If no value is found at the Item No. the Job No. from the Sales Header will be used instead

NOTE
There are no TRIMIT Parameters on FastTab ***Dimensions***

FASTTAB NUMBER SERIES



DESCRIPTION OF THE FIELD:

SUMMARY ORDER NOS.

No. Series for Summary Orders: a combination of Sales Orders that you can choose that has to be invoiced on one Sales Invoice (the TRIMIT functionality for an extended way of invoicing in comparison to the standard Combine Shipment functionality).

CAMPAIGN DISCOUNT NOS.

No. Series for Campaign Discount Headers: the Campaign Discount Headers can be used in the extended Discount functionality of TRIMIT and can be created via ***Sales Line Discount Types***.

COMPLAINT ORDER NOS.

No. Series for the Complaint Orders: Orders in which Complaints can be documented and followed up with Credit Memo, Return Order and/or new Sales Order.

ITEM REPLACEMENT NOS.

No. Series for the Item Replacements: Worksheets in which Items in Sales Lines can be canceled or replaced by other Items.

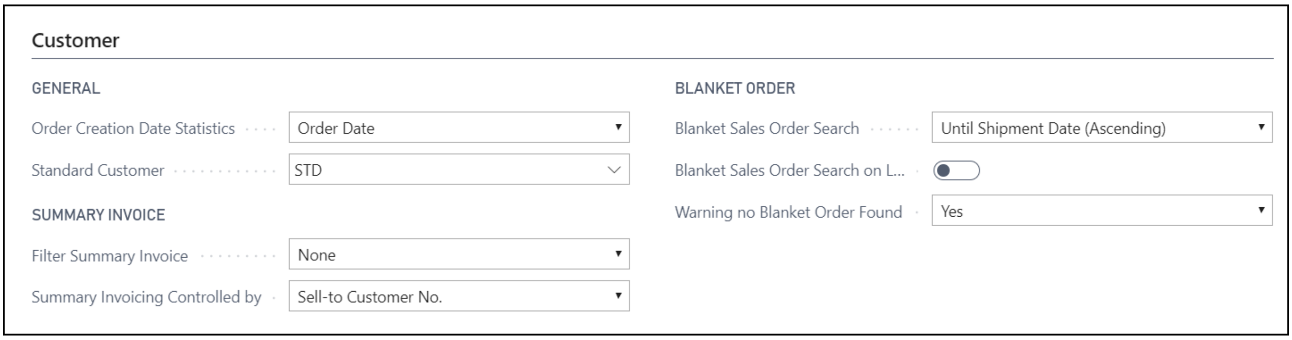
CONSIGNMENT JOURNAL NOS.

No. Series for the Consignment Journal Nos.: Journal in which the sold Items can be entered that have been sold by the Customer to end-consumers.

GIFT CARD BATCH NOS.

No. Series for the Gift Card Batch Nos. that can be used to create Gift Cards for the TRIMIT Webshop (B2C).

FASTTAB CUSTOMER



DESCRIPTION OF THE FIELDS:

ORDER CREATION DATE STATISTICS

This Parameter determines which Date of the Sales Line will be taken for the TRIMIT Extended Sales Statistics to be compared with the Start-/End Dates of the periods that needs to be shown.
You can choose between the following two options:

Creation Date	The **Creation Date** from the Sales Line will be taken into the Sales Statistics.
Order Date	The **Order Date** from the Sales Line will be taken into the Sales Statistics.

STANDARD CUSTOMER

You can select a **Customer** as the Standard Customer.
This **Standard Customer** can be used for simulation or for a new Customer, when you do not have the Data yet or it could also be used for the **Customer** of a general Blanket Order.

FILTER SUMMARY INVOICE

This Parameter is used for the TRIMIT Summary Sales Invoicing to determine which Sales Orders have to be included on a Summary Invoice.
You can choose between the following four options:

None	No filters will be set on the Sales Order
Ship-to Address	The following filters will be set based on the Summary Sales Order: **Ship-to Name, Ship-to Name 2, Ship-to Address, Ship-to Address 2, Ship-to City** and **Ship-to Post Code.**
ID	A Filter at the **Summary Invoicing ID** will be set based on the Summary Sales Order.

All	All the Filters of **Ship-to Address** and **Summary Invoicing ID** will be set based on the Summary Sales Order.

SUMMARY INVOICING CONTROLLED BY

This Parameter is used for the TRIMIT Summary Sales Invoicing to determine which Sales Orders to be included in a Summary Invoice, and to whom the Summary Sales Invoice shall be addressed.
You can choose between the following two options:

Sell-To Customer No.	A Filter at **Sell-To Customer No.** will be set on basis of the Summary Sales Order and the Summary Sales Invoice will be addressed to this Sell-To Customer No.
Bill-To	A Filter at **Bill-To Customer No.** will be set on basis of the Summary Sales Order and the Summary Sales Invoice will be addressed to this Bill-To Customer No.

BLANKET SALES ORDER SEARCH

In the Master/Item there is a fields called **Check for Blanket Orders**: If you enter a Sales Line, should the system look for Blanket Orders and diminish the quantities of the Blanket Order.
This Parameter determines which filter (sorting) is to be set when using this TRIMIT feature.
You can choose between the following eight options:

Until Shipment Date (Ascending)	The filter will be set from date Zero to **Shipment Date** of the Sales Line. The search will be ascending.
After Shipment Date (Ascending)	The filter will be set from **Shipment Date** of the Sales Line and forwards. The search will be ascending.
Shipment Date	The filter will be set to the **Shipment Date** of the Sales Line. The search will be ascending.
Shipment Week	The filter will be the Shipment Week calculated based on the **Shipment Date.** The search will be ascending.
Shipment Month	The filter will be the Shipment Month calculated based on the **Shipment Date.** The search will be ascending.
ID	The filter will be a **Blanket Order ID** that can be entered in the header of a Blanket Order.
Until Shipment Date (Descending)	The filter will be set from date Zero to **Shipment Date** of the Sales Line. The search will be descending, so from the **Shipment Date** backwards.
After Shipment Date (Descending)	The filter will be set from **Shipment Date** of the Sales Line and backwards. The search will be descending.
Standard NAV	This options will suppress all TRIMIT code regarding the Blanket Sales Orders.

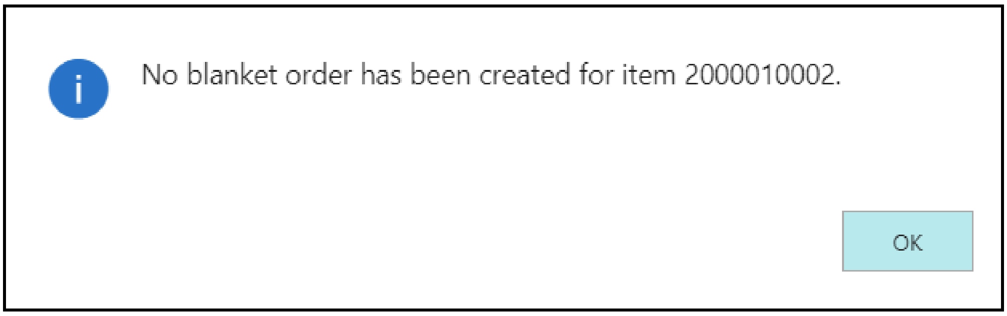
BLANKET SALES ORDER SEARCH ON LOCATION

If **Blanket Sales Order Search** is not *Standard NAV*, this Parameter decides if the Blanket Order Search should use **Location Code** as an extra search criteria to find a Blanket Order Line.
If this Parameter is set to *No,* the Search is not considering the Location Code on Sales Line and Blanket Order Line.

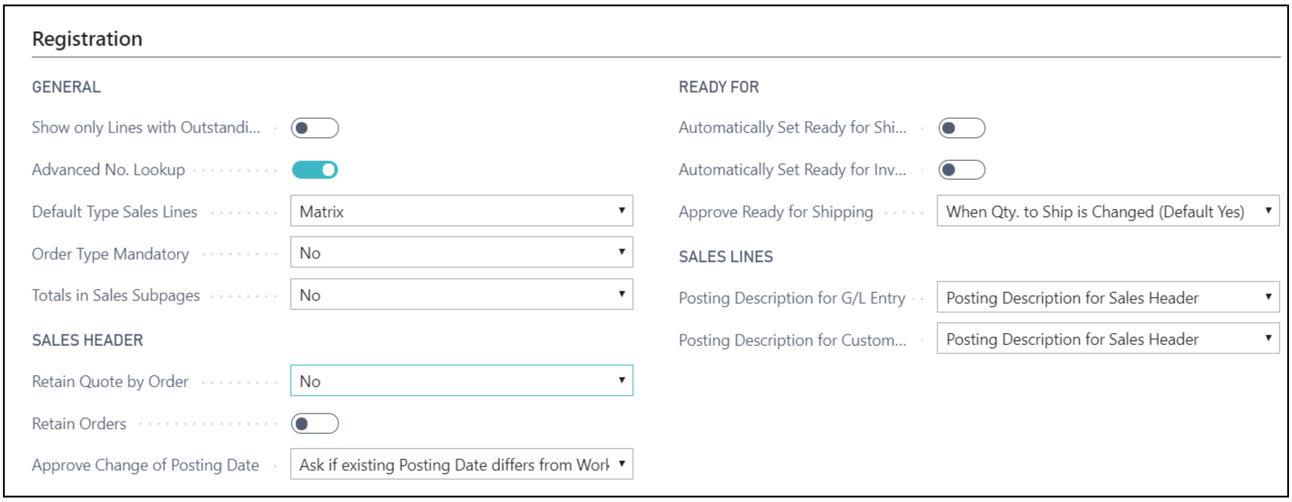
WARNING NO BLANKET ORDER FOUND

If this Parameter is set *Yes*, you will get a message while entering a Sales Line (or Quantity in a Matrix Cell) if no **Blanket Order** exist for this Item.
This will of course only happen if the field **Check for Blanket Order** in the Master/Item is set to *Yes***.**

The message might look as follows:



FASTTAB REGISTRATION



DESCRIPTION OF THE FIELDS:

SHOW ONLY LINES WITH OUTSTANDING QUANTITY

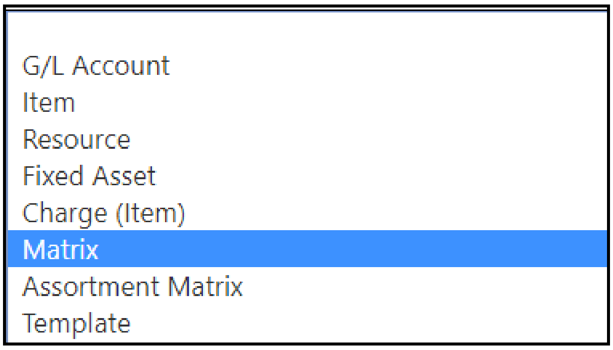
This Parameter determines if you only see the Sales Lines with **Outstanding Quantities**.
It can happen that a part of the Sales Order has been shipped, and therefore do not have **Outstanding Quantities.** If this Parameter is set, you will not see these completely shipped Sales Lines in the Sales Order.

ADVANCED NO. LOOKUP

With this Parameter, you decide how a lookup on the **No.** field of a Sales Line should look like.
If this Parameter is *Yes,* you will only see Masters/Items in the lookup based on the selected fields in the header of the Order, like the **Collection No.** and the fields of the selected **Order Type** (Collection No., Delivery Period or Shipment Group).
If this Parameter is *No* you will see all Masters/Items and only after confirming the number you can get a message that the entered value is not present.

DEFAULT TYPE SALES LINES

For the **Type** of the Sales Lines, you can choose a default when entering a new Sales Line.
You can choose between the following nine options:



ORDER TYPE MANDATORY

This Parameter determines if entering an **Order Type** in a Sales Order is mandatory.

You can choose between the following two options:

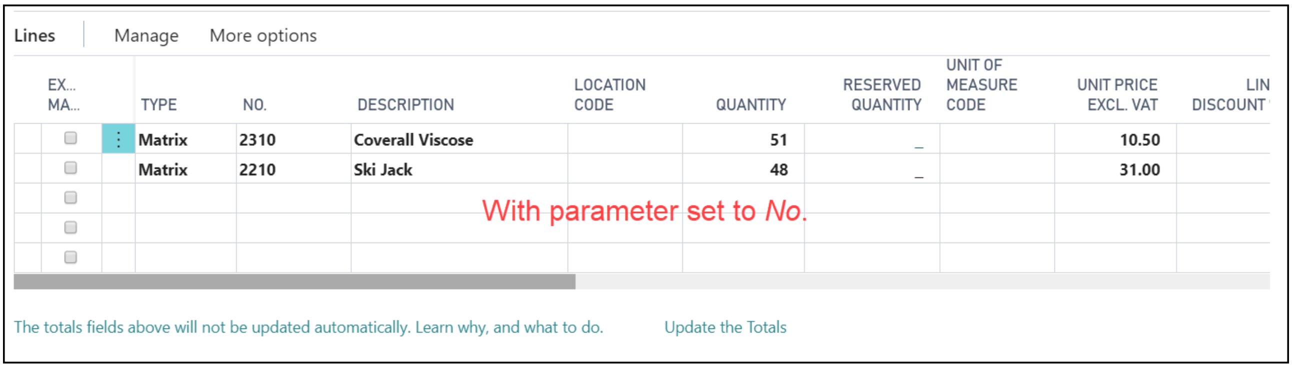
No	Entering an **Order Type** is not mandatory.
Yes	Entering an **Order Type** is mandatory.

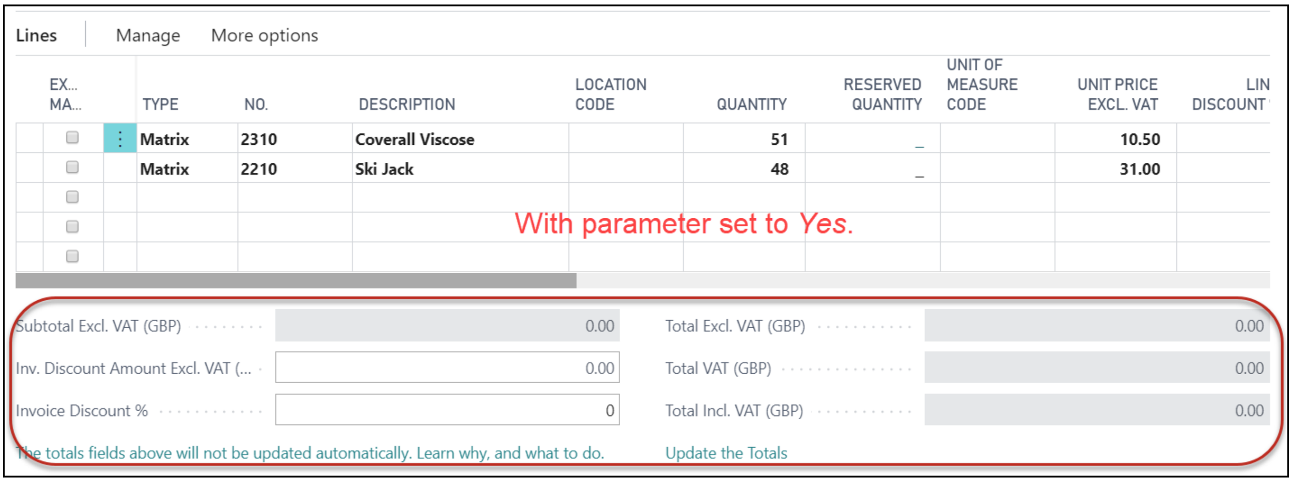
TOTALS IN SALES SUBPAGES

This Parameter determines if the totals of the document will be shown in the subpage of the lines of a Sales Document (Quote, Order, Blanket Order, Invoice, and Credit Memo)

You can choose between the following two options:

No	The totals will not be shown.
Yes	The totals will be shown.





RETAIN QUOTE BY ORDER

This Parameter determines if the Sales Quote will be retained when you create a Sales Order based on the Quote.
You can choose between the following four options:

No	The Sales Quote will not be retained.
Yes	The Sales Quote will be retained.
Default No	The Sales Quote will be retained only if you accept it. The default is *No.*
Default Yes	The Sales Quote will be retained only if you accept it. The default is *Yes.*

NOTE
For the last two options, you will get a question that must be answered every time you enter a Sales Order, and the system recognizes that there is a Quote.

RETAIN ORDERS

If this Parameter is *Yes*, Sales Orders will not be deleted when they are fully shipped and invoiced. Instead, the field **All Shipped and Invoiced** of the Sales Header will be set to *Yes*.
Hereafter these Sales Orders will not be visible in the ordinary Sales Order List.

NOTE
The only reason to keep the Sales Order after they are fully shipped and invoiced might be for statistical reasons; you still want to see the Sales Order quantities and revenues of past years.

APPROVE CHANGE OF POSTING DATE

This Parameter can be used if you want to ensure that the right **Posting Date** and **Document Date** have been filled in the Sales Order before posting.
You can choose between the following six options:

Ask if existing Posting Date differs from Work Date (Default Yes)	Both Posting Date and Document Date will be changed to Work Date if one or both of them differ from the Work date, if you accept the change. You will be asked to accept the change only if a difference exists. The default answer is *Yes*.
Ask if existing Posting Date differs from Work Date (Default No)	Both Posting Date and Document Date will be changed to Work Date if one or both of them differ from the Work date, if you accept the change. You will be asked to accept the change only if a difference exists. The default answer is *No*.
Always Ask (Default Yes)	Both Posting Date and Document Date will always be changed to Work Date if one or both of them differ from the Work Date, if you accept the change. The default answer is *Yes*.
Always Ask (Default No)	Both Posting Date and Document Date will always be changed to Work Date if one or both of them differ from the Work Date, if you accept the change. The default answer is *No*.
Change without Acceptance	Both Posting Date and Document Date will automatically be set to Work Date.
Posting Date is Never Changed	The Posting Date and Document Date will never be changed automatically but they can still be changed manually before posting.

NOTE For the first four options, you will get a question that must be answered every time the situation occurred as described above.

AUTOMATICALLY SET READY FOR SHIPPING

On the Sales Header, you have the Boolean **Ready for Shipping**. This field can be set automatically to *Yes* using this Parameter.
It will also automatically be set when using the TRIMIT Pick Documents.

NOTE Only when you would post Shipments of Sales Orders in the Sales Order itself it is useful to use this Parameter. If you use the TRIMIT Pick Documents, this field in the Sales Header will be set automatically when quantities shipped are filled.

AUTOMATICALLY SET READY FOR INVOICING

On the Sales Header, you have the Boolean **Ready for Invoicing**. This field can be set automatically to *Yes* using this Parameter.
It will also automatically be set to *Yes*, when you use the TRIMIT Pick Documents and post the Shipment, or when you do it manually in the Invoicing Procedure of TRIMIT.

NOTE Only when you would post Invoices of Sales Orders in the Sales Order itself it is useful to use this Parameter. If you use the TRIMIT Pick Documents this field in the Sales Header will be set automatically when Documents are invoiced.

APPROVE READY FOR SHIPPING

If the Parameter **Default Quantity to Ship** (standard Microsoft Dynamics 365 Business Central field in the Sales & Receivables Setup – FastTab General) is *Blank*, the field **Ready for Shipping** at the Sales Header will be set to *Yes* when a value is filled into **Qty. to Ship.**
With this Parameter, you can determine when to accomplish a change for **Ready for Shipping** to *Yes*.
You can choose between the following three options:

When Qty. to Ship is Changed (Default Yes)	If **Qty. to Ship** is changed and the value of **Ready for Shipping** is *No,* you will be asked to accept that **Ready for Shipping** is changed to *Yes.* The default answer is *Yes.*
When Qty. to Ship is Changed (Default No)	If **Qty. to Ship** is changed and the value of **Ready for Shipping** is *No,* you will be asked to accept that **Ready for Shipping** is changed to *Yes.* The default answer is *No*.
Automatically when Qty. to Ship is changed	If **Qty. to Ship** is changed, the value of **Ready for Shipping** will automatically be set to *Yes*.

NOTE For the first two options, you will get a question that must be answered every time the situation occurs as described above.

POSTING DESCRIPTION G/L ENTRY

This Parameter can be used to determine which Text to be filled into the **Description** field of the General Ledger Entries of G/L Accounts when posting a Sales Order.
You can choose between the following three options:

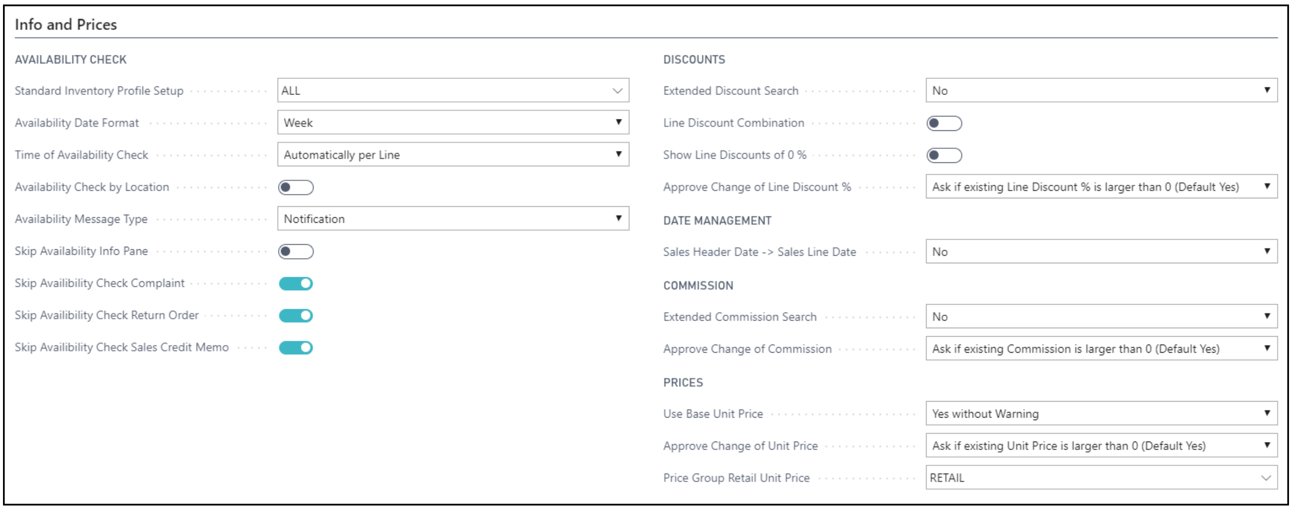
Posting Description for Sales Header	The **Description** will be filled with the Posting Description of the Sales Header.
Bill-To Name	The **Description** will be filled with the **Bill-To Name** of the Sales Header.
Extended Posting Description	The **Description** will be filled with the Text by use of the TRIMIT Posting Text.

POSTING DESCRIPTION CUSTOMER LEDGER ENTRY

This Parameter can be used to determine which Text to be filled into the **Description** field of the General Ledger Entries of Customer Accounts when posting a Sales Order.
You can choose between the following two options:

Posting Description for Sales Header	The **Description** will be filled with the Posting Description of the Sales Header.
Extended Posting Description	The **Description** will be filled with the Text by use of the TRIMIT Posting Text.

FASTTAB INFO AND PRICES



DESCRIPTION OF THE FIELDS:

STANDARD INVENTORY PROFILE SETUP

This Parameter determines which documents (Sales, Purchase and Production) will be default included in the Inventory Profile based on an **Inventory Profile Setup**.
If you leave this Parameter blank, all document types will be included.

AVAILABILITY DATE FORMAT

This Parameter determines whether the TRIMIT Availability Check is done in Days or Weeks.

TIME OF AVAILABILITY CHECK

If you want to use the TRIMIT Availability Check, you must set this Parameter to a value different from *None*.

You can choose the following two options:

None	You do not want to use the TRIMIT Availability Check.
Automatically per Line	The Availability Check will automatically be carried out when you change a value at the Sales Lines that influences the Availability.

> **NOTE**
> The TRIMIT Availability Check is not only looking for the quantities but can also show the Date/Week when it will be available, and – this depends on other Parameters on this FastTab – can show Availability over all the Locations.

AVAILABILITY CHECK BY LOCATION

If you want TRIMIT Availability Check by Location, you must set this Parameter to *Yes*.

AVAILABILITY MESSAGE TYPE

You can determine how a message regarding availability should be shown in a Sales Order.

You can choose between the following two options:

Notification	The message will be shown as a notification, and you don’t have to confirm anything; you can simply continue with entering data.
Message	The message will be shown as a message, and you need to confirm the message before you can continue.

SKIP AVAILABILITY INFO PANE

This Parameter determines if the system should automatically calculate the Availability in the **Sales Line Details** FactBox of a Sales Line.

If you choose *Yes,* the Availability will not be calculated and this might be important regarding performance in the Sales Order entry.

If you choose *No,* the Availability will be calculated the moment you enter the Items on the Sales Lines.

SKIP AVAILABILITY CHECK COMPLAINT

This Parameter determines is an availability check should take place when entering a Line in a Complaint.

If you choose *Yes,* the Availability will not be calculated.

If you choose *No,* the Availability will be calculated, and you can get messages.

SKIP AVAILABILITY CHECK RETURN ORDER

This Parameter determines is an availability check should take place when entering a Line in a Sales Return Order.

If you choose *Yes,* the Availability will not be calculated.

If you choose *No,* the Availability will be calculated, and you can get messages.

SKIP AVAILABILITY CHECK SALES CREDIT MEMO

This Parameter determines is an availability check should take place when entering a Line in a Sales Credit Memo.

If you choose *Yes,* the Availability will not be calculated.

If you choose *No,* the Availability will be calculated, and you can get messages.

EXTENDED DISCOUNT SEARCH

If you want to use the TRIMIT Extended Discount Search or TRIMIT Line Discount Combinations this Parameter must be set to a value different from *No*

You can choose between the following six options:

No	You will not use the TRIMIT Discount possibilities.
Automatically per Line	The **Extended Discount Search** will automatically be carried out when you change a value at the Sales Line that influences the Discount Calculation.
By Demand	The **Extended Discount Search** will be carried out on demand using an update tool.

NOTE

When set to *No* you can still use the standard Microsoft Dynamics 365 Business Central possibilities of Sales Line Discounts based on Item Discount Group, Customer Discount Group, Minimum Quantities and Starting-/Ending Date. You have to keep in mind however that the Minimum Quantities will be checked per Sales Line (per Item could mean per Master/Color/Size).

LINE DISCOUNT COMBINATION

If want to use the TRIMIT Line Discount Combinations, this Parameter must be set to *Yes*.

In that case, you also need to select an option <> No for the **Extended Discount Search**.

NOTE

In TRIMIT, it is possible to have an extended way of handling Line Discounts, not only based on the specific Sales Line, but also i.e. based on Amounts/Quantities in the whole Sales Order or on other levels.

Please look for the setup of these Line Discount Combinations in ***Departments/Sales & Marketing/Inventory & Prices/Discounts***

SHOW LINE DISCOUNTS OF 0%

Normally a line of the **Sales Line Discount Combination** table is only visible if the **Line Discount %** is different from 0 (zero). However, if this Parameter is *Yes* all lines will be shown.

APPROVE CHANGE OF LINE DISCOUNT%

If you make a change at a Sales Line that might influence the **Line Discount %**, the Line Discount % will be recalculated. With this Parameter, you can determine when to accomplish a change of the Line Discount %.

You can choose between the following six options:

Ask if existing Line Discount % is larger than 0 (Default Yes)	The **Line Discount %** will be recalculated and changed automatically if the recalculated Line Discount % differs from the existing Line Discount %, if you accept the change. You will be asked to accept the change only if the existing Line Discount % is larger than *0* (zero). The default answer is *Yes*.
Ask if existing Line Discount % is larger than 0 (Default No)	The **Line Discount %** will be recalculated and changed automatically if the recalculated Line Discount % differs from the existing Line Discount %, if you accept the change. You will be asked to accept the change only if the existing Line Discount % is larger than *0* (zero). The default answer is *No*.
Always Ask (Default Yes)	The **Line Discount %** will always be recalculated and changed automatically if the recalculated Line Discount % differs from the existing Line Discount %, if you accept the change. The default answer is *Yes*.

Always Ask (Default No)	The **Line Discount %** will always be recalculated and changed automatically if the recalculated Line Discount % differs from the existing Line Discount %, if you accept the change. The default answer is *No*.
Change without Acceptance	The **Line Discount %** will always be recalculated and changed automatically if the recalculated Line Discount % differs from the existing Line Discount %.
Line Discount % is Never Changed	The **Line Discount %** will never be calculated, recalculated or changed automatically. If you want to calculate or change the Line Discount %, it must be done manually.

NOTE

For the first four options, you will get a question that must be answered every time the Line Discount % may change. Keep in mind that when you are using a Matrix this means that after every entered quantity you will get a question.

SALES HEADER DATE -> SALES LINE DATE

This Parameter can be used if you want to update the existing lines of a sales order when a date of the sales header is changed.

You can choose between the following four options:

No	The Sales Lines will not be updated.
Automatically	The Sales Lines will automatically be updated with the Dates of the Sales Header.
Default No	You will be asked to accept that the Sales Lines are updated with the Dates of the Sales Header. The default answer is *No*.
Default Yes	You will be asked to accept that the Sales Lines are updated with the Dates of the Sales Header. The default answer is *Yes*.

EXTENDED COMMISSION SEARCH

If you want to use TRIMIT Extended Commission Search, this Parameter must be set to a value different from *No*.

You can choose between the following seven options:

No	You will not use the TRIMIT Extended Commission Search.
Salesperson	The **Extended Commission Search** will be made only for the Salesperson.
Salesperson 2	The **Extended Commission Search** will be made only for the Salesperson 2.
Salesperson + Salesperson 2	The **Extended Commission Search** will be made for both the Salesperson and Salesperson 2.
Salesperson 3	The **Extended Commission Search** will be made only for the Salesperson 3.
Bonus	The **Extended Commission Search** will be made only for Bonus.
Total	The **Extended Commission Search** will be made for all the types of Commission.

APPROVE CHANGE OF COMMISSION

This Parameter determines if the Commission related fields of a Sales Document could be changed.

You can choose between the following six options:

Ask if existing Commission is larger than 0 (Default Yes)	If you want to change the Salesperson (or Salesperson 2 or Salesperson 3) on a Sales Header or Sales Line you will be asked to accept the change only if the original corresponding **Commission Salesperson** is larger than 0.

	The default answer is *Yes*.
Ask if existing Commission is larger than 0 (Default No)	If you want to change the Salesperson (or Salesperson 2 or Salesperson 3) on a Sales Header or Sales Line you will be asked to accept the change only if the original corresponding **Commission Salesperson** is larger than 0. The default answer is *No*.
Always Ask (Default Yes)	If you want to change the Salesperson (or Salesperson 2 or Salesperson 3) on a Sales Header or Sales Line you will always be asked to accept the change The default answer is *Yes*.
Always Ask (Default No)	If you want to change the Salesperson (or Salesperson 2 or Salesperson 3) on a Sales Header or Sales Line you will always be asked to accept the change The default answer is *No*.
Change without Acceptance	If you want to change the Salesperson (or Salesperson 2 or Salesperson 3) on a Sales Header or Sales Line, the change will be accepted without any message.
Commission is Never Changed	Even if you might change the Salesperson (or Salesperson 2 or Salesperson 3) on a Sales Header of Sales Line, the corresponding **Commission Salesperson** will not change accordingly!!

NOTE

There is a White Paper available regarding Commission: ***White Paper – TRIMIT Sales Commission*** and a White Paper that also includes Bonus and Provision: ***White Paper – TRIMIT Provision***

USE BASE UNIT PRICE

The setting of this Parameter determines, whether and how the **Unit Price** of the Item Card can be used if no Unit Price is found in the Sales Price Table.
You can choose between the following three options:

No	The **Unit Price** of the Item Card is not used and a Unit Price cannot be entered manually onto the Sales Line.
Yes with Warning	As long as you work interactively, the **Unit Price** of the Item Card will be used only if you accept it. In a Batch Job, the Unit Price of the Item Card will be used automatically.
Yes without Warning	The **Unit Price** of the Item Card will automatically be used (this is standard Microsoft Dynamics 365 Business Central)

APPROVE CHANGE OF UNIT PRICE

If you make a change at a Sales Line that might influence the calculation of **Unit Price**, the Unit Price will be recalculated. With this Parameter, you can determine when to accomplish a change of Unit Price.
You can choose between the following seven options:

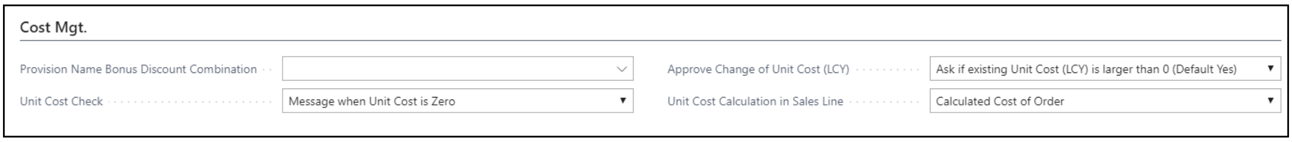
Ask if Existing Unit Price is larger than 0 (Default Yes)	The **Unit Price** will be recalculated and changed automatically if the recalculated Unit Price differs from the existing Unit Price, if you accept the change. You will be asked to accept the change only if the existing Unit Price is larger than *0* (zero). The default answer is *Yes*.
Ask if Existing Unit Price is larger than 0 (Default No)	The **Unit Price** will be recalculated and changed automatically if the recalculated Unit Price differs from the existing Unit Price, if you accept the change. You will

	be asked to accept the change only if the existing Unit Price is larger than *0* (zero). The default answer is *No*.
Always Ask (Default Yes)	The **Unit Price** will always be recalculated and changed automatically if the recalculated Unit Price differs from the existing Unit Price, if you accept the change. The default answer is *Yes*.
Always Ask (Default No)	The **Unit Price** will always be recalculated and changed automatically if the recalculated Unit Price differs from the existing Unit Price, if you accept the change. The default answer is *No*.
Change without Acceptance	The **Unit Price** will always be recalculated and changed automatically if the recalculated Unit Price differs from the existing Unit Price.
Unit Price is never changed	The **Unit Price** will never be calculated, recalculated or changed automatically. If you want to calculate or change the Unit Price, it must be done manually.

PRICE GROUP RETAIL UNIT PRICE

In this field, you can enter the code for the **Customer Price Group** where you have created the Retail Unit Prices. This information is used in some of the Sales Reports.

FASTTAB COST MGT.



PROVISION NAME BONUS DISCOUNT COMBINATION

In this field, you can fill in the Name of the Provision of Sales Bonus. This field has to be filled, if you use TRIMIT Line Discount Combinations to calculate Bonus of your Sales Lines.
For more details see ***White Paper – TRIMIT Provision***

UNIT COST CHECK

You can use this Parameter to ensure that no Item is entered into any Sales Order before its **Unit Cost** has been filled.
You can choose between the following four options:

No Check	There will be no Check of the **Unit Cost** value.
Message when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), a message will be shown.
Confirm when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), you will be asked for acceptance. If you do not accept, the entry on this Item at the Sales Line will be interrupted.
Error when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), the entry of this Item at the Sales Line will automatically be interrupted.

APPROVE CHANGE OF UNIT COST (LCY)

If you make a change at a Sales Line that might influence the calculation of **Unit Cost (LCY)**, the Unit Cost (LCY) will be recalculated. With this Parameter, you can determine when to accomplish a change of Unit Cost.
You can choose between the following seven options:

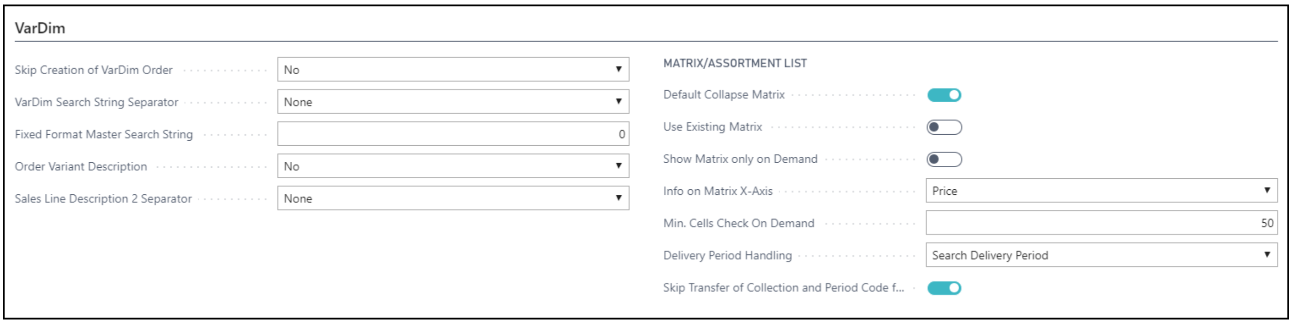
Ask if Existing Unit Cost (LCY) is Larger than 0 (Default Yes)	The **Unit Cost (LCY)** will be recalculated and changed automatically if the recalculated Unit Cost (LCY) differs from the existing Unit Cost (LCY), if you accept the change. You will be asked to accept the change only if the existing Unit Cost (LCY) is larger than *0* (zero). The default answer is *Yes*.
Ask if Existing Unit Cost (LCY) is Larger than 0 (Default No)	The **Unit Cost (LCY)** will be recalculated and changed automatically if the recalculated Unit Cost (LCY) differs from the existing Unit Cost (LCY), if you accept the change. You will be asked to accept the change only if the existing Unit Cost (LCY) is larger than *0* (zero). The default answer is *No*.
Always Ask (Default Yes)	The **Unit Cost (LCY)** will always be recalculated and changed automatically if the recalculated Unit Cost (LCY) differs from the existing Unit Cost (LCY), if you accept the change. The default answer is *Yes*.
Always Ask (Default No)	The **Unit Cost (LCY)** will always be recalculated and changed automatically if the recalculated Unit Cost (LCY) differs from the existing Unit Cost (LCY), if you accept the change. The default answer is *No*.
Change without Acceptance	The **Unit Cost (LCY)** will always be recalculated and changed automatically if the recalculated Unit Cost (LCY) differs from the existing Unit Cost (LCY).
Unit Cost (LCY) is never changed	The **Unit Cost (LCY)** will never be calculated, recalculated or changed automatically. If you want to calculate or change the Unit Cost (LCY), it must be done manually.
Unit Cost (LCY) is Never Changed	The **Unit Cost (LCY)** will never be calculated, recalculated or changed automatically. If you want to calculate or change the Unit Cost (LCY), it must be done manually.

UNIT COST CALCULATION IN SALES LINE

The **Unit Cost (LCY)** of the Sales Line can be calculated in two different ways when a related order is attached to the Line. With this Parameter, you decide how the **Unit Cost (LCY)** shall be calculated.
To make this Parameter work as described, the **Unit Cost Calculation Method Sales** of the Master/Item must be set to *Related Orders*.
You can choose between the following two options:

Standard Cost of Order	The **Unit Cost (LCY)** will be calculated by using the current Standard Unit Cost of each component throughout the entire BOM structure of the Item according to the current configuration.
Calculated Cost of Order	The **Unit Cost (LCY)** will be calculated by using the current Calculated Unit Cost of each component throughout the entire BOM structure of the Item according to the current configuration.

FASTTAB VARDIM



DESCRIPTION OF THE FIELDS:

SKIP CREATION OF VARDIM ORDER

With this Parameter, you can determine if the system should skip the creation of the VarDim Order when entering a Sales-/Purchase Line.

You can choose between the following four options:

No	A VarDim Order will always be created unless quantities will be entered via a Matrix.
Configurable Items	Only for Configurable Item the creation of VarDim Orders will be skipped.
Master Items	Only for Master Items the created of VarDim Orders will be skipped.
All	The creation of VarDim Orders will always be skipped.

NOTE

You could consider to choose *All* if you only enter quantities in Sales-/Purchase Lines via a Matrix.

VARDIM SEARCH STRING SEPARATOR

In this Parameter, you can enter the separator for the **VarDim Search String** that can be used in the Sales Lines (not visible by default in the page of the Sales Lines!) to find the Items of a Master based on this Search String. It is the separator that you enter in the string to identify the different variants of the Master.

You can choose between the following five options:

None	There will be no characters separating the variant names.
Fixed Format	The **Fixed Format Master Search String** will give the length of the Master No. if you enter a **VarDim Search String** in a Sales Line.
Hyphen	A "-" will separate the variant names.
Comma	A "," will separate the variant names.
Plus	A "+" will separate the variant names.

FIXED FORMAT MASTER SEARCH STRING

This Parameter needs to be filled if the **VarDim Search String Separator** is set to *Fixed Format.*

It gives the length of the Master No. This also means, that you need to have all your Masters of the same length if you want to use the **VarDim Search String** functionality in combination with the *Fixed Format.*

ORDER VARIANT DESCRIPTION

When a Sales Line of the Type *Item* is created and an Item No. containing variants is entered, Description 2 can be filled in with a Text String containing all the variant names included.

To use that facility, this Parameter must be set to a value that differs from *No.*
You can choose the following three options:

No	Description 2 will not be filled
Add Always	The Description 2 will be a combination of all variant names, even though the variant names are blank.
Replace Always	The Description 2 will be a combination of only the variant names different from blank.

NOTE
This Parameter will only be used for the Translation Texts.

SALES LINE DESCRIPTION 2 SEPARATOR

When a Sales Line of the Type *Item* is created and an Item No. containing variants is entered, Description 2 is filled with a Text String containing all the variant names included, if the Parameter **Order Variant Description** is a value different from *No*.
With this Parameter, you can determine how you want the variants to be separated in the Text String.
You can choose the following six options:

None	There will be no characters separating the variant names.
Space	A Space will be separating the variant names.
Comma	A "," will separate the variant names.
Hyphen	A "-" will separate the variant names.
Slash	A "/" will separate the variant names.
Plus	A "+" will separate the variant names.

NOTE
This Parameter will only be used for the Translation Texts.

DEFAULT COLLAPSE MATRIX

If this Parameter is *Yes*, any Matrix used at a Sales Line or Complaint Line will as starting point is collapsed. You need to put a checkmark in **Expand Matrix** to see all the Item Lines.

USE EXISTING MATRIX

If this Parameter is *Yes,* and you use a Matrix Sales Line (Master) that already exists at the Sales Order or Complaint Order, the system will automatically open this existing Matrix instead of creating a new.

NOTE
This is used to prevent that the same Master will be entered twice in a Sales Order or Complaint Order.

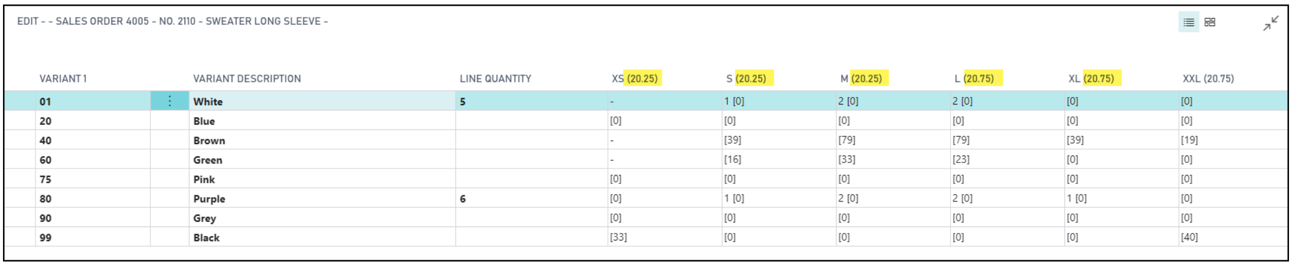
SHOW MATRIX ONLY ON DEMAND

If this Parameter is *Yes,* a Matrix will not be created and shown when you fill the Matrix No. (Master) into the **No.** of the Sales Line. The matrix will only be created and shown when you ask for it (via *VarDim, **Matrix Quantity***).

INFO ON MATRIX X-AXIS

This Parameter determines if you will see Unit Prices above the columns of the Matrix.
You can choose between the following two options:

None	No Unit Price will be shown
Price	The Unit Price will be shown above the columns of a Matrix for the Line (Color) you are standing on.


EDIT - - SALES ORDER 4005 - NO. 2110 - SWEATER LONG SLEEVE -

VARIANT 1	VARIANT DESCRIPTION	LINE QUANTITY	XS (20.25)	S (20.25)	M (20.25)	L (20.75)	XL (20.75)	XXL (20.75)
01	White	5	-	1 [0]	2 [0]	2 [0]	[0]	[0]
20	Blue		[0]	[0]	[0]	[0]	[0]	[0]
40	Brown		-	[39]	[79]	[79]	[39]	[19]
60	Green		-	[16]	[33]	[23]	[0]	[0]
75	Pink		[0]	[0]	[0]	[0]	[0]	[0]
80	Purple	6	[0]	1 [0]	2 [0]	2 [0]	1 [0]	[0]
90	Grey		[0]	[0]	[0]	[0]	[0]	[0]
99	Black		[33]	[0]	[0]	[0]	[0]	[40]

MIN. CELLS CHECK ON DEMAND

When entering a Matrix, it can take some time before you can see the availability if it is a large Matrix. With this Parameter you can determine the minimum number of Cells in a Matrix before you need to ask for the availability manually; it will then not be automatically calculated and shown the moment you open the Matrix.

DELIVERY PERIOD HANDLING

This Parameter determines which Masters to be shown by a look-up from a Sales Line. It is also essential to the **TRIMIT Collection Management** regarding the correlation between the Collection No., Delivery Period and Shipment Date of the Sales Line.
To make the program act by look-up as described for the various settings below, you must set a checkmark in the **Advanced No. Lookup** Parameter, respectively.
If the corresponding field in an **Order Type** has not been set to *Based on Setup,* it will overrule the setup of this Parameter in the Sales & Receivables Setup.
If no **Order Type** will be used in a Sales Order, this Parameter will always be applicable.
You can choose between the following three options:

Search Delivery Period	***Search Delivery Period*** means that the program will automatically find the first possible **Delivery Period**. All Masters related to some of the **Delivery Periods** in the **Collection No.** will be shown by lookup and in the matrix the VarDim Variant Options related to the Delivery Periods will be displayed. If a Master is only related directly to the Collection No., it will also be shown by lookup. But as soon as the Master has been related to Delivery Periods as well, it will only be available in those Delivery Periods and with the VarDim Variant Options related to those Delivery Periods. The **Period Code** of the Sales Line will be set to the first possible with a **Start Sales Delivery Period** equal to or later than the current work date. If the Master / Item is also related to a **Delivery Period** earlier than the current Work Date, the **Period Code** of the Sales Line will be set to earliest Period Code after the Work Date, even though the Master / Item is not related to it.

	The principle is, that a Master related to a Delivery Period and with the specified VarDim Variant Options, will also be available in all later Delivery Periods. The **Shipment Date** of the Sales Line will be transferred from the **Start Sales Delivery Period** of the **Delivery Period** table unless the **Requested Delivery Date** or **Promised Delivery Date** is a later Date. In that case this Date will be taken for the **Shipment Date** of the Sales Line.
Specify Delivery Period	***Specify Delivery Period*** means that you specify which **Delivery Period** to be used. Only Masters related to a combination of the **Collection No.** and **Delivery Period** will be shown by lookup and in the matrix only the VarDim Variant Options related to the Delivery Period will be displayed. But be also aware of the influence of the **Limit Matrix to Specified Period** field in an **Order Type**. If a Master is only related directly to the Collection No. and the **Limit Matrix to Specified Period** field is *No*, the Master will also be shown by lookup. But as soon as the Master has been related to Delivery Periods as well, it will only be available in those Delivery Periods and with the VarDim Variant Options related to those Delivery Periods. And when this field is *No,* also VarDim Variant Options connected to earlier **Delivery Periods** will be shown in the lookup. When the **Limit Matrix to Specified Period** field is *Yes*, a Master only related directly to the Collection No. will not be available. If you do not specify the **Delivery Period** on the Order Type, a list of the possible **Delivery Periods** will pop up when you create a Sales Line enabling you to select one of them. If only one Delivery Period is available, it will automatically be used. The **Period Code** of the Sales Line will be set to the specified or selected and the **Shipment Date** will be transferred from the **Start Sales Delivery Period** of the **Delivery Period** table unless the **Requested Delivery Date** or **Promised Delivery Date** is a later Date. In that case this Date will be taken for the **Shipment Date** of the Sales Line.
None	If you set this Parameter to ***None***, it means that the *TRIMIT Collection Management* is deactivated. However, in combination with a **Collection No.** in an Order Type, only Masters related either directly to the Collection No. or to one of the related **Delivery Periods** will be shown by lookup and in the matrix only the VarDim Variant Options related to the Collection or the related Delivery Periods will be displayed. In other words you will have a filter by lookup but no Collection Management so you will also be able to create Sales Lines with Masters which are not related to the Collection of an Order Type.

	To make the program filter by lookup as described, you must set a checkmark in the **Advanced No. Lookup** Parameter

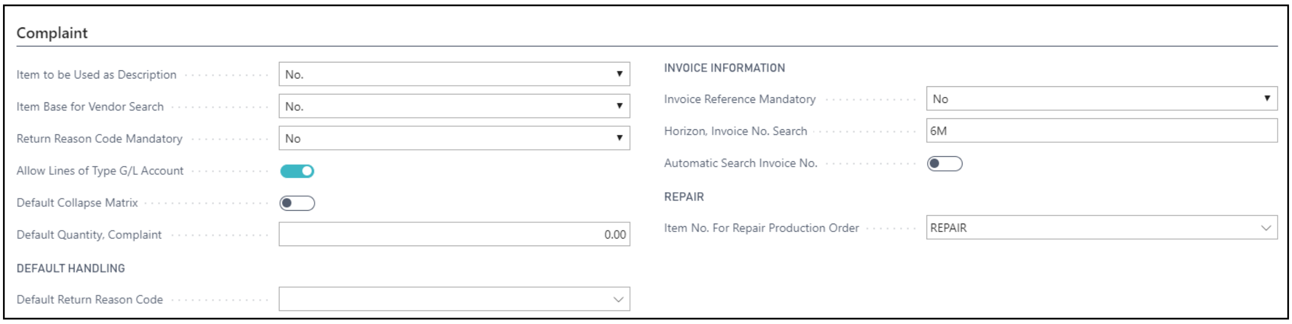
NOTE
If the customer does not want to work with TRIMIT Collection management the last option of this Parameter (None) is most applicable. See for more details in ***White Paper – TRIMIT Collection Management.***

SKIP TRANSFER COLLECTION AND PERIOD CODE FROM MASTER

This Parameter determines if the Collection and Period Code from the Master Card will be copied into the Sales Lines. A checkmark in this field means that no Collection and/or Period Code of the Master will be copied in the Sales Line.
If the **Delivery Period Handling** is set to *Search Delivery Period* or *Specify Delivery Period,* you must enter a checkmark in this Parameter and therefore set it to *Yes.*

NOTE
Keep in mind, that the Collection and Delivery Period (or Shipment Group) of an Order Type will overwrite the Collection and Period Code of the Master for a Sales Line. You can read more about Collections and Delivery Periods in ***White Paper – TRIMIT Collection Management.***

FASTTAB COMPLAINT



DESCRIPTION OF THE FIELDS:

ITEM TO BE USED AS DESCRIPTION

This Parameter determines which Item Description to be filled into **Description** and **Description 2** of a Complaint Line.
You can choose between the following four options:

No.	Descriptions of the Item in current Language will be found based on **No.** (Master/Item Number)
Complaint Item No.	Descriptions of the Item in current Language will be found on the basis of **Complaint Item No.**
Invoiced Item No.	Descriptions of the Item in current Language will be found on the basis of **Invoiced Item No.**
Replacement Item No.	Description of the Item in current Language will be found based on **Replacement Item No.**

NOTE
No. – The Item we will react on

Complaint Item No. – The Item the customer complaints about
Invoiced Item No. – The Item the customer purchased and has been invoiced.
Replacement Item No. – The Item that might replace the No.

In fashion it might not have any meaning, but I.e. If a customer buys a chair he could have the situation that he is missing one screw (the Item he complains about: **Complaint Item No.**). What you want is to give the customer a bag of screw etc. (this is the **No.** and of course in the end the cost of the complaint), and of course, there is the **Invoice Item No.**: the chair.
In the end, both the Complaint Item No. and the Invoice Item No. are more for statistic purpose. This makes it possible to conclude that this Item is always broken when it is used for these Sales Items etc.

ITEM BASE FOR VENDOR SEARCH

This Parameter determines which Item Vendor No. to be filled into **Vendor No.** at Complaint Line.
You can choose between the following four options:

No.	**Item Vendor No.** will be found on basis of **No.** (Master/Item Number)
Complaint Item No.	**Item Vendor No.** will be found on the basis of **Complaint Item No.**
Invoiced Item No.	**Item Vendor No.** will be found on the basis of **Invoiced Item No.**
Replacement Item No.	**Item Vendor No.** will be found based on **Replacement Item No.**

RETURN REASON CODE MANDATORY

This Parameter can be used to ensure that **Return Reason** has been filled before posting a Complaint.
You can choose between the following three options:

No	A Complaint without **Return Reason** is allowed to be posted.
Confirm missing Return Reason Code	You will be asked to accept that **Return Reason** has not been filled. It you do not accept, the posing of the Complaint will be interrupted.
Yes	The posting of the Complaint will be interrupted if **Return Reason** has not been filled.

ALLOW LINES OF TYPE G/L ACCOUNT

If this Parameter is *Yes***,** Complaint Lines of **Type** *G/L Account* can be entered and posted.
If Complaint Lines of **Type** *G/L Account* should be allowed, this Parameter should be set to ☑, otherwise an error will be raised at choosing the Type.
Depending on the setting of this Parameter, the ***Get Posted Sales Invoice Lines*** function in the Complaint will include/exclude the **Type** *G/L Account* on the Posted Invoice Lines that can be chosen.

NOTE
G/L Account Lines is only set on a Return Order or a Credit Memo based on **Solution Customer** and not on a Sales Order (in case of Replacement i.e.) or Production Order (Repair).

DEFAULT COLLAPSE MATRIX

If this Parameter is *Yes,* any Matrix used at a Complaint Line will already be collapsed.
You need to put a checkmark in **Expand Matrix** on the Complaint Line to see all the Item Lines.

DEFAULT QUANTITY, COMPLAINT

In this Parameter you can enter a decimal as default **Quantity** for the Complaint Lines.

DEFAULT RETURN REASON CODE

In this Parameter, you can choose a default Return Reason. If chosen, every new created Complaint will get this **Default Return Reason Code**, but this code can be overwritten in the Complaint Header.
Based on the fields of the **Return Reason Code**, also the other fields in the Complaint will be filled by default.

INVOICE REFERENCE MANDATORY

This Parameter can be used to ensure that **Concerning Invoice No.** has been filled before posting a Complaint.
You can choose between the following three options:

No	A Complaint without **Concerning Invoice No.** is allowed to be posted.
Confirm missing Invoice Reference	You will be asked to accept that **Concerning Invoice No.** has not been filled. It you do not accept, the posing of the Complaint will be interrupted.
Yes	The posting of the Complaint will be interrupted if **Concerning Invoice No.** has not been filled.

HORIZON, INVOICE NO. SEARCH

If the ***Get Posted Sales Invoice Lines*** function are used its mandatory to fill in a Horizon (Date Formula) for the period the search should be performed (this is to limit the processing time).
I.e. if you enter *3M*, the system will only show you the Posted Sales Invoice Lines with a **Posting Date** between 3 months back and now.

AUTOMATIC SEARCH FOR INVOICE NO.

If this parameter is ☑ the program will automatically search the Customers Posted Sales Invoices for the last invoiced Line of the specific **No.** on the Complaint Line and add it to the **Concerning Invoice** and **Concerning Invoice Line.**

ITEM NO. FOR REPAIR PRODUCTION

If Repairs Orders (Production Orders) should be raised as Related Order on the Complaint Line, this Field should be filled with an **Item No.** that should be used for creation of a Production Order. The Item could have a default Item BOM if the repair procedures are general for all Items.

FASTTAB RELAT. ORDER

DESCRIPTION OF THE FIELDS:

These Parameters determine if **Related Orders** should be generated instantly when you enter a Quote, Order, Invoice, Credit Memo, Blanket Order, Return Order or an Order regarding Intercompany – when then field **Create Related Order Instantly** on the Master/Item is *Yes.*

NOTE
The rest of the fields in the ***Sales & Receivables Setup*** are standard Microsoft Dynamics 365 Business Central.

MARKETING SETUP

Via ***Departments/Sales & Marketing/Administration/Marketing Setup,*** you can open the Card for the Marketing Setup.

COMPONENTS

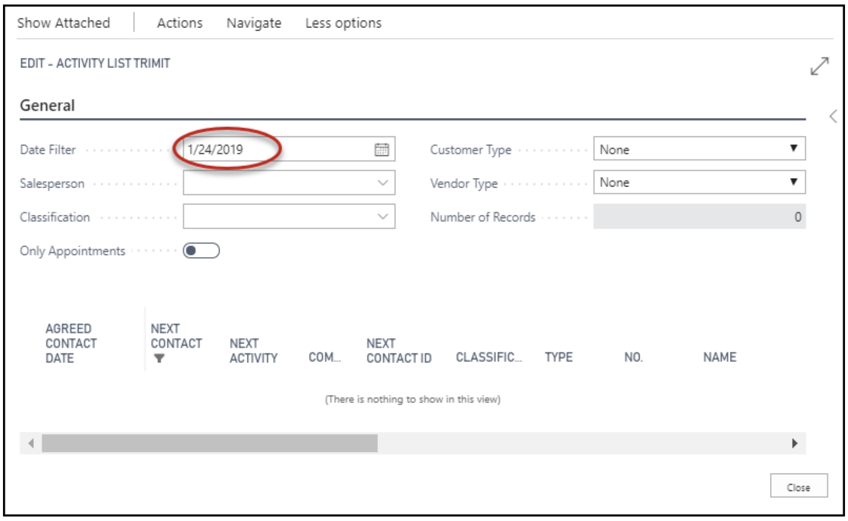
Table	***5079 Marketing Setup***
Page	***5094 Marketing Setup***

FASTTAB GENERAL

DESCRIPTION OF THE FIELDS:

DEFAULT ACTIVITY DUE DATE

This Parameter contains a default period from the Work Date that you want to see the **Activity Due List**.



NOTE

I.e.: The Work Date is 24-01-2019, and the Parameter is +1W ➔ 31-01-2019

CLOSE ACTIVITY

This Parameter determines if previous Activities should be closed as well if you close an Activity.

You can choose between the following three options:

All Pre-Activities	If you close an Activity, all previous Activities will be closed automatically.
Own Pre-Activities	If you close an Activity, all previous Activities of the same **Contact ID** will be closed automatically.
Manually	If you close an Activity, all previous Activities must be closed manually.

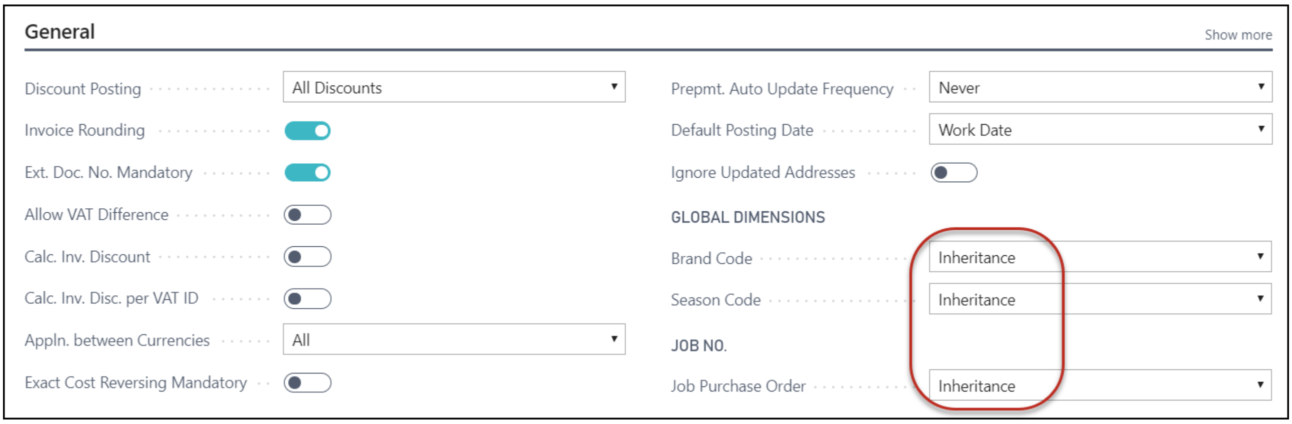
PURCHASES & PAYABLES SETUP

Via ***Departments/Purchasing/Administration/Purchases & Payables Setup,*** you can open the Card for the Purchase & Payables Setup.

COMPONENTS

Table	***312 Purchases & Payables Setup***
Page	***460 Purchases & Payables Setup***

FASTTAB GENERAL



DESCRIPTION OF THE FIELDS:

GLOBAL DIMENSION 1 CODE (DEPARTMENT CODE/BRAND CODE)

This Parameter determines where to find the value for the **Shortcut Dimension 1 Code** of the Purchases Line. It overrules the standard Microsoft Dynamics 365 Business Central **Default Dimension Priorities.**

You can choose between the following three options:

Inheritance	Is only relevant when the Purchase Order is a Related Order. In this situation, the value will be inherited from the Order at the Overlying Level. If no value is found at the Overlying Level, the **Shortcut Dimension 1 Code** from the Purchase Header will be used instead
From Purchase Header	The **Shortcut Dimension 1 Code** of the Purchase Line will be filled with the Shortcut Dimension 1 Code of the Purchase Header.
From Item No.	It the Type of the Purchase Line is *Item* the **Shortcut Dimension 1 Code** of the Purchase Line will be filled with the Shortcut Dimension 1 Code of the Item No. If no value is found at the Item No. the Shortcut Dimension 1 Code from the Purchase Header will be used instead

NOTE

If you have a Sales Line with Shortcut Dimension 1 Code and for the Item, a Related Purchase Order will be created; the Shortcut Dimension 1 Code in the Purchase Line will be the same as in the Sales Line if you choose *Inheritance.* If the Sales Shortcut Dimension 1 Code is Salesperson or Customer related, you might not want this.

GLOBAL DIMENSION 2 CODE (PROJECT CODE/SEASON CODE)

This Parameter determines where to find the value for the **Shortcut Dimension 2 Code** of the Purchases Line. It overrules the standard Microsoft Dynamics 365 Business Central **Default Dimension Priorities.**

You can choose between the following three options:

Inheritance	Is only relevant when the Purchase Order is a Related Order. In this situation, the value will be inherited from the Order at the Overlying Level. If no value is found at the Overlying Level, the **Shortcut Dimension 2 Code** from the Purchase Header will be used instead
From Purchase Header	The **Shortcut Dimension 2 Code** of the Purchase Line will be filled with the Shortcut Dimension 2 Code of the Purchase Header.
From Item No.	It the Type of the Purchase Line is *Item* the **Shortcut Dimension 2 Code** of the Purchase Line will be filled with the Shortcut Dimension 2 Code of the Item No. If no value is found at the Item No. the Shortcut Dimension 2 Code from the Purchase Header will be used instead

NOTE

If you have a Sales Line with Shortcut Dimension 2 Code and for the Item, a Related Purchase Order will be created; the Shortcut Dimension 2 Code in the Purchase Line will be the same as in the Sales Line if you choose *Inheritance.* If the Sales Shortcut Dimension 2 Code is Salesperson or Customer related, you might not want this.

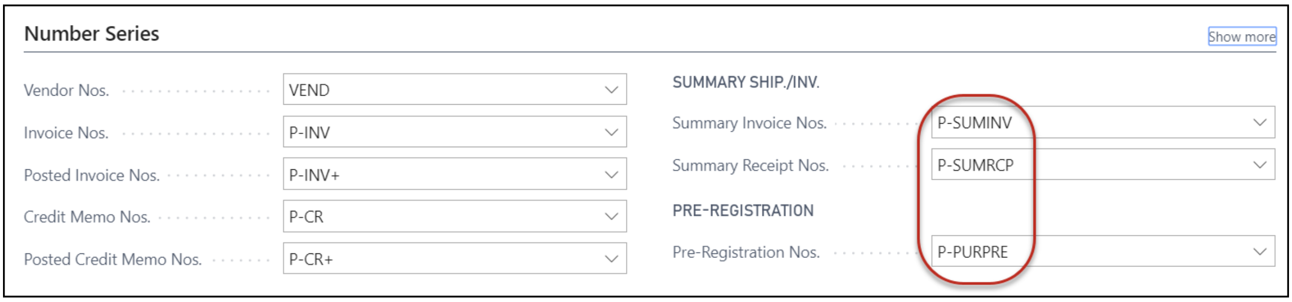
JOB PURCHASE ORDER

This Parameter determines where to find the value for the Job No. of the Purchase Line.

You can choose between the following two options:

Inheritance	Is only relevant when the Purchase Order is a Related Order. In this situation, the value will be inherited from the Order at the Overlying Level. If no value is found at the Overlying Level, the **Job No.** from the Purchase Header will be used instead
From Purchase Header	The **Job No.** of the Purchase Line will be filled with the Job No. of the Purchase Header.
From Item No.	It the Type of the Purchase Line is *Item* the **Job No.** of the Purchase Line will be filled with the Job No. Code of the Item No. If no value is found at the Item No. the Job No. from the Purchase Header will be used instead

FASTTAB NUMBER SERIES



DESCRIPTION OF THE FIELDS:

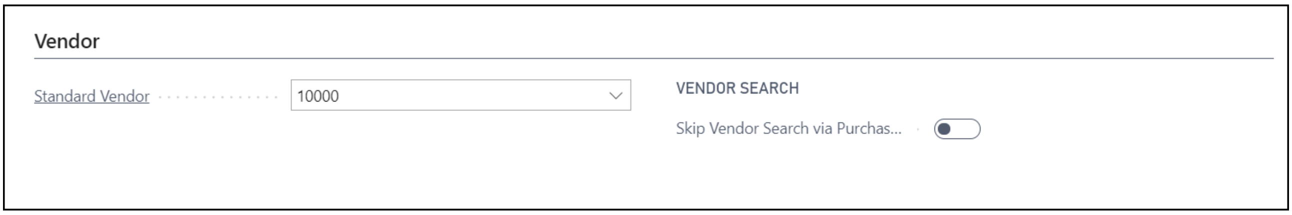
SUMMARY INVOICE NOS.
Here you can enter the Code for the No. Series that will be used to assign Nos. to Summary Purchase Invoices.

SUMMARY RECEIPT NOS.
Here you can enter the Code for the No. Series that will be used to assign Nos. to Summary Purchase Receipts.

PRE-REGISTRATION NOS.
Here you can enter the Code for the No. Series that will be used to assign Nos. to Purchase Pre-Registration.

NOTE
Pre-Registrations enable you to enter the total amount of Purchase Invoices without financial postings, so you know which Invoices came in.
The Pre-Registration No. can also be connected to a Purchase Order so when posting the Purchase Order a check takes place between the total of the invoiced amount on the Purchase Order and the Total Amount on the Pre-Registration. This feature can also only be used if there is a Purchase Invoice for every Purchase Receipts and if Purchase Invoices are not based on combined receipts.
When posting the Purchase Invoice, the Pre-Registration No. will get a checkmark as *Posted* and will not be shown anymore in the Pre-Registration Journal.

FASTTAB VENDOR

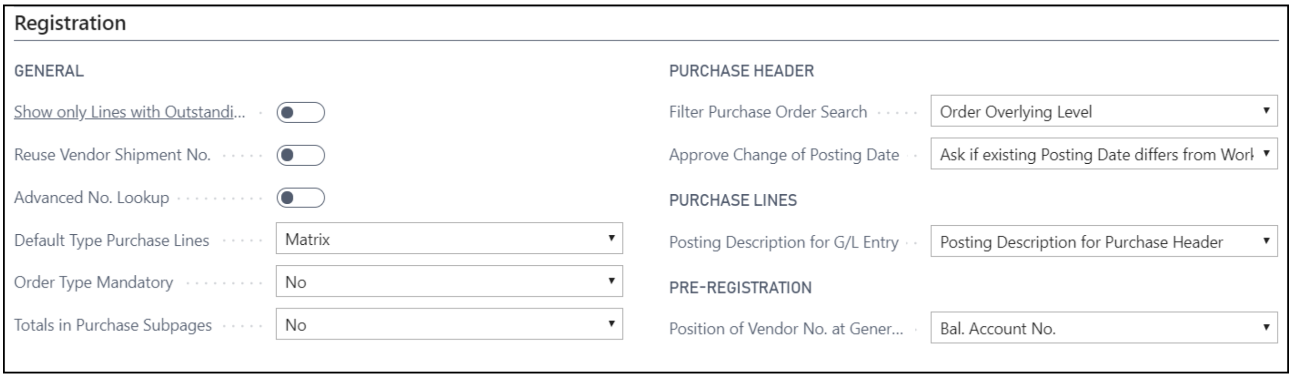


DESCRIPTION OF THE FIELD

STANDARD VENDOR
In this Parameter, you can enter the No. of a **Vendor**. This **Standard Vendor** will be used in the MRP calculation. If you have a Master/Item and a Purchase Quote or Order has to be created, but the system cannot find a Vendor, this Vendor No. will be used for the new Purchase Quote/Order.

SKIP VENDOR SEARCH VIA PURCHASE PRICE TABLE
In several processes in the system a Vendor needs to be found for an Item.
The normal search direction within TRIMIT is:
Item Catalog, SKU, Purchase Price (first record) and Item Card (based on Item Number)
Item Catalog, SKU, Purchase Price (first record) and Master Card (based on Master Number)
If still no Vendor is found, the **Standard Vendor** will be taken.
By setting this Parameter to *Yes,* the system will skip searching for the Vendor via the Purchase Price table.

FASTTAB REGISTRATION



DESCRIPTION OF THE FIELDS:

SHOW ONLY LINES WITH OUTSTANDING QUANTITY

This Parameter determines if you only see the Purchase Lines with **Outstanding Quantities**.
It can happen that a part of the Purchase Order has been shipped, and therefore do not have **Outstanding Quantities.** If this Parameter is set, you will not see these completely shipped Purchase Lines in the Purchase Order.

REUSE VENDOR SHIPMENT NO.

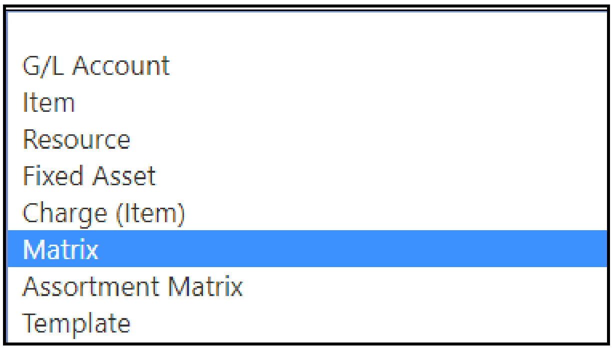
This Parameter determines if you can enter a **Vendor Shipment No.** in a purchase document that already has been used in another purchase document.
If this Parameter is *No* it means that if you enter a **Vendor Shipment No.** in a purchase document that already has been used, a dialog will appear asking you to decide whether this **Vendor Shipment No.** can be reused.
If this Parameter is *Yes,* it means that you can always reuse the **Vendor Shipment No.**

ADVANCED NO. LOOKUP

With this Parameter, you decide how a lookup on the **No.** field of a Purchase Line should look like.
If this Parameter is *Yes* you will only see Masters/Items in the lookup based on the selected fields in the header of the Order, like the **Collection No.** and the fields of the selected **Order Type** (Collection No., Delivery Period or Shipment Group).
If this Parameter is *No* you will see all Masters/Items and only after confirming the number you can get a message that the entered value is not present.

DEFAULT TYPE PURCHASE LINES

For the **Type** of the Purchase Lines, you can choose a default when entering a new Purchase Line.
You can choose between the following nine options:



ORDER TYPE MANDATORY

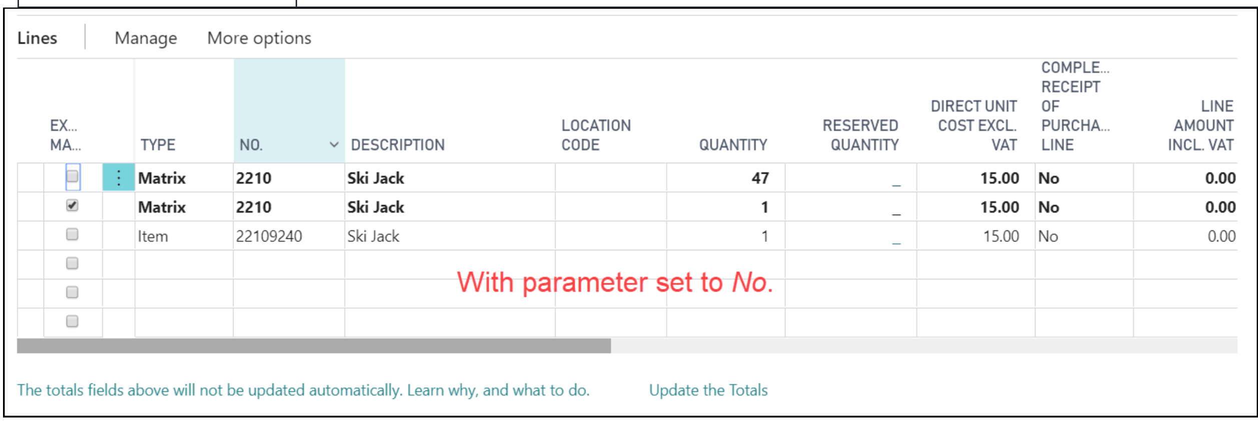
This Parameter determines if entering an **Order Type** in a Purchase Order is mandatory.
You can choose between the following two options:

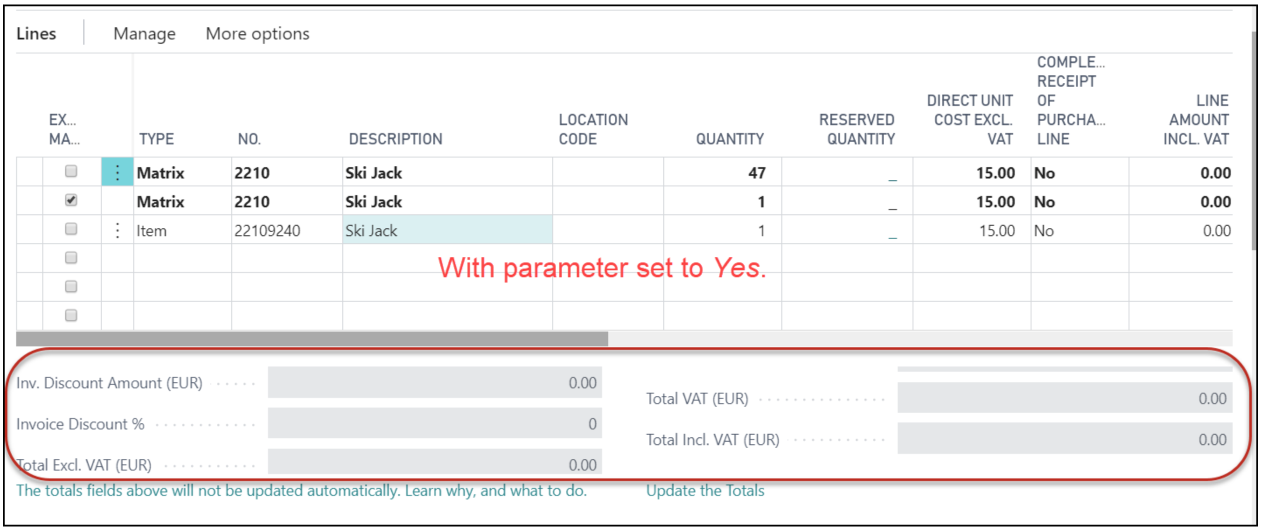
No	Entering an **Order Type** is not mandatory.
Yes	Entering an **Order Type** is mandatory.

TOTALS IN PURCHASE SUBPAGES

This Parameter determines if the totals of the document will be shown in the subpage of the lines of a Purchase Document (Quote, Order, Blanket Order, Invoice, and Credit Memo)
You can choose between the following two options:

No	The totals will not be shown.
Yes	The totals will be shown.





FILTER PURCHASE ORDER SEARCH

When a Purchase Order is about to be created due to an MRP run, the system will search for an existing Purchase Order. In this situation, a filter is set either at the initiating fields at the start level or the initiating fields at the overlying level. With this Parameter, you can determine which fields to be used.
You can choose between the following two options:

Order Overlying Level	The filter will be set at Initiating Order Type Overlying Level, Initiating Document Type Overlying Level and Initiating Order No. Overlying level.
Order Start Level	The filter will be set at Initiating Order Type Start level, Initiating Document Type Start Level and Initiating Order No. Start Level.

NOTE

You would only use the Overlying Level, if you work with Production: Demand of Raw Materials can be combined based on the Finished Goods (if possible)

APPROVE CHANGE OF POSTING DATE

This Parameter can be used if you want to ensure that the right **Posting Date** and **Document Date** have been filled in the Purchase Order before posting.
You can choose between the following six options:

Ask if existing Posting Date differs from Work Date (Default Yes)	Both Posting Date and Document Date will be changed to Work Date if one or both of them differ from the Work date, if you accept the change. You will be asked to accept the change only if a difference exists. The default answer is *Yes*.
Ask if existing Posting Date differs from Work Date (Default No)	Both Posting Date and Document Date will be changed to Work Date if one or both of them differ from the Work date, if you accept the change. You will be asked to accept the change only if a difference exists. The default answer is *No*.
Always Ask (Default Yes)	Both Posting Date and Document Date will always be changed to Work Date if one or both of them differ from the Work Date, if you accept the change. The default answer is *Yes*.
Always Ask (Default No)	Both Posting Date and Document Date will always be changed to Work Date if one or both of them differ from the Work Date, if you accept the change. The default answer is *No*.
Change without Acceptance	Both Posting Date and Document Date will automatically be set to Work Date.
Posting Date is Never Changed	The Posting Date and Document Date will never be changed automatically but they can still be changed manually before posting.

POSTING DESCRIPTION G/L ENTRY

This Parameter can be used to determine which Text to be filled into the **Description** field of the General Ledger Entries of G/L Accounts when posting a Purchase Order.
You can choose between the following three options:

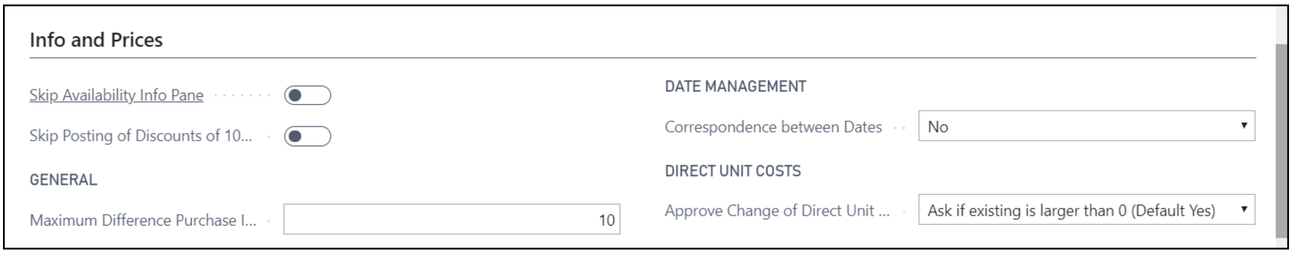
Posting Description Sales Header	The **Description** will be filled with the Posting Description of the Purchase Header.
Pay-to Name	The **Description** will be filled with the **Pay-to Name** of the Purchase Header.
Extended Posting Description	The **Description** will be filled with the Text by use of the TRIMIT Posting Text

POSITION OF VENDOR NO. AT GENERAL JOURNAL LINE

This Parameter is relevant if you use TRIMIT Preregistration Purchase Orders. When you enter a **Preregistration No.** into a General Journal Line for final posting of a preregistered Purchase Invoice, the system will automatically fill the Vendor No. into either **Account No.** or **Balance Account No.** This Parameter determines which field to be filled automatically.
You can choose between the following two options:

Bal. Account No.	The **Payables Account** of the Vendor Posting Group of the Vendor No. will automatically be filled into the **Bal. Account No.** field of the Journal Line.
Account No.	The **Payables Account** of the Vendor Posting Group of the Vendor No. will automatically be filled into the **Account No.** field of the Journal Line.

FASTTAB INFO AND PRICES



DESCRIPTION OF THE FIELDS:

SKIP AVAILABILITY INFO PANE

This Parameter determines if the system should automatically calculate the Availability in the **Purchase Line Details** FactBox of a Purchase Line.
If you choose *Yes,* the Availability will not be calculated and this might be important regarding performance in the Purchase Order entry.
If you choose *No,* the Availability will be calculated the moment you enter the Items on the Purchase Lines.

SKIP POSTING OF DISCOUNTS OF 100%

With this Parameter, you can decide whether G/L Entries should be created when posting a purchase line with a Line Discount of 100%, even though the line amount will balance in zero.
If this Parameter is *Yes*, G/L entries concerning the discounts of 100% will not be created. If the Parameter is *No*, separate G/L entries showing the discount posting will be created.
The default value of this Parameter is *No*.
The setting of this Parameter is dependent on how the Parameter **Discount Posting** is set. Only if **Discount Posting** is either ***Line Discounts*** or ***All Discounts***, this Parameter can be set.

MAXIMUM DIFFERENCE PURCHASE INVOICE (LCY)

In this field, you can enter the maximum difference in Local Currency that shall be accepted when you enter Purchase Invoices for posting.
If the difference between the Total Amount of your own Purchase Order and the amount filled into **Vendor Invoiced Amount** based on the document received from vendor (Preregistration) exceeds the maximum difference, a message will appear.

CORRESPONDENCE BETWEEN DATES

When you enter an **Expected Receipt Date** at the Purchase Line, **Latest Order Date** can be calculated and updated automatically and vice versa.
This Parameter is used for activating this functionality.
You can choose between the following four options:

No	There will be no correspondence between the two Dates.
Automatically	The calculation and update will be done automatically.
Default No	You will be asked to accept the calculation and update. The default answer is *No.*
Default Yes	You will be asked to accept the calculation and update. The default answer is *Yes.*

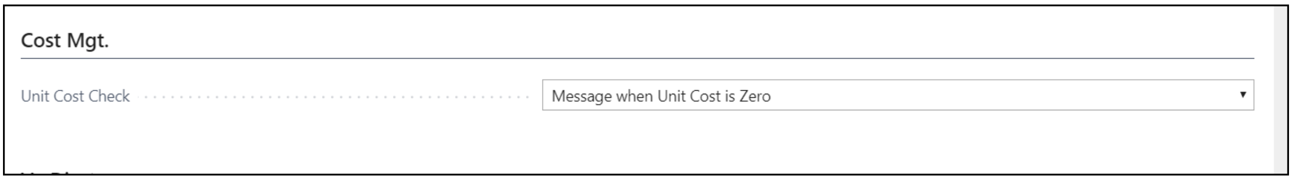
APPROVE CHANGE OF DIRECT COST

If you make a change at a Purchase Line that might influence the calculation of **Direct Unit Cost**, the Direct Unit Cost will be recalculated. With this Parameter, you can determine when to accomplish a change of Direct Unit Cost.
You can choose between the following seven options:

Ask if Existing is larger than 0 (Default Yes)	The **Direct Unit Cost** will be recalculated and changed automatically if the recalculated Direct Unit Cost differs from the existing Direct Unit Cost, if you accept the change. You will be asked to accept the change only if the existing Direct Unit Cost is larger than *0* (zero). The default answer is *Yes*.
Ask if Existing is larger than 0 (Default No)	The **Direct Unit Cost** will be recalculated and changed automatically if the recalculated Direct Unit Cost differs from the existing Direct Unit Cost, if you accept the change. You will be asked to accept the change only if the existing Direct Unit Cost is larger than *0* (zero). The default answer is *No*.
Always Ask (Default Yes)	The **Direct Unit Cost** will always be recalculated and changed automatically if the recalculated Direct Unit Cost differs from the existing Direct Unit Cost, if you accept the change. The default answer is *Yes*.

Always Ask (Default No)	The **Direct Unit Cost** will always be recalculated and changed automatically if the recalculated Direct Unit Cost differs from the existing Direct Unit Cost, if you accept the change. The default answer is *No*.
Change without Acceptance	The **Direct Unit Cost** will always be recalculated and changed automatically if the recalculated Direct Unit Cost differs from the existing Direct Unit Cost.
Is never changed	The **Direct Unit Cost** will never be calculated, recalculated or changed automatically. If you want to calculate or change the Direct Unit Cost, it must be done manually.
Is not changed when Freeze direct unit cost is Set to Yes	In a Purchase Line, you can set **Freeze Direct Unit Cost** to *Yes.* This means that you do not want to change the **Direct Unit Cost.** With this option, you make sure that the **Direct Unit Cost** also will not be recalculated or changed automatically when **Freeze Direct Unit Cost** is *Yes.*

FASTTAB COST MGT.



DESCRIPTION OF THE FIELD

UNIT COST CHECK

You can use this Parameter to ensure that no Item is entered into any Purchase Order before its **Unit Cost** has been filled.

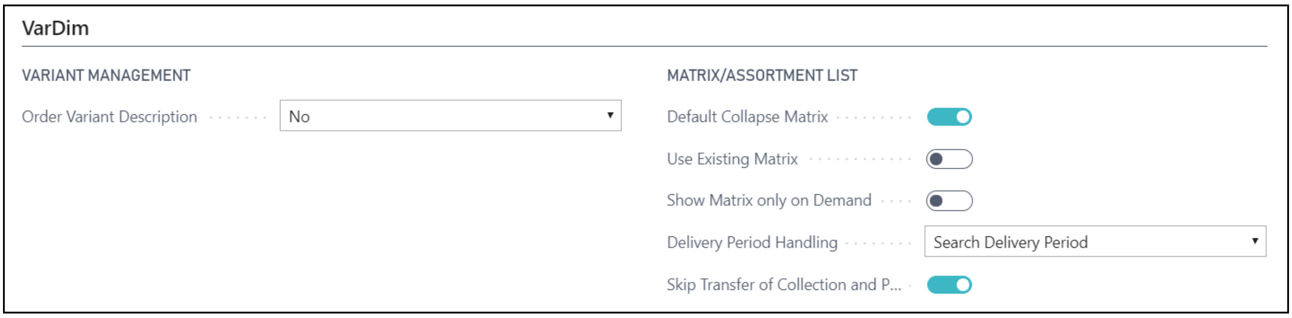
You can choose between the following four options:

No Check	There will be no Check of the **Unit Cost** value.
Message when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), a message will be shown.
Confirm when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), you will be asked for acceptance. If you do not accept, the entry on this Item at the Purchase Line will be interrupted.
Error when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), the entry of this Item at the Purchase Line will automatically be interrupted.

NOTE

If you do not enter the Unit Cost for your Master/Items up front, you need to be careful using *Error when Unit Cost is Zero*. Otherwise, you might always have errors with new Master/Items when entering Purchase Orders or if Purchase Orders are created automatically via Related Orders or MRP.

FASTTAB VARDIM



DESCRIPTION OF THE FIELDS:

ORDER VARIANT DESCRIPTION

When a Purchase Line of the Type *Item* is created and an Item No. containing variants is entered, Description 2 can be filled in with a Text String containing all the variant names included.
To use that facility, this Parameter must be set to a value that differs from *No.*
You can choose the following three options:

No	Description 2 will not be filled
Add Always	The Description 2 will be a combination of all variant names, even though the variant names are blank.
Replace Always	The Description 2 will be a combination of only the variant names different from blank.

NOTE
This Parameter will only be used for the Translation Texts.

DEFAULT COLLAPSE MATRIX

If this Parameter is *Yes,* any Matrix used at a Purchase Line will already be collapsed.
You need to put a checkmark in **Expand Matrix** on the Purchase Line to see all the Item Lines.

USE EXISTING MATRIX

If this Parameter is *Yes,* and you use a Matrix Purchase Line (Master) that already exists at the Purchase Order, the system will automatically open this existing Matrix instead of creating a new.

NOTE
This is used to prevent that the same Master will be entered twice in a Purchase Order.

SHOW MATRIX ONLY ON DEMAND

If this Parameter is *Yes,* a Matrix will not be created and shown when you fill the Matrix No. (Master) into the **No.** of the Purchase Line. The matrix will only be created and shown when you ask for it (via *VarDim, **Matrix Quantity***).

NOTE
You might want to do this, when you first want to change information on the Matrix Line, before going into the Matrix itself, so that you do not have to change this afterwards. Any information entered on the Matrix Line will be copied to the created Item Lines when you have entered quantities in the Matrix.

DELIVERY PERIOD HANDLING

This Parameter determines which Masters to be shown by a lookup from a Purchase Line. It is also essential to the *TRIMIT Collection Management* regarding the correlation between the Collection No., Period Code (Delivery Period or Shipment Group) and Expected Receipt Date of the Purchase Line.
To make the program act by lookup as described for the various settings below, you must set a checkmark in the **Advanced No. Lookup** Parameter, respectively.
If the corresponding field in an **Order Type** of the Purchase Header has not been set to *Based on Setup,* it will overrule the setup of this Parameter in the Purchases & Payables Setup.
If no **Order Type** will be used in a Purchase Header, this Parameter will always be applicable.
You can choose between the following three options:

Search Delivery Period	***Search Delivery Period*** means that the program will automatically find the first possible **Delivery Period**. All Masters related to some of the **Delivery Periods** in the **Collection No.** will be shown by lookup and in the matrix the VarDim Variant Options related to the Delivery Periods will be displayed. If a Master is only related directly to the Collection No., it will also be shown by lookup. But as soon as the Master has been related to Delivery Periods as well, it will only be available in those Delivery Periods and with the VarDim Variant Options related to those Delivery Periods. The **Period Code** of the Purchase Line will be set to the first possible with a **Start Purchase Delivery Period** equal to or later than the current work date. If the Master / Item is also related to a **Delivery Period** earlier than the current Work Date, the **Period Code** of the Purchase Line will be set to earliest Period Code after the Work Date, even though the Master / Item is not related to it. The principle is, that a Master related to a Delivery Period and with the specified VarDim Variant Options, will also be available in all later Delivery Periods. The **Expected Receipt Date** of the Purchase Line will be transferred from the **End Purchase Delivery Period** of the **Delivery Period** table unless the **Requested Receipt Date** or **Promised Receipt Date** in the Purchase Header is a later Date. In that case this Date will be taken for the **Expected Receipt Date** of the Purchase Line.
Specify Delivery Period	***Specify Delivery Period*** means that you specify which **Delivery Period** to be used. Only Masters related to a combination of the **Collection No.** and **Delivery Period** will be shown by lookup and in the matrix only the VarDim Variant Options related to the Delivery Period will be displayed. But be also aware of the influence of the **Limit Matrix to Specified Period** field in an **Order Type**. If a Master is only related directly to the Collection No. and the **Limit Matrix to Specified Period** field is *No*, the Master will also be shown by lookup. But as soon as the Master has been related to Delivery Periods as well, it will only be

	available in those Delivery Periods and with the VarDim Variant Options related to those Delivery Periods. And when this field is *No,* also VarDim Variant Options connected to earlier **Delivery Periods** will be shown in the lookup. When the **Limit Matrix to Specified Period** field is *Yes*, a Master only related directly to the Collection No. will not be available. If you do not specify the **Delivery Period** on the Order Type, a list of the possible **Delivery Periods** will pop up when you create a Purchase Line enabling you to select one of them. If only one Delivery Period is available, it will automatically be used. The **Period Code** of the Purchase Line will be set to the specified or selected and the **Expected Receipt Date** will be transferred from the **Last Purchase Delivery Period** of the **Delivery Period** table unless the **Requested Receipt Date** or **Promised Receipt Date** in the Purchase Header is a later Date. In that case this Date will be taken for the **Expected Receipt Date** of the Purchase Line.
None	If you set this Parameter to ***None***, it means that the *TRIMIT Collection Management* is deactivated. However, in combination with a **Collection No.** in an Order Type, only Masters related either directly to the Collection No. or to one of the related **Delivery Periods** will be shown by lookup and in the matrix only the VarDim Variant Options related to the Collection or the related Delivery Periods will be displayed. In other words you will have a filter by lookup but no Collection Management so you will also be able to create Purchase Lines with Masters which are not related to the Collection of an Order Type. To make the program filter by lookup as described, you must set a checkmark in the **Advanced No. Lookup** Parameter.

NOTE

If the customer does not want to work with TRIMIT Collection management the last option of this Parameter (None) is most applicable. See for more details in ***White Paper – TRIMIT Collection Management.***

SKIP TRANSFER COLLECTION AND PERIOD CODE FROM MASTER

This Parameter determines if the Collection and Period Code from the Master Card will be copied into the Purchase Lines. A checkmark in this field means that no Collection and/or Period Code of the Master will be copied in the Purchase Line.

If the **Delivery Period Handling** is set to *Search Delivery Period* or *Specify Delivery Period,* you must enter a checkmark in this Parameter and therefore set it to *Yes.*

NOTE

The rest of the fields in the ***Purchase & Payables Setup*** are standard Microsoft Dynamics 365 Business Central.

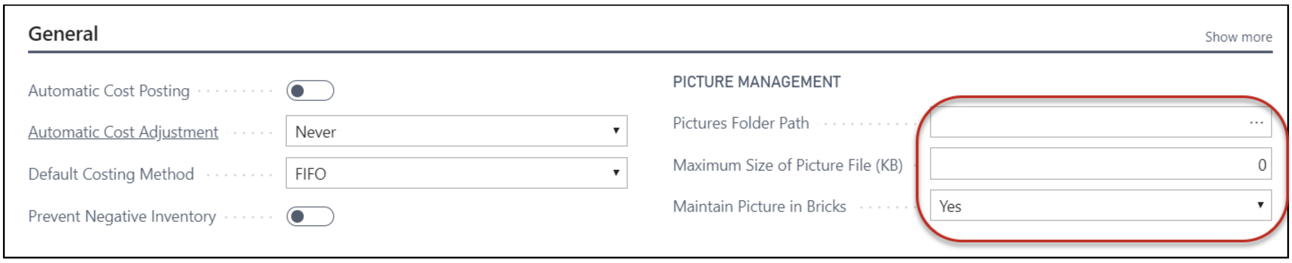
INVENTORY SETUP

Via **Tell me** *Inventory Setup,* you can open the Card for the Inventory Setup.

COMPONENTS

Table	***313 Inventory Setup***
Page	***461 Inventory Setup***

FASTTAB GENERAL



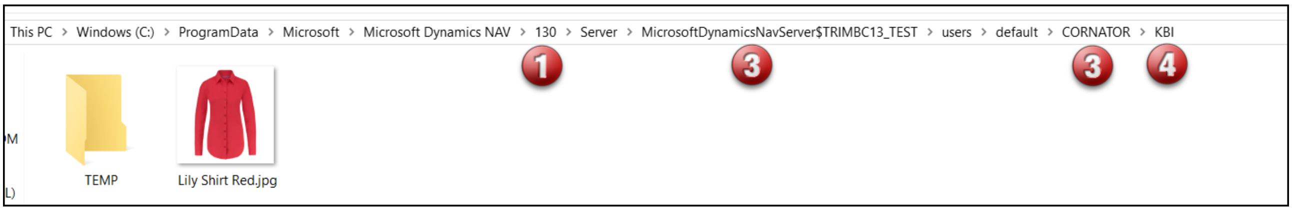
DESCRIPTION OF THE FIELDS:

PICTURES FOLDER PATH

Not in use anymore.

When working with the Web Client (Modern Client):

Regardless from where the original picture was imported, the picture is also copied to:



1 = Release of Microsoft Dynamics 365 Business Central

2 = “MicrosoftDynamicsNavServer$” + the name of your Server Instance

3 = Domain of the User (based on Windows Login)

4 = User ID

This will also be the **Path** in the Picture Table (6037180).

When working with the Windows Client:

The **Path** of an imported Picture will simply be filled with the path from where the picture was imported.

This will also be the **Path** in the Picture Table (6037180).

MAXIMUM SIZE OF PICTURE FILE (KB)

In this field, you can enter the allowed Maximum Size (KB) of a Picture file to be imported. Then the value of this field will be compared to the File Size (KB) of the Picture. If the picture is bigger, you will get an error message.

If no Maximum is set, there will be no Limit.

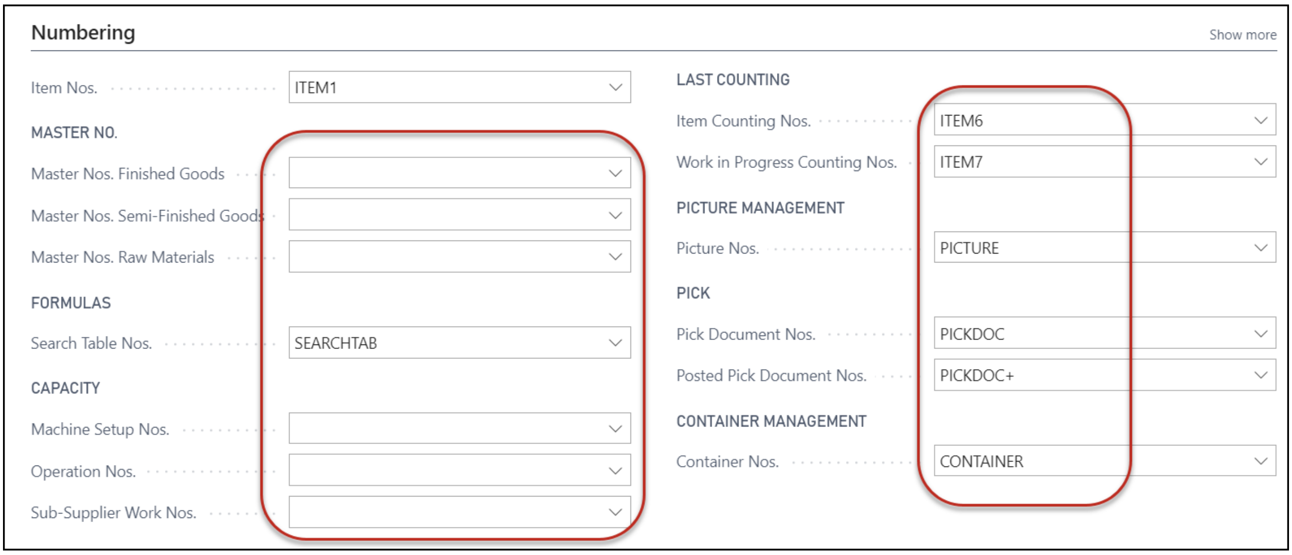
MAINTAIN PICTURE IN BRICKS

If this Parameter is set to *Yes,* the database will update all records with the relevant pictures from TRIMIT's Picture Management, and you will now see Pictures on bricks in the Web Client.
We now show Bricks in the Master List / Collection Master Relation and Picture List on the Web Client.
This also means, that if you change the picture of a Master or Item, the picture shown in the Brick will be updated automatically.
If you don't use the Web Client, but the Windows Client, it doesn't make sense to set this Parameter to *Yes.*

NOTE
If you open the Web Client and don't see the pictures in the Master-/Item List when showing the Tiles, set this Parameter to *No*, and afterwards to *Yes* again.

NOTE
On the FastTabs ***Location*** and ***Dimensions,*** there are no TRIMIT Parameters

FASTTAB NUMBERING



DESCRIPTION OF THE FIELDS:

MASTER NOS. FINISHED GOODS

Here you can enter the Code for the No. Series that will be used to create Masters with **Item Type** set to *Finished Goods*.

MASTER NOS. SEMI-FINISHED GOODS

Here you can enter the Code for the No. Series that will be used to create Masters with **Item Type** set to *Semi-Finished Goods*.

MASTER NOS. RAW MATERIALS

Here you can enter the Code for the No. Series that will be used to create Masters with **Item Type** set to *Raw Materials*.

SEARCH TABLE NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to **Search Tables** that can be automatically created.

> **NOTE**
> I.e. when you want to enter Sales-/Purchase Prices per VarDim Type values (Color/Size) the system will automatically create **Search Tables** by using this No. Series. In that case, this field must be filled.

MACHINE SETUP NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Machine Setups** (Setups) in the Production module of TRIMIT.

OPERATION NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Operations** in the Production module of TRIMIT.

SUB-SUPPLIER WORK NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Sub-Suppliers** in the Production module of TRIMIT.

> **NOTE**
> If you want to assign manual Nos. to the **Setups, Operations and/or Sub-Suppliers,** you can leave these fields blank.

ITEM COUNTING NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Journal Batch Name** field on Item Journal Lines when you use the report **Calculate Inventory (TRIMIT)** to create a Counting Journal.

WORK IN PROGRESS COUNTING NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Journal Batch Name** when you use the report **Create Work in Progress Journal** to create a Counting Journal.

PICTURE NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to **Pictures** according to the TRIMIT Picture Management.

PICK DOCUMENT NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Pick Documents** in the Delivery Procedure of TRIMIT.

POSTED PICK DOCUMENT NOS.

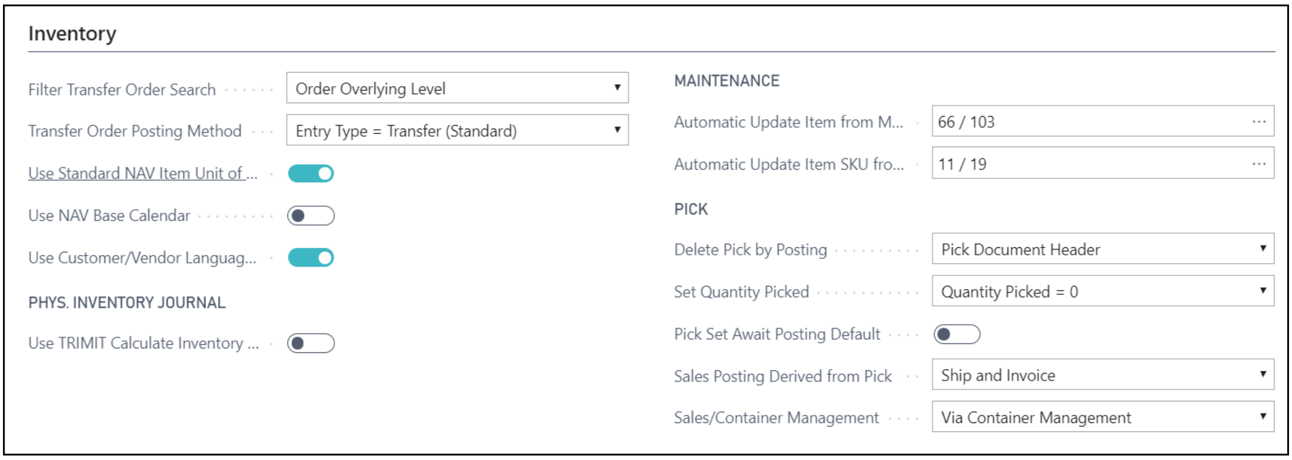
Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Posted Pick Documents** in the Delivery Procedure of TRIMIT.

> **NOTE**
> If you want to use the Delivery Procedure of TRIMIT, the **Pick Document Nos.** and the **Posted Pick Document Nos.** must be filled. You cannot assign this No. manually.

CONTAINER NOS.

Here you can enter the Code for the No. Series that will be used to assign Nos. to the **Containers** that can be used in TRIMIT.

FASTTAB INVENTORY



DESCRIPTION OF THE FIELDS:

FILTER TRANSFER ORDER SEARCH

When a Transfer Order is about to be created due to an MRP run, the system will search for an existing Transfer Order. In this situation, a filter is set either at the initiating fields at the start level or the initiating fields at the overlying level. With this Parameter, you can determine which fields to be used.

You can choose between the following two options:

Order Overlying Level	The filter will be set at Initiating Order Type Overlying Level, Initiating Document Type Overlying Level and Initiating Order No. Overlying level.
Order Start Level	The filter will be set at Initiating Order Type Start level, Initiating Document Type Start Level and Initiating Order No. Start Level.

TRANSFER ORDER POSTING METHOD

This Parameter determines how the posting of Transfer Orders should take place.

You can choose between the following two options:

Entry Type = Transfer (Standard)	When posting a Shipment or a Receipt for a Transfer Order, the **Entry Type** in the Item Ledger Entry and the Value Entry will be *Transfer*. This is standard Microsoft Dynamics 365 Business Central.
Entry Type = Positive Adjustment/Negative Adjustment	When posting a Shipment the **Entry Type** in the Item Ledger Entries and the Value Entries will be *Negative Adjustment* out of the **From Location** and *Positive Adjustment* for the **Transit Location.** When posting a Receipt the **Entry Type** in the Item Ledger Entries and the Value Entries will be *Negative Adjustment* out of the **Transit Location** and *Positive Adjustment* for the **To Location.**

NOTE

This Parameter is mainly used when users use the Item Ledger Entries and Value Entries for own reports or BI Tools.

When you have **Entry Type** *Transfer,* you always need to look at the sign of the quantities to determine if it is a positive or a negative posting. When choosing the second option of this Parameter it is always clear what happened.

USE STANDARD NAV ITEM UNIT OF MEASURE TABLE

This Parameter determines if you want to use the standard Microsoft Dynamics 365 Business Central way of using **Unit of Measures.**

When set to *Yes,* the Table **Item Unit of Measure** will be filled, and you are able to setup different Unit of Measures for a Master/Item.

When set to *No* the table **Item Unit of Measure** will not be written for the Basic Unit of Measure. If you want to use different Unit of Measures per Item, you also need to fill the Basic Unit of Measure Code into the **Item Unit of Measures.**

NOTE

When you always use only one Unit of Measure per Master/Item, you even do not need to use the Unit of Measures at all when this Parameter is *No.* If all the Master/Items are in Pieces and that is obvious for you, your customers and vendors: why enter it at all.

USE NAV BASE CALENDAR

This Parameter determines if you want to use the Standard Microsoft Dynamics 365 Business Central Base Calendar instead of the TRIMIT Company Calendar for calculating dates based on Work Dates Yes/No.

This is mainly important in regards to Datacapture where the non-working days of the Company Calendar of Base Calendar will be used.

USE CUSTOMER/VENDOR LANGUAGE CODE

This Parameter determines if you will see the descriptions of Masters/Items/VarDim Variant Options/etc. in the Sales-/Purchase Lines in the Language of the Customer/Vendor or in your own language.

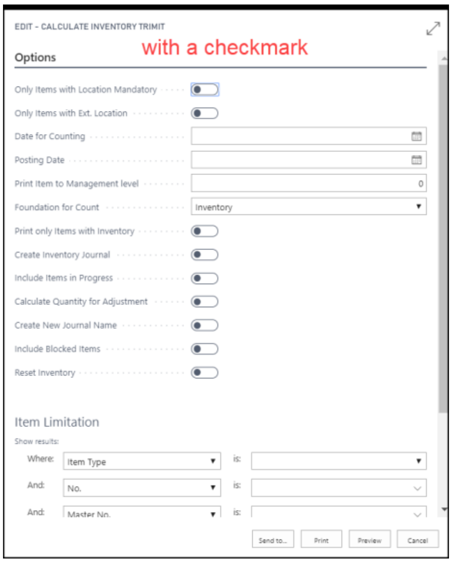
Default a checkmark is set in this field.

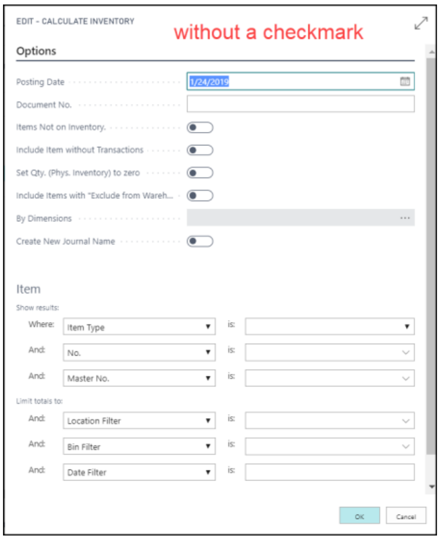
If you remove the checkmark from this field, the system will use descriptions directly from the Item Card, Master Card, VarDim Variant Card etc. when creating Sales-/Purchase Orders.

Please note that the TRIMIT Service Matrix functions do not consider this Parameter.

USE TRIMIT CALCULATE INVENTORY REPORT

When you are using the **Physical Inventory Journal** you can use the action to calculate the current Inventory. With a checkmark in this Parameter, you will get extra options for the action to calculate the current Inventory:





NOTE
If you are using the full WMS functionality – see parameter **Use Warehouse Functionality** – this parameter needs to be set to *No.*

AUTOMATIC UPDATE ITEM FROM MASTER

The first number in the field represents the quantity of fields in the **Item Maintenance Setup** with **Automatic Update** set to *Ask (Default Yes)* or *Yes.*
The second number in the field represents the total quantity of fields in the **Item Maintenance Setup.**

Click **Look up value,** to open the Item Maintenance Setup:

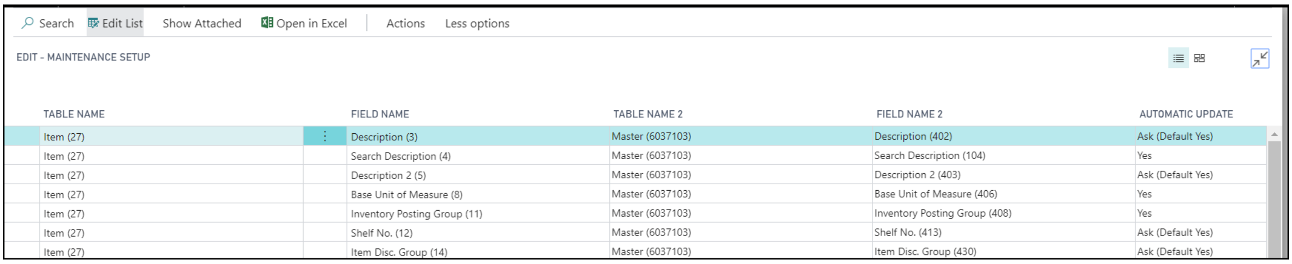
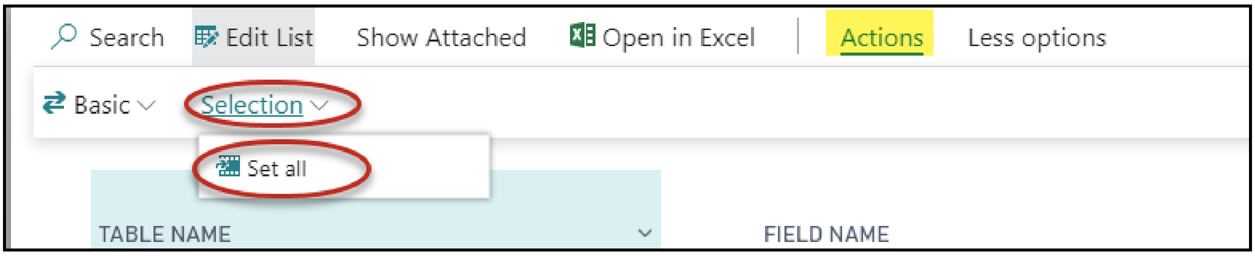


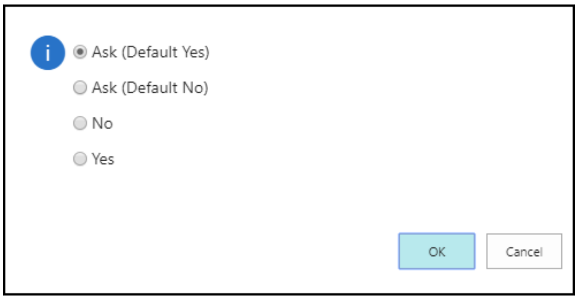
TABLE NAME	FIELD NAME	TABLE NAME 2	FIELD NAME 2	AUTOMATIC UPDATE
Item (27)	Description (3)	Master (6037103)	Description (402)	Ask (Default Yes)
Item (27)	Search Description (4)	Master (6037103)	Search Description (104)	Yes
Item (27)	Description 2 (5)	Master (6037103)	Description 2 (403)	Ask (Default Yes)
Item (27)	Base Unit of Measure (8)	Master (6037103)	Base Unit of Measure (406)	Yes
Item (27)	Inventory Posting Group (11)	Master (6037103)	Inventory Posting Group (408)	Yes
Item (27)	Shelf No. (12)	Master (6037103)	Shelf No. (413)	Ask (Default Yes)
Item (27)	Item Disc. Group (14)	Master (6037103)	Item Disc. Group (430)	Ask (Default Yes)

Per field you can now determine if the field in the **Item** (table 27) should be updated automatically by a change of the corresponding field in the **Master** (table 603103).
This can be set by the field **Automatic Update.**
You can choose between the following four options:

Ask (Default Yes)	If you change a field in the Master, the system will ask you if you want to change the field also in the related Items. Default is *Yes.*
Ask (Default No)	If you change a field in the Master, the system will ask you if you want to change the field also in the related Items. Default is *No.*
Yes	If you change a field in the Master, the corresponding field in the related Items will be updated automatically.
No	If you change a field in the Master, the corresponding field in the related Items will not change.

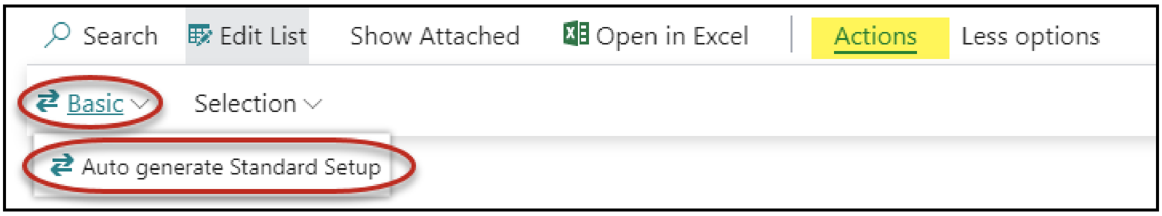
Click *Actions*, ***Selection, Set all*** to set all fields on the same value:





NOTE

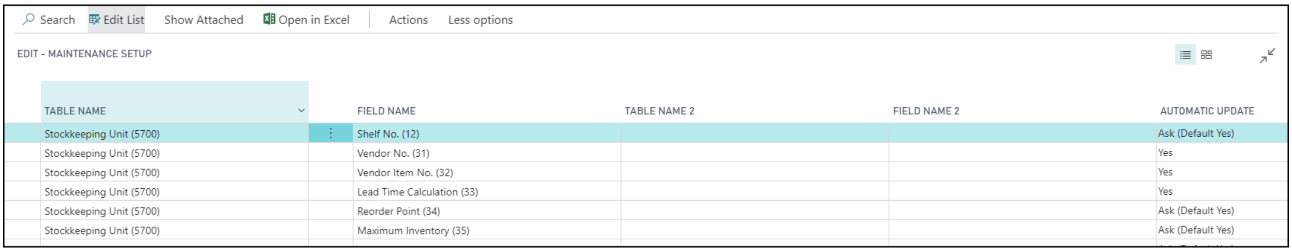
If no records are shown in the **Maintenance Setup** – when creating completely new company – you need to click *Actions, **Basic, Auto generate Standard Setup***.



AUTOMATIC UPDATE ITEM SKU FROM MASTER SKU

The first number in the field represents the quantity of fields in the **SKU Maintenance Setup** with **Automatic Update** set to *Ask (Default Yes)* or *Yes.*
The second number in the field represents the total quantity of fields in the **SKU Maintenance Setup.**

Click **Look up value,** to open the SKU Maintenance Setup:



EDIT - MAINTENANCE SETUP

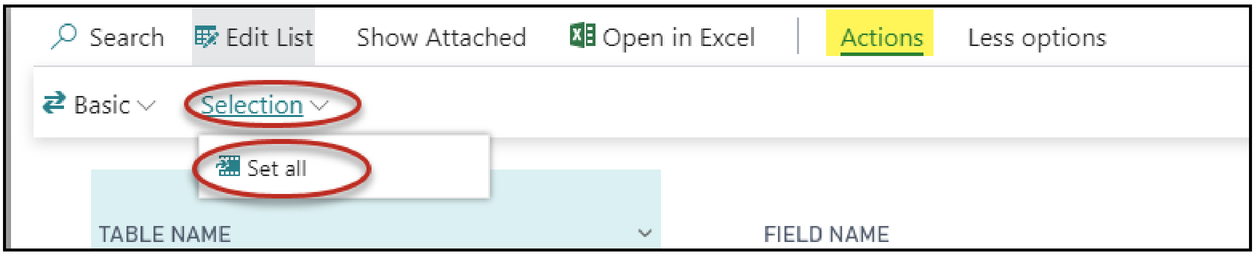
TABLE NAME	FIELD NAME	TABLE NAME 2	FIELD NAME 2	AUTOMATIC UPDATE
Stockkeeping Unit (5700)	Shelf No. (12)			Ask (Default Yes)
Stockkeeping Unit (5700)	Vendor No. (31)			Yes
Stockkeeping Unit (5700)	Vendor Item No. (32)			Yes
Stockkeeping Unit (5700)	Lead Time Calculation (33)			Yes
Stockkeeping Unit (5700)	Reorder Point (34)			Ask (Default Yes)
Stockkeeping Unit (5700)	Maximum Inventory (35)			Ask (Default Yes)

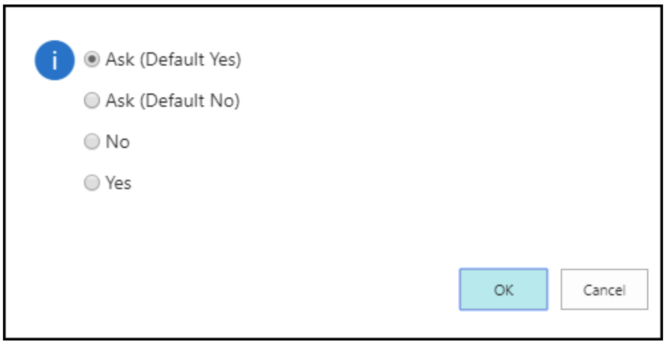
Per field you can now determine if the field in the **Item SKU** (table 5700) should be updated automatically by a change of the field in the **SKU of the Master Item**.
I.e. if you change a field in the **SKU** of Item *2110* (which is the Master Item Number) on Location *BLUE,* should then also in all the **SKU's** of the related Items of Master *2110* on Location *BLUE* the same field be changed? This can be set by the field **Automatic Update.**
You can choose between the following four options:

Ask (Default Yes)	If you change a field in the Master SKU, the system will ask you if you want to change the field also in the related Item SKU's. Default is *Yes.*

Ask (Default No)	If you change a field in the Master SKU, the system will ask you if you want to change the field also in the related Item SKU's. Default is *No.*
Yes	If you change a field in the Master SKU, the field in the related Item SKU's will be updated automatically.
No	If you change a field in the Master SKU, the corresponding field in the related Item SKU's will not change.

Click *Actions*, ***Selection, Set all*** to set all fields on the same value:

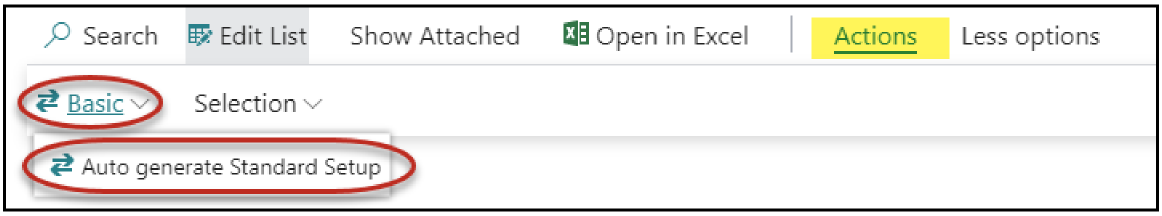




More details can be found in the ***White Paper - TRIMIT Item and SKU Maintenance.***

NOTE

If no records are shown in the **Maintenance Setup** – when creating completely new company – you need to click *Actions, **Basic, Auto generate Standard Setup***.



DELETE PICK BY POSTING

This Parameter can be used to determine when **Pick Document Lines** shall be deleted.

You can choose between the following three options.

Pick Document Header	Pick Document Lines, Pick per Order and Pick Document Header will be deleted after posting when all the Lines related to the Pick Document Header are posted.
Pick Document per Order	Pick Document Lines and Pick per Order will be deleted after posting when all the Lines related to the Pick per Order (same Sales Order) are posted.
Pick Line	Pick Document Lines will be deleted concurrently after the posting. Pick Document per Order will be deleted after posting when all Pick Document Lines

	related to the Pick Document per Order are posted and Pick Document Header will be deleted after posting when all the Pick Document Lines related to the Pick Document Header are posted.

NOTE

If Pick Document Lines cannot be deleted because of a partly delivery, you always need to delete it manually.

The setting of this Parameter is also important when you determine for what level you want to create Pick Documents – per Customer, per Ship-To Code or per Master. This is handled in the Pick Limitations.

SET QUANTITY PICKED

This Parameter is used when creating **Pick Document Lines,** and determines the method of reporting **Quantity Picked (Base)** back to the Pick Document Lines.
You can choose between the following two options:

Quantity Picked = 0	When a **Pick Document Line** is created, **Quantity Picked (Base)** will be set to *0* (zero) and has to be updated before posting. You have to choose this option if you are using Bar Codes for the picking or if you want to use the Reallocation function.
Quantity Picked = Quantity to be Picked	When a **Pick Document Line** is created, **Quantity Picked (Base)** will be set the same value as **Quantity to be Picked (Base)**. At the same time, the field **Picked Quantity Updated** will be set to *Yes* and the Pick Document Line is ready to be posted. You are allowed to adjust **Quantity Picked (Base)** before posting the Line.

PICK SET AWAIT POSTING DEFAULT

Especially when using TRIMIT Intercompany, you might want to prevent the Pick Document in the sales company to be posted before the head office company has posted theirs.
That is why you can set this Parameter to *Yes,* so the field **Await Posting** in the Pick Document Line will get a checkmark by default, and you need to take extra actions (could also be a customized report) before the Pick Document Line actually can be posted.

For more details, see ***White Paper – TRIMIT Intercompany*.**

SALES POSTING DERIVED FROM PICK

When posting a Pick Document Line, the system automatically posts the related Sales Order. This Parameter is used to determine whether the posting of the Pick Document shall generate only Sales Shipment or both Sales Shipment and Posted Invoice.

Ship and Invoice	Posting a Pick Document Line will create both a Sales Shipment Line and a Sales Invoice Line.
Ship	Posting a Pick Document Line will only create a Sales Shipment Line.

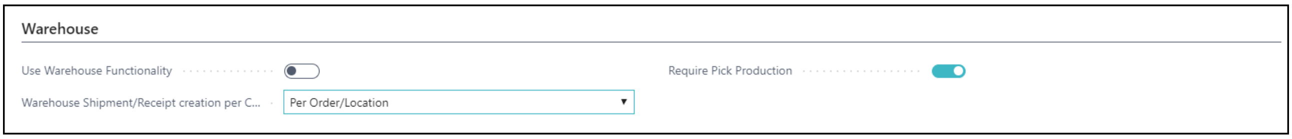
SALES/CONTAINER MANAGEMENT

With this Parameter, you can determine how you want to use the Container Management features for Sales. It has no influence on Purchase.
You can choose between the following two options:

Via Container Management	In the Container Management, you can select the Sales Lines and the quantities of the Sales Lines that are in a specific Container.
Via Pick	Container Nos. will be attached to TRIMIT Pick Documents. This means that all the picked quantities of a TRIMIT Pick Document will be in the same Container.

For more details, see ***White Paper – TRIMIT Container Management*.**

FASTTAB WAREHOUSE



DESCRIPTION OF THE FIELDS:

USE WAREHOUSE FUNCTIONALITY

If this Parameter is *Yes,* you can use the advanced Microsoft Dynamics 365 Business Central WMS functionality in combination with the TRIMIT functionalities.

NOTE
If you are using the full WMS functionality, the parameter **Use TRIMIT Calculated Inventory Report** must be set to *No*.

WAREHOUSE SHIPMENT/RECEIPT CREATION PER CONTAINER

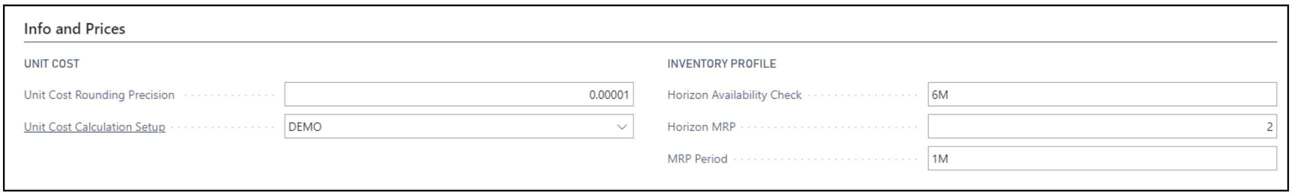
If you want to create Warehouse Shipments or Warehouse Receipts based on a Container, you need to choose on which level new Shipments/Receipts should be created.
You can choose between the following two options:

Per Order/Location	Per Order/Location a separate Shipment or Receipt will be created
Per Container/Location	Per Container/Location a separate Shipment or Receipt will be created.

REQUIRE PICK TRIMIT PRODUCTION

If this Parameter is *Yes,* you need to use the Warehouse Picks to pick the Raw Materials of the TRIMIT Production Orders.

FASTTAB INFO AND PRICES



DESCRIPTION OF THE FIELDS:

UNIT COST ROUNDING PRECISION

You can use this Parameter to specify the rounding precision value for the Unit Costs (calculated and standard).
I.e.: To have Unit Costs rounded to Integers you enter *1,00.* In this case values smaller than *0,5* will be rounded down and values larger than or equal to *0,5* will be rounded up.

UNIT COST CALCULATION SETUP

Here you can fill the code of the **Unit Cost Calculation Setup** to be used when a Unit Cost has to be calculated automatically by the system i.e. when an Item is created automatically.
See ***White Paper – TRIMIT Costing Principles*** for the details of this Setup.

HORIZON AVAILABILITY CHECK

In this Parameter, you can enter a Date Formula that will be used to calculate the End Date of the Availability Check. If you for instance only want to check the Availability situation for the next six months, you can enter the Date Formula *6M*.
This Parameter will be overruled by the field **Horizon Availability Check** in the Master or Item.
If you do not fill in this Parameter, the horizon Date will be set to the Date of the last Transaction of the current Item.

NOTE

The Date Formula should at least be as long as the longest delivery period for your Items or you can keep it empty; in that case, all the demands and expected receipts will be considered.

HORIZON MRP

In connection with an MRP Run, you have to specify the horizon that determines the number (an Integer) of separate periods (see next Parameter for MRP Period) to be included in the MRP Run.
The use of this Parameter is optional. Alternatively, you can set the **Horizon MRP** by each MRP Run or set **Horizon MRP** at each Master/Item.

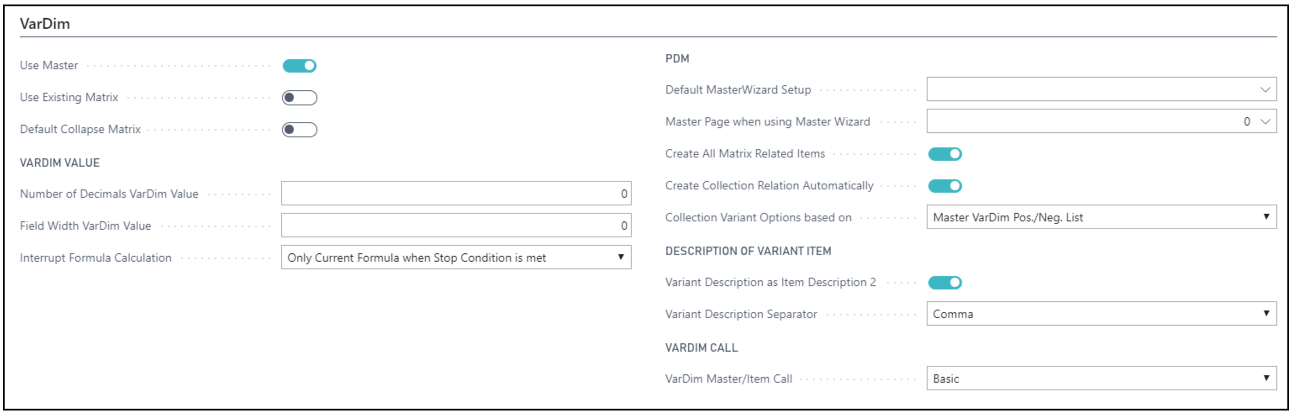
MRP PERIOD

In connection with an MRP Run, you have to specify **Horizon MRP** and **MRP Period**. The **MRP Period** can be entered into this Parameter and describes by a Date Formula the length of each of the Periods included in the MRP Run.
The use of this Parameter is optional. Alternatively, you can set the **MRP Period** by each MRP Run or set **MRP Period** at each Master/Item.

NOTE

Some Examples:
If you can order your Items every month at your Vendor, you might consider a **MRP Period** of *1M*. For every 'month demand', a new Purchase Line or Production Order will be created. If you have a delivery period of 2 Months for your Purchase or Production, you need to set the **Horizon MRP** at least to *3* and the **Availability Check** to *3M*.
If you can order your Items only once every Season, you might consider a **MRP Period** of *6M*. For every half year, a new Purchase Line or Production Order will be created. In this case, you can set the **Horizon MRP** to 1 *and* the **Availability Check** to *6M* or leave it even blank.

FASTTAB VARDIM



DESCRIPTION OF THE FIELDS:

USE MASTER

If this Parameter is *Yes*, you can use an Item with the **Item Type** *Master Item* when you create an Item.

NOTE

The only reason not to set this Parameter to *Yes* would be when you only use flat Items and do not use the Masters of TRIMIT.

USE EXISTING MATRIX

If this Parameter is *Yes,* and you use a Matrix Line (Master) that already exists in an Inventory document (like Transfer Order or Item Journal) or in a Production Collecting Order, the system will automatically open this existing Matrix instead of creating a new.

NOTE

This is used to prevent that the same Master will be entered twice in a Journal.

DEFAULT COLLAPSE MATRIX

If this Parameter is *Yes*, a matrix used in an Item Journal, BOM Journal Line, Production Collecting Line or BOM Component Line will by default be collapsed.

NUMBER OF DECIMALS VARDIM VALUE

The value of VarDim Order, the value of VarDim Item and the value of VarDim Production- or Purchase Line contain Text strings. If you want Decimal Figures to be shown with a Fixed Number of Decimals, you can enter the Number in this Parameter.
You can choose between 1 (one), 2 (two) or 3 (three) decimals.

FIELD WIDTH VARDIM VALUE

The value of VarDim Order, the value of VarDim Item and the value of VarDim Production- or Purchase Line have a length of 20 characters each. Because the fields contain Text strings, all values will be aligned to the left. If you want **VarDim Types** with **Type** *Dim* or *Decimal* to be aligned to the right, you can use this Parameter to determine the visual length of the field.
You can choose an integer between 1 and 20.

INTERRUPT FORMULA CALCULATION

When using Formulas you can also setup a **Stop Condition**. This Parameter determines what has to happen when the **Stop Condition** is met.

You can choose between the following two options:

Only Current Formula when Stop Condition is met	When more Lines are entered in a Formula, only the Formula Line in which the **Stop Condition** is met will be interrupted, and the system will continue with other Formula Lines.
Current Formula and all following Formulas when Stop Condition is met	When more Lines are entered in a Formula not only the Formula Line in which the **Stop Condition** is met will be interrupted, but also all the following Formula Lines.

DEFAULT MASTERWIZARD SETUP

In this field you can enter the default for the **MasterWizard Setup** that can be used when copying a Master via the Wizard.

If this field is filled, the field **Copy Setup** in the Master Wizard will then be filled with the content of this Parameter, unless you have filled the **Default MasterWizard Setup** in the User Setup, because this will overwrite the current Parameter in the Inventory Setup.

MASTER PAGE WHEN USING MASTER WIZARD

If you use the **Master Wizard** to create a **Master**, you will be able to edit or fill in values at the new **Master.** In this field, you can enter the No. of the Page you want to use. If you do not fill in this field, the system will use the **Master Card** (Page 6037108).

> **NOTE**
>
> In previous versions of TRIMIT, there was a distinct difference between the Master Card and the PDM Master Card. Since TRIMIT 2013, there is no difference anymore, so this field has lost its use unless you have a customized Master Card.

CREATE ALL MATRIX RELATED ITEMS

If you set this Parameter to *Yes* and a Matrix or an Assortment Matrix is related to a Master, the system will automatically create all possible Items based on the possible combinations of the Matrix and/or the Assortment Matrix when these are created or maintained.

If an Assortment Matrix is related to the Master, an Item BOM will be created and maintained as well.

Otherwise the Items and the Item BOM will be created first time you fill in the matrix for instance in a Sales Order.

CREATE COLLECTION RELATION AUTOMATICALLY

With this Parameter, you can decide that the first **Collection Master Relation** shall be created automatically when you create a **Master**.

If you give this Parameter a checkmark, a record will automatically be created in the **Collection Master Relation** table when you fill in the **Collection No.** field of the Master Card.

When you also fill in the **Delivery Period** field, a Collection Master Relation attached to this Collection and Delivery Period will be created as well.

If you do not want to create the **Collection Master Relations** or you want to do it manually, you can just leave this Parameter unchecked and no Collection Master Relations will be created automatically.

If no checkmark is entered, you can still make the connections manually. If you do not do this it means that, you are using these fields only as Filters, but do not want to make use of the full Collection Management functionality.
It can also mean that you will always create your Collection Master Relations by connecting Masters through the Collection Card.

> **NOTE**
> If you only enter a **Period Code** in the Master – without any Collection – no relationship will be created to that **Shipment Group** regardless the content of the Parameter above. You always need to do this manually via the Master List/Card or via the Shipment Group itself.

COLLECTIONS VARIANT OPTIONS BASED ON

This Parameter determines which colors/sizes/etc. you can select if you create the **Collection Master Relations.**
You can choose between the following two options:

Master VarDim Pos./Neg. List	The **Options Var 1-9** you can choose for a specific **Collection Master Relations** depends on the possible variants that are related to the Master.
Collection VarDim Type Subset	The **Options Var 1-9** you can choose for a specific **Collection Master Relations** depends on the possible variants that have been selected via the **VarDim Type Subset** of the Collection.

> **NOTE**
> This Parameter is also the default for the field in the **Collection Master Relations**, but can be changed for specific **Collection Master Relations.**

VARIANT DESCRIPTION AS ITEM DESCRIPTION 2

When an Item containing Variants is created, a Text string including all the Variant Names can fill in Description 2. If you want that, this Parameter must be set to *Yes*.
Please notice that any value filled into **Description 2** of a Master will be placed as the first part of the Text string. The value of the Parameter **Variant Description Separator** determines how the Variant Names in the Text string are separated.

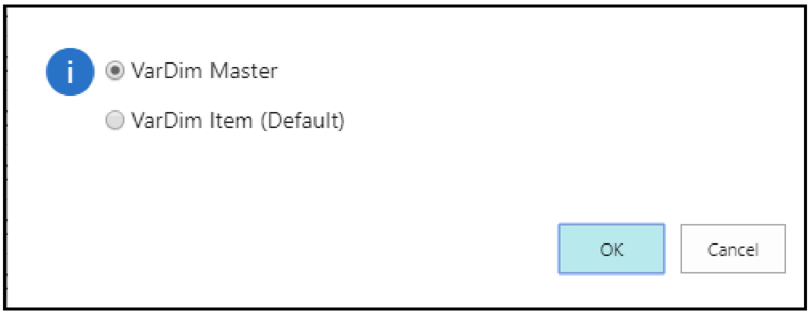
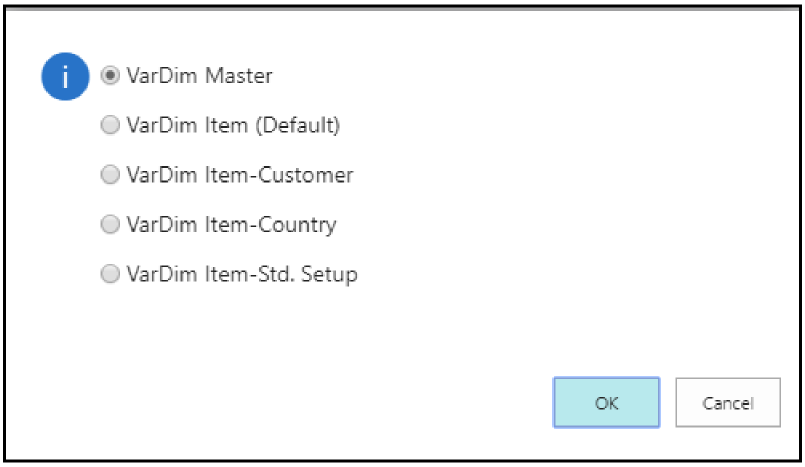
VARIANT DESCRIPTION SEPARATOR

When an Item including Variants is created automatically and the Parameter **Variant Description as Item Description 2** is *Yes*, **Description 2** of the Item is filled in with a Text string containing all the Variant Names. With this Parameter, you can determine how you want the Variants to be separated in the Text string.
You can choose between the following six options:

None	There will be no characters separating the variant names.
Space	A Space will be separating the variant names.
Comma	A "," will separate the variant names.
Hyphen	A "-" will separate the variant names.
Slash	A "/" will separate the variant names.
Plus	A "+" will separate the variant names.

VARDIM MASTER/ITEM CALL

This Parameter determines which options you will see if you go to **VarDim Master** on a (PDM) Master Card. Basic will be sufficient for basic wholesale/production without Private Label or Configuration.
You can choose between the following two options:

Basic	Basic will only show: 
Extended	Extended will show: 

PRODUCTION SETUP

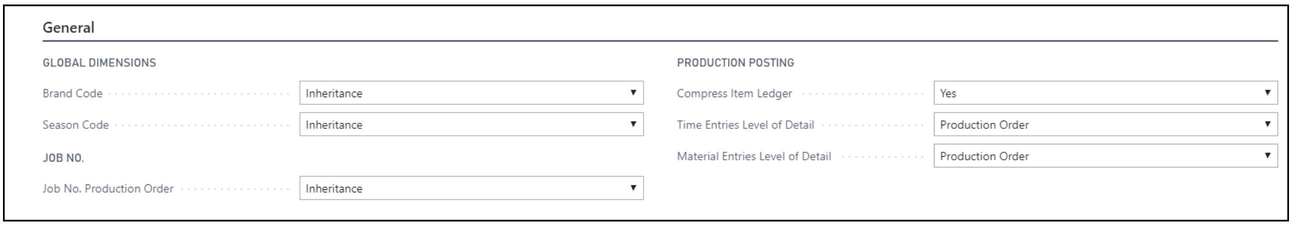
Via **Tell me** *Production Setup,* you can open the Card for the TRIMIT Production Setup. The fields are however in the Table for **Inventory Setup.**

COMPONENTS

Table ***313 Inventory Setup***

Page ***6036550 Prod. Setup***

FASTTAB GENERAL



DESCRIPTION OF THE FIELDS:

GLOBAL DIMENSION 1 CODE (DEPARTMENT CODE/BRAND CODE)

This Parameter determines where to find the value for the **Shortcut Dimension 1 Code** of the Production Header.

You can choose between the following two options:

Inheritance	Is only relevant when the Production Order is a Related Order. In this situation, the value will be inherited from the Order at the Overlying Level. If no value is found at the Overlying Level, the **Shortcut Dimension 1 Code** from the Item that has to be produced will be used instead
From Item No.	The **Shortcut Dimension 1 Code** of the Production Header will be filled with the Shortcut Dimension 1 Code of the Item No.

GLOBAL DIMENSION 2 CODE (PROJECT CODE/SEASON CODE)

This Parameter determines where to find the value for the **Shortcut Dimension 2 Code** of the Production Header.

You can choose between the following two options:

Inheritance	Is only relevant when the Production Order is a Related Order. In this situation, the value will be inherited from the Order at the Overlying Level. If no value is found at the Overlying Level, the **Shortcut Dimension 2 Code** from the Item that has to be produced will be used instead
From Item No.	The **Shortcut Dimension 2 Code** of the Production Header will be filled with the Shortcut Dimension 1 Code of the Item No.

JOB NO. PRODUCTION ORDER

This Parameter determines where to find the value for the **Job No.** of the Production Header.
You can choose between the following two options:

Inheritance	Is only relevant when the Production Order is a Related Order. In this situation, the value will be inherited from the Order at the Overlying Level. If no value is found at the Overlying Level, the **Job No.** from the Item that has to be produced will be used instead
From Item No.	The **Job No.** of the Production Header will be filled with the Job No. of the Item No.

COMPRESS ITEM LEDGER ENTRIES

If this Parameter is *No*, every Production Entry created during the production posting will create a separate Item Ledger Entry. If this Parameter is *Yes*, Item Ledger Entries will be compressed where all of the following Parameters are identical:
Item No., Posting Date, Inventory Posting Group, Job No., Location Code and Bin Code.

This Parameter will be overruled if the Parameter **Location Code Mandatory** in the Inventory Setup is *Yes,* or if the Parameter **Use Standard Cost Globally** in the General Ledger Setup is a value different form *No.* This means that no compression will take place.

TIME ENTRIES LEVEL OF DETAIL

When you post a Production Order, all entries will have a Document No. assigned. The system will automatically create a Document No. for each Production Order but if you want several Document Nos. per Production Order, you can use this Parameter.
You can choose between the following three options:

Production Order	The system will create a Document No. for each Production Order.
Production Journal Line	The system will create a Document No. for each Production Order Line with **Type** set to *Time Record*.
Employee No.	The system will create a Document No. for each Employee No.

MATERIAL ENTRIES LEVEL OF DETAIL

When you post a Production Order, all entries will have a Document No. assigned. The system will automatically create a Document No. for each Production Order but if you want several Document Nos. per Production Order, you can use this Parameter.
You can choose between the following three options:

Production Order	The system will create a Document No. for each Production Order.
Production Journal Line	The system will create a Document No. for each Production Order Line with **Type** set to *Material Consumption*.

FASTTAB NUMBERING

DESCRIPTION OF THE FIELDS:

PRODUCTION DOCUMENT NOS.
Here you need to enter the No. Series for the Document Nos. that will be created when posting Material Consumptions, Time Consumptions and Finished Products on a Production Order or a Production Collecting Order.

MAKE-TO-STOCK NOS.
In this Parameter, you need to enter the code for the No. Series that will be used to assign numbers to Production Orders that will be created based on Items with a **Replenishment Policy (TRIMIT)** different from *Order.*

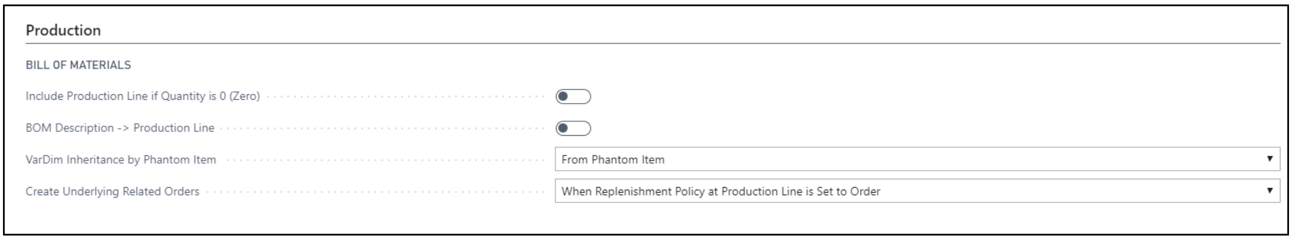
MAKE-TO-ORDER NOS.
In this Parameter, you need to enter the code for the No. Series that will be used to assign numbers to Production Orders that will be created based on Items with a **Replenishment Policy (TRIMIT)** equal to *Order.*

PRODUCTION SERIES NOS.
In this Parameter, you can enter the code for the No. Series that will be used when you create a **Production Series.**

PRODUCTION COLLECTION ORDER NOS.
In this Parameter, you can enter the code for the No. Series that will be used when you create a **Production Collecting Order.**

COMPLAINT MAKE-TO-ORDER NOS.
In this Parameter, you can enter the code for the No. Series that will be used when creating Repair **Production Orders** based on a Complaint.

FASTTAB PRODUCTION



DESCRIPTION OF THE FIELDS:

INCLUDE PRODUCTION LINE IF QUANTITY IS 0 (ZERO)
You can use this Parameter to determine whether an automatically created Production Line shall be included in the Production Order if the quantity is calculated to *0* (zero).
If the Parameter is *Yes*, the production line will be included if the quantity is *0* (zero).

BOM DESCRIPTION -> PRODUCTION LINE
You can use this Parameter to determine how the Description and Description 2 fields of a Production Line should be filled if they are created automatically.

If this Parameter is *No*, the Description and Description 2 will be filled based on the information on the Item. If this Parameter is *Yes*, the Description and Description 2 will be filled based on the information on the BOM Component Line.

VARDIM INHERITANCE BY PHANTOM ITEM

This Parameter determines from which Item of the BOM structure the VarDim options are inherited, when using a Phantom Item.
You can choose between the following three options:

From Phantom Item	The Phantom Item determines from where the VarDim options are to be inherited. If VarDim options do not exist at the Phantom Level, the VarDim options are inherited from the Start level.
From Overlying Level	The Item at the Overlying Level determines from where the VarDim options are to be inherited.
From Start Level	The Item at the Start Level determines from where the VarDim options are to be inherited.

NOTE

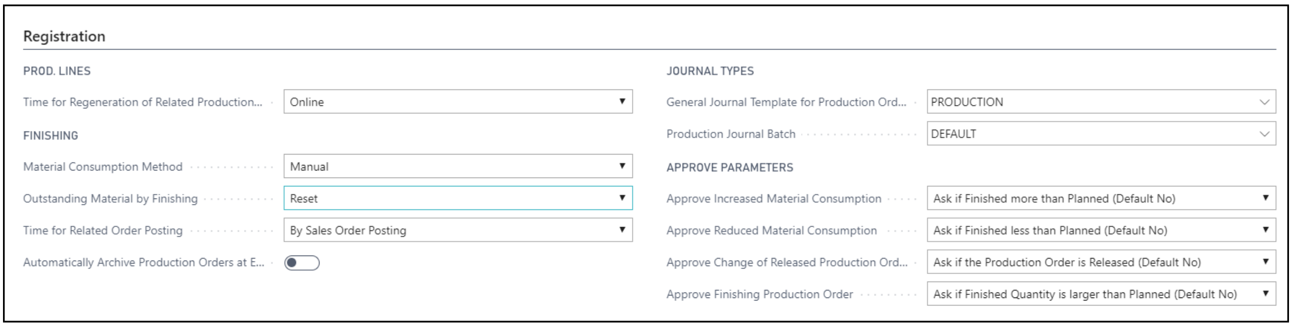
A **Phantom Item** is an Item with a checkmark in the field **Phantom Item** on the Item Card (which can be inherited from the field **Phantom Item** of the Master).
This means that the program will suggest expanding the BOM related to the Item, when it is used in a Sales Order or a Production Order.

CREATE UNDERLYING RELATED ORDERS

This Parameter determines at which level of a BOM structure to stop creating Related Orders.
You can choose between the following two options:

When Replenishment Policy at Production Line is Set to Order	A Related Order will always be created if **Replenishment Policy** of the Item is *Order*.
When Create Related Order Instantly is Set on Item	A Related Order will only be created if **Replenishment Policy** of the Item is *Order* and **Create Related Order Instantly** of the Item is *Yes*.

FASTTAB REGISTRATION



DESCRIPTION OF THE FIELDS:

TIME FOR REGENERATION OF RELATED PRODUCTION ORDER

When you change a value in a VarDim Order attached to a Sales Line, the system will check whether a Related Production Order has already been created.

If so, the Related Production Order will be deleted and regenerated. You can use this Parameter to determine when the Related Production Order will be regenerated.
You can choose between the following two options:

Online	The Related Production Order will be regenerated when you leave the VarDim Order.
MRP Run	The Related Production Order will be regenerated next time you run an **MRP**.

MATERIAL CONSUMPTION METHOD

You can use this Parameter to determine how **Quantity to Consume** with **Consumption Type** set to *Materials* shall be updated when a Production Order is posted.
You can choose between the following five options:

Manual	The field **Quantity to Consume** at the Production Line will not be updated automatically but has to be filled manually before posting the Production Order.
Successive Forward Flushing	The field **Quantity to Consume** at the Production Line will be updated and posted when the Production Order is released. **Quantity to Consume** will be updated based on the quantity being released.
Successive by Time Consumption	The field **Quantity to Consume** at the Production Line will be updated and posted when Registered Time Consumption is posted to an Operation Line. Only Material Consumption regarding Production Lines placed above this Operation Line will be posted.
Proportionally Successive by Time Consumption	The field **Quantity to Consume** at the Production Line will be updated and posted when Registered Time Consumption is posted to an Operation Line. Only Material Consumption regarding Production Lines placed above this Operation Line will be posted. **Quantity to Consume** will be updated proportionally based on the Registered Time Consumption.
Successive Backward Flushing	The field **Quantity to Consume** at the Production Line will not be updated and posted until the Production Order is reported *finished*. **Quantity to Consume** will be updated based on the quantity being reported *finished*.

OUTSTANDING MATERIAL BY FINISHING

You can use this Parameter to determine how **Outstanding Quantity** of the Production Line will be updated when a Production Order is posted and its **Status** is *Finished*.

You can choose between the following two options:

Reset	**Outstanding Quantity** will be set to ***0*** (zero).
Outstanding Quantity	**Outstanding Quantity** will be set to the actual outstanding quantity

TIME FOR RELATED ORDER POSTING

When you post a Sales Line, any appurtenant Related Order has to be posted as well. You can use this Parameter to determine when the Related Order shall be posted.

You can choose between the following two options:

By Sales Order Posting	The Related Order will be posted at the same time as the Sales Line.
On Demand	The Related Order will be posted on demand.

AUTOMATICALLY ARCHIVE PRODUCTION ORDERS AT END FINISHING

With this Parameter, you can determine if Production Orders should automatically be archived after the Production Order has been completely finished.

This Parameter can be used in a scenario where there is no need for postings/post calculation after finishing. Production Collecting Orders with relation to Sales Lines cannot be automatic archived

GENERAL JOURNAL TEMPLATE FOR PRODUCTION ORDER POSTING

In this Parameter, you can enter the name of the General Journal Template that will be used when a Production Journal Line is posted. When posting the Production Journal Line, the values of Source Code and Reason Code of the Template are used.

PRODUCTION JOURNAL BATCH

In this Parameter, you can enter the name of the Production Journal Batch that will be used when a Production Journal Line is posted. When posting the Production Journal Line, the values of Source Code and Reason Code of the Batch are used.

APPROVE INCREASED MATERIAL CONSUMPTION

If you when posting a Production Order want to finish more than the **Quantity to Produce**, you can use this Parameter to determine whether you want to increase the Material Consumption accordingly.

You can choose between the following four options:

Ask if Finishing More than Planned (Default No)	You will be asked to confirm that you want to increase the Material Consumption. The default answer is *No*.
Ask if Finishing More than Planned (Default Yes)	You will be asked to confirm that you want to increase the Material Consumption. The default answer is *Yes*.
Change without Acceptance	The Material Consumption will be increased automatically.
Material Consumption is never changed	The Material Consumption will never be increased automatically.

APPROVE REDUCED MATERIAL CONSUMPTION

If you when posting a Production Order want to finish less than the **Quantity to Produce**, you can use this Parameter to determine whether you want to decrease the Material Consumption accordingly.
You can choose between the following four options:

Ask if Finishing Less than Planned (Default No)	You will be asked to confirm that you want to decrease the Material Consumption. The default answer is *No*.
Ask if Finishing Less than Planned (Default Yes)	You will be asked to confirm that you want to decrease the Material Consumption. The default answer is *Yes*.
Change without Acceptance	The Material Consumption will be decreased automatically.
Material Consumption is never changed	The Material Consumption will never be decreased automatically.

APPROVE CHANGE OF RELEASED PRODUCTION ORDER

When a Production Order has been released, it is no longer possible to change the Production Order unless **System Responsible Production** is *Yes* for the current User ID.
In this case, you can use this Parameter to determine more specific conditions for changing Released Production Orders. You can choose between the following four options:

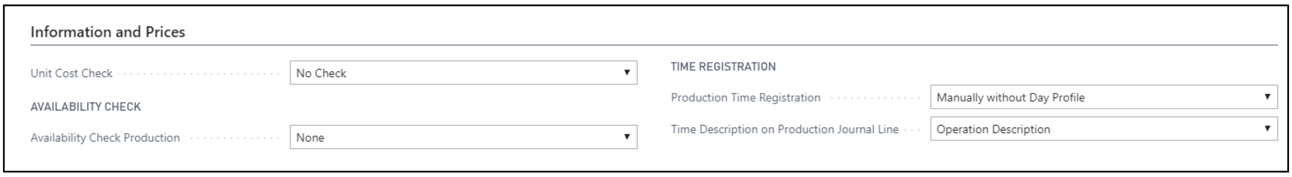
Ask if the Production Order is Released (Default No)	You will be asked to confirm that you want to change the Released Production Order. The default answer is *No*.
Ask if the Production Order is Released (Default Yes)	You will be asked to confirm that you want to change the Released Production Order. The default answer is *Yes*.
Change without Acceptance	The Released Production Order can be changed without any alert.
Released Production Orders are Never Changed	All attempts to change a Released Production Order will be interrupted.

APPROVE FINISHING PRODUCTION ORDER

When you prepare to finish a Production Order and fill in a **Quantity to Report Finished** larger than the outstanding quantity, you can make the system automatically set the **Finishing Status** to *Finished*.
You can choose between the following four options:

Ask if Finished Quantity is Larger than Planned (Default No)	You will be asked to confirm that you want to set **Finishing Status** to *Finished.* The default answer is *No*.
Ask if Finished Quantity is Larger than Planned (Default Yes)	You will be asked to confirm that you want to set **Finishing Status** to *Finished.* The default answer is *Yes*.
Status is Finished without Acceptance	**Finishing Status** will automatically be set to *Finished*.
Status is Never Set Automatically to Finished	**Finishing Status** will never automatically be set to *Finished*.

FASTTAB INFORMATION AND PRICES



DESCRIPTION OF THE FIELDS:

UNIT COST CHECK

You can use this Parameter to ensure that no Item is entered into any Production Order or Production Line before its **Unit Cost** has been filled.

You can choose between the following four options:

No Check	There will be no Check of the **Unit Cost** value.
Message when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), a message will be shown.
Confirm when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), you will be asked for acceptance. If you do not accept, the entry on this Item at the Production Order or Production Line will be interrupted.
Error when Unit Cost is Zero	If the **Unit Cost** value is *0* (zero), the entry of this Item at the Production Order or Production Line will automatically be interrupted.

NOTE

If you do not enter the Unit Cost for your Master/Items up front, you need to be careful using *Error when Unit Cost is Zero*. Otherwise, you might always have errors with new Master/Items when entering Production Orders or Production Line. This also involves automatic generated Production Orders via Related Orders or MRP.

AVAILABILITY CHECK PRODUCTION

If you want to use the *TRIMIT Availability Check* when you manually create a Production Order, you have to set this Parameter to one of the following three options:

Automatic	The availability check is carried out every time you change a value on a Production Line that affects the availability. The availability check will also be run when Production Lines are created automatically when you fill in the Item No. in the Production Header.
Default No	When you have filled the Item No. in the Production Header and the Production Lines have been automatically created, you will be asked if you want the availability check to be carried out. The default answer is *No*.
Default Yes	When you have filled the Item No. in the Production Header and the Production Lines have been automatically created, you will be asked if you want the availability check to be carried out. The default answer is *Yes*.

PRODUCTION TIME REGISTRATION

The setting of this Parameter determines how Production Time is entered into or processed in the system.
You can choose between the following three options:

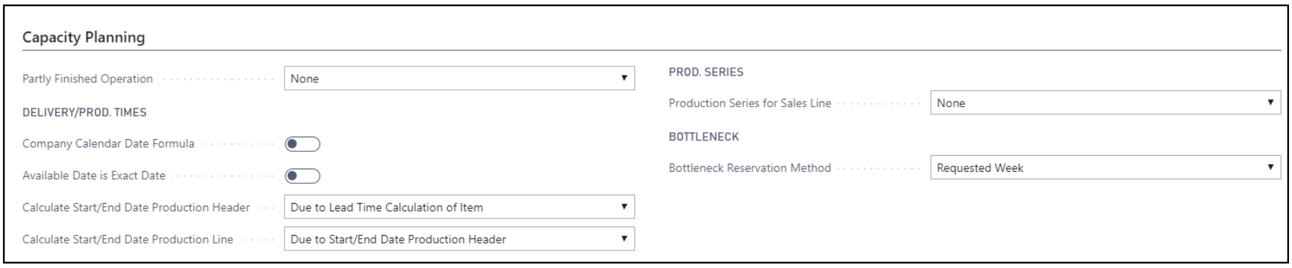
Manually without Day Profile	The actual production time is entered manually into the Production Journal Lines without regarding the Day Profile. I.e. without calculating with pauses.
Datacapture	The actual production time is entered automatically into the Production Journal Lines. The actual time comes from the **TRIMIT Datacapture** module where pauses will be deducted based on the Day Profile.
Manually without Employee Check.	The actual production time is not related to specific Employees and without regarding the Day Profile.

TIME DESCRIPTION ON PRODUCTION JOURNAL LINE

This Parameter determines which text will be filled into the **Description** when a Production Journal Line with **Type** set to *Time Record* is created.
You can choose between the following six options:

None	No text will be entered automatically based on this Parameter.
Item No.	The **Description** will automatically be updated with the Item No. from the Production Line if the Production Order No. is filled.
Item Description	The **Description** will automatically be updated with the Item Description from the Production Line if the Production Order No. is filled.
Operation No.	If the **Operation No.** is filled it will automatically be copied to the **Description**.
Operation Description	If the **Operation No.** is filled the **Description** will automatically be updated with the Description of the **Operation No.**
Series Description	If the **Production Series** is filled, the **Description** will automatically be updated with the Description of the **Production Series.**

FASTTAB CAPACITY PLANNING



DESCRIPTION OF THE FIELDS:

PARTLY FINISHED OPERATION

In connection with “Partly Finishing” of a production order, this Parameter decides how the **Outstanding Qty.** on operations should be calculated.
The Parameter is only working if the field **Time Consumption** on the ***Operation*** is set to *Finishing* or in connection with TRIMIT Data Capture.

You can choose between the following four options:

None	**Qty. consumed** is calculated according to **Quantity to Report Finished** divided with the **Quantity to Produce** on the Production Header. **Outstanding Qty.** is set to **Outstanding Qty.** subtracted the **Qty. consumed**. Manually consumed Time is influencing **Outstanding Qty**.
Outstanding Quantity	**Qty. consumed** is calculated according to **Quantity to Report Finished** divided with the **Quantity to Produce** on the Production Header. **Outstanding Qty.** on the operations will be calculated according to the **Outstanding Qty.** and the **Quantity to Produce** on the Production Header multiplied with the **Calculated Consumption Qty.** on the Operation. Manually consumed Time is not influencing **Outstanding Qty**.
Last	**Qty. consumed** is calculated according to **Quantity to Report Finished** divided with the **Quantity to Produce** on the Production Header. **Outstanding Qty.** on the Last operation on the BOM will be calculated according to the **Outstanding Qty.** and the **Quantity to Produce** on the ***Production Header*** multiplied with the **Calculated Consumption Qty.** on the Operation. Operations above the last operation will be set to **Outstanding Qty.** = 0. Manually consumed Time is not influencing **Outstanding Qty.**
Proportional	Was a customer specific option: Do not use it!!

COMPANY CALENDAR DATE FORMULA

This Parameter determines whether the Company Calendar is used to calculate dates.
If this Parameter is *No*, date formulas will be considered absolute.
If this Parameter is *Yes*, date formulas will be regarded as workdays.

AVAILABLE DATE IS EXACT DATE

This Parameter is used with MRP runs. In connection with an MRP run, you have to specify the Parameters **Horizon MRP** and **MRP Period** in the Inventory Setup.
If the **MRP Period** for instance is a week, the MRP run will identify any lack of materials in each week within the **MRP Horizon** and create a Purchase Order or a Production Order to cover the need. The available date of such an order will be set to the day before the first day of the week where the items are needed.
If you set this Parameter to *Yes*, the system will find the first day where the lack of material exactly shall be used and change the available day to the day before this date.

CALCULATE START/END DATE PRODUCTION HEADER

When you create a Production Header, Start Date and End Date can be set automatically.
You can use this Parameter to determine how these dates will be updated.
You can choose between the following three options:

Due to Lead Time Calculation of Item	If the **Start Date** is set, the **End Date** will be calculated using the **Lead Time Calculation** of the Item. If the **End Date** is set, the **Start Date** will be calculated likewise.
Due to Start/End Dates of Production Lines	The **Start Date** and **End Date** will not be updated until the Production Lines have been created. Then **Start Date** will be updated with the earliest **Start Date** of the Production Lines and **End Date** will be updated with the latest **End Date** of the Production Lines.
Due to Start/End Dates of Production Series	If **Production Series** is entered, **Start Date** will be updated with the **Start Date** of the **Production Series** and **End Date** will be updated with the **End Date** of the **Production Series**. If the **Production Series** is not filled, **Start Date** and **End Date** will be updated using the method *Due to Lead Time Calculation of Item* (see description on top of this option table).

CALCULATE START/END DATE PRODUCTION LINE

When you create a Production Line, **Start Time** and **End Time** can be set automatically.
You can use this Parameter to determine how these time indications will be updated.
You can choose between the following four options:

Due to Start/End Date Production Header	**Start Date** and **End Date** will be updated with the respective **Start Date** and **End Date** of the Production Header.
Capacity Calculation	**Start Date** and **End Date** will be calculated based on the available capacity found via the respective Work Center (TRIMIT) calendars.
Stagger Due to Production Series	**Start Date** and **End Date** will be calculated and updated, using the respective **Start Date** and **End Date** of the **Production Series** of the Production Header.
Stagger Due to Production Header	**Start Date** and **End Date** will be calculated and updated, using the respective **Start Date** and **End Date** fields of the Production Header.

PRODUCTION SERIES FOR SALES LINE

When you create or modify a Sales Line according to an order initiated Item, you can make the system search for a Production Series to which you can assign the Sales Line.

You can choose between the following four options:

None	The system will not search for **Production Series**.
Production Series End Date before Shipment Date	The system will search for a **Production Series** with **End Date** earlier than **Shipment Date** of the Sales Line.
Production Series = Sales Order No.	The system will seek for a **Production Series** with **No.** equal to the Sales Order No. If the system is unable to find a matching **Production Series**, the system will automatically create a new **Production Series** with **No.** identical with the Sales Order No.
Shipment Date in Production Series	The system will search for a **Production Series** with **Shipment Date** of the Sales Line included in the period between the **Start Date** and **End Date** of the Production Series, both Dates included.

BOTTLENECK RESERVATION METHOD

When you create or modify a Sales Line or a Production Order, you can make the system check the capacity by use of the *TRIMIT Bottleneck Management*.

This Parameter determines how the check will be carried out.

You can choose between the following six options:

The Week before Requested Date	The system will search backwards from the requested date to find available capacity in the week before the week including the requested date.
Requested Week	The system will search in the week of the requested date to find available capacity.
Requested Date	The system will search for available capacity at the requested date.
Production Series	You can attach capacity to an exact **Production Series**. In this situation, the system will search for available capacity attached to the relevant **Production Series**. With this Parameter set to this value, you must assign a **Production Series** to the Sales Line or Production Order.
Production Series Dates	The system will search for available capacity in the period between **Start Date** and **End Date** of the **Production Series**. With this Parameter set to this value, you must assign a **Production Series** to the Sales Line or the Production Order.
Calculated Date	Before checking for available capacity, the start and end dates have to be calculated.

For more details, see ***White Paper – TRIMIT Bottleneck***

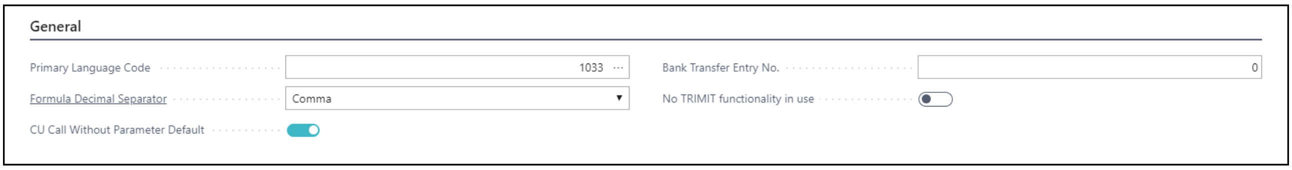
BASIC SETUP

Via **Tell me** *Basic Setup* you can open the Card for the Basic Setup.

COMPONENTS

Table ***6036508 Basic Setup***

Page ***6036508 Basic Setup***



DESCRIPTION OF THE FIELDS:

PRIMARY LANGUAGE CODE

You can use this field to set the **Primary Language Code** for this specific Company.

FORMULA DECIMAL SEPARATOR

If you use decimals in your Formulas, the system can't determine what the separator is according to your Windows setting, so you need to set this field.
It should fit your Windows settings otherwise Formulas will not calculate correctly!!

Comma	When using decimals a comma ","will determine the decimals. 5,4 or 0,8591
Dot	When using decimals a dot "." will determine the decimals. 5.4 or 0.8591

CU CALL WITHOUT PARAM. DEFAULT

This field will be the default for the field **CU Call without Parameter** in the Codeunit Calls on the records with type *Table* and *Codeunit.*
Keep in mind that changing this fields has no effect on existing record in the Codeunit Calls.

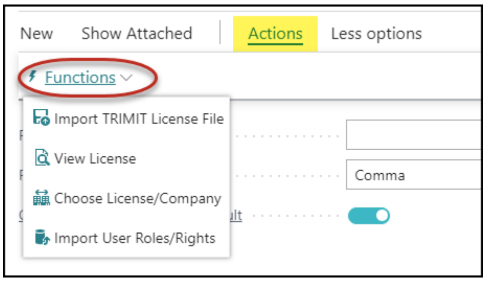
BANK TRANSFER ENTRY NO.

Automatic generated Entry Number for the Bank Transfers. You can, by filling this Parameter, determine the starting value for the Entry Numbers. Specifically for the Danish Localization.

NO TRIMIT FUNCTIONALITY IN USE

With this Parameter you can make sure that you don't get an error message when opening this specific company if it is not in the TRIMIT License.
I.e. if the company is the 'Consolidation Company' it might only be using Microsoft Dynamics 365 Business Central functionality and it isn't necessary to have this 'Consolidation Company' mentioned in the specific TRIMIT License.

ACTIONS

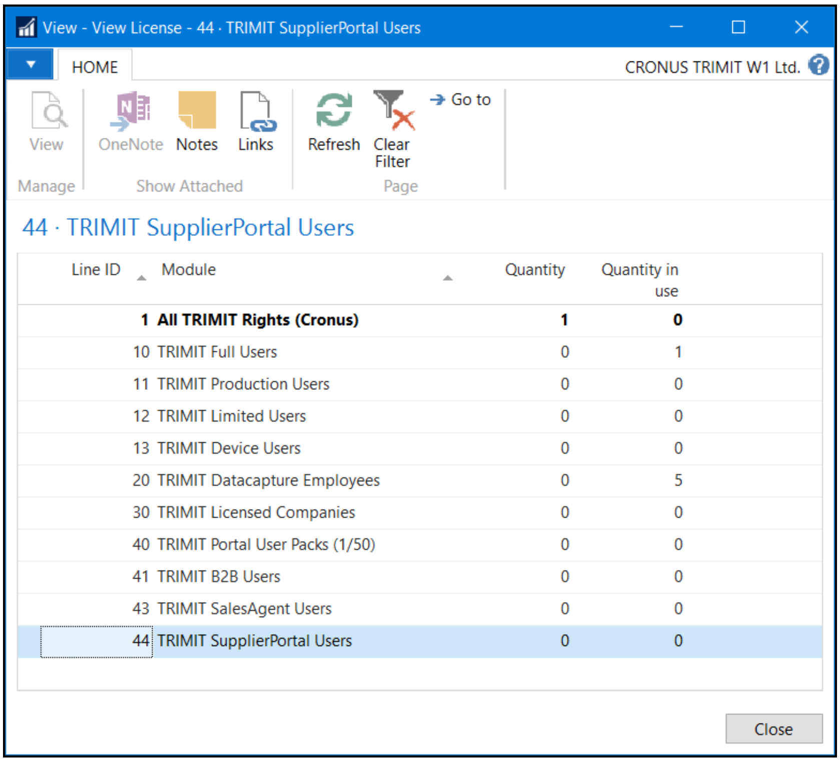


IMPORT LICENSE FILE FOR TRIMIT (TRIMIT.FLF)

To work with the TRIMIT granules you not only need a Microsoft Dynamics 365 Business Central license, but also a special TRIMIT license from TRIMIT. This TRIMIT license has to be imported.

VIEW LICENSE

This function enables you to see the content of the TRIMIT License.



CHOOSE LICENSE/COMPANY

A TRIMIT License File is created for a specific Company name. If you have created a backup/test company as well, for which this TRIMIT License File should be valid, you can choose the TRIMIT License Company here.

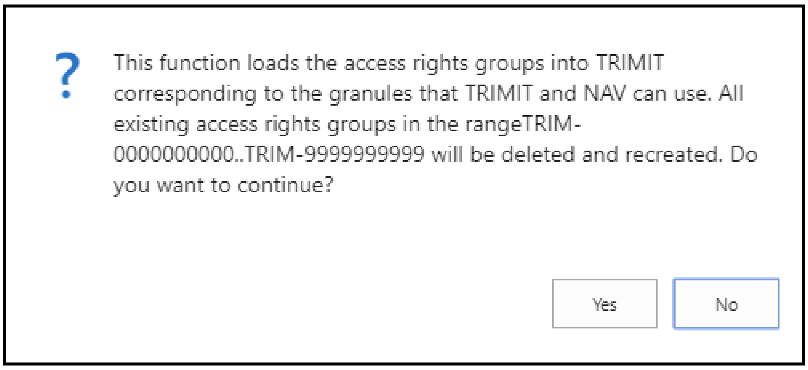
I.e.: Your Company is called *Company Ltd.* so in the TRIMIT License file the company name is also *Company Ltd.* Now you make a copy of this company and call it *Company-Test.* The content of the License File will be automatically copied as well, but it still contains the company name *Company Ltd.*

In **Choose License/Company** you are now able to connect the company *Company-Test* to the TRIMIT License File for *Company Ltd.*

IMPORT USER ROLES/RIGHTS

This Action is **not applicable** anymore, because the User Roles and Rights are now created when you create a new company.

But if you click on this Action, you will get following message:



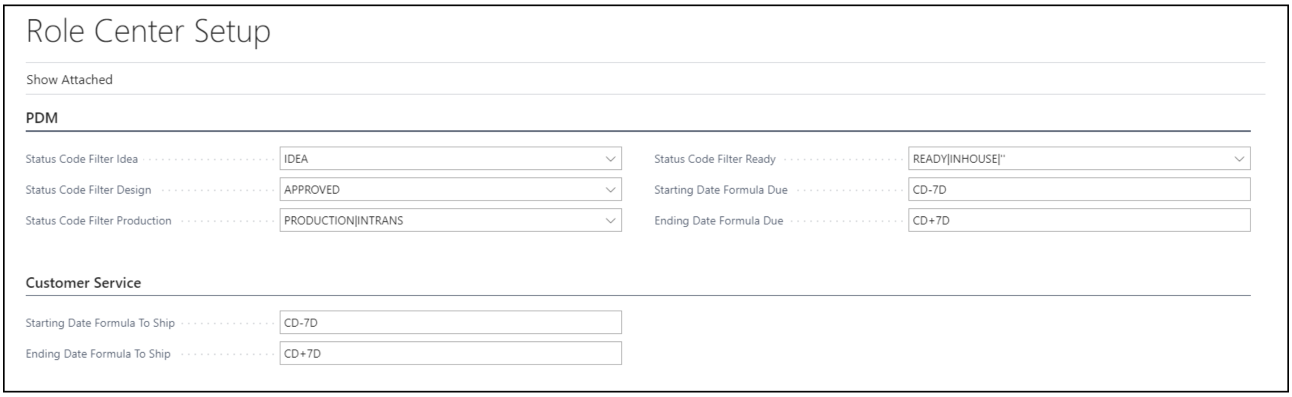
ROLE CENTER SETUP

Via **Tell me** *Role Center Setup,* you can open the Card for the Role Center Setup.
These Parameters influence the content of the special TRIMIT Profiles.

Besides the **Role Center Setup** other specific Role Tailor Client possibilities within TRIMIT has been described in a separate ***White Paper – TRIMIT RTC Features***.

COMPONENTS

Table ***6036800 Role Center Setup***
Page ***6036507 Role Center Setup)***



DESCRIPTION OF THE FIELDS:

FASTTAB PDM

These Parameters influence the stacks on the Role Center of profile *T_PDM – TRIMIT PDM/Design*.

STATUS CODE FILTER IDEA

In this Parameter, you can enter a Filter for the first Master Stack in the Profile *T_PDM* called *Idea.*
I.e.: If you want to show all the Masters with Status Code *Idea,* you simply enter *IDEA* in this Parameter.

STATUS CODE FILTER DESIGN

In this Parameter, you can enter a Filter for the second Master Stack in the Profile *T_PDM* called *Design.*
I.e.: If you want to show all the Masters with Status Code *Approved* or *In Design,* you simply enter *APPROVED|IN DESIGN* in this Parameter.

STATUS CODE FILTER PRODUCTION

In this Parameter, you can enter a Filter for the third Master Stack in the Profile *T_PDM* called *Production.*
I.e.: If you want to show all the Masters with Status Code *In Production,* you simply enter *PROD* in this Parameter.

STATUS CODE FILTER READY

In this Parameter, you can enter a Filter for the fourth Master Stack in the Profile *T_PDM* called *Ready.*
I.e. If you want to show all the Masters with Status Code *Ready or* without a Status Code you simply enter *READY|''* in this Parameter.

STARTING DATE FORMULA DUE / ENDING DATE FORMULA DUE

For the stack of **My Due Workflow** and **My Overdue Workflow** of the profile T_PDM, you can enter a Date Formula to determine which Workflow Activities for which the specific User is the **Responsible ID** must be shown in this Stack.
I.e. If for you want to see all the Activities that should have been approved in the last week, or in the coming week you could enter *CD-7D and CD+7D.*
If the Work Date is 23-01-20, you will see the Activities that should be approved between 16-01-20 and 30-02-20.

FASTTAB CUSTOMER SERVICE

These Parameters influence the stacks on the Role Center of profile *T_CS – TRIMIT Customer Service.*

STARTING DATE FORMULA TO SHIP / ENDING DATE FORMULA TO SHIP

For the stack of **To Ship** that shows the number of Sales Orders for which lines can be shipped of the profile T_CS you can enter a Date Formula to determine between which Dates the Shipment Date should be to be shown in **To Ship**.
I.e. If for you want to see all the Sales Orders for which lines should be shipped last week or should be shipped next week you can enter *CD-7D and CD+7D.*
If the Work Date is 23-01-20, you will see the Orders for which the lines have Shipment Dates between 16-01-20 and 30-02-20.

NOTE
Standard Microsoft Dynamics 365 Business Central does not look at the Shipment Date of the Sales Lines but only at the Shipment Date on the Sales Header! TRIMIT looks at the Shipment Date on the Lines.

DATACAPTURE SETUP

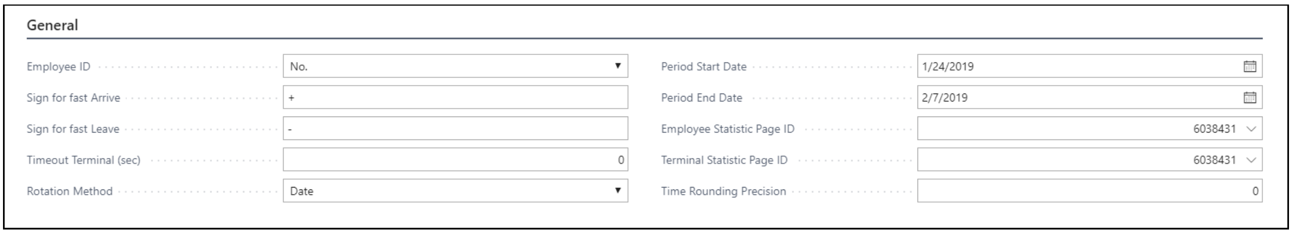
Via **Tell me** *Datacapture Setup,* you can open the Card for the Datacapture Setup.

COMPONENTS

Table *6038430 Datacapture Setup*

Page *6038430 Datacapture Setup, Card*

FASTTAB GENERAL



DESCRIPTION OF THE FIELDS:

EMPLOYEE ID

This Parameter determines how employees need to check-in to the **Terminal** to register time.

You can choose between the following four options:

No.	Employees will only need to enter their Employee **No.**
ID Card	Employees will only need to enter their **ID Card** code
No. + ID Card	Employees need to enter their Employee **No.** and their **ID Card** code.
ID Card + No.	Employees need to enter their **ID Card** code and their Employee **No.**

SIGN FOR FAST ARRIVE

In this Parameter you can enter a sign (like the plus-sign "+") as a short key to be entered on the Terminal to tell the system that the employee has arrived.

SIGN FOR FAST LEAVE

In this Parameter you can enter a sign (like the minus-sign "-") as a short key to be entered on the Terminal to tell the system that the employee has left.

TIMEOUT TERMINAL (SEC)

In this Parameter you enter the number of seconds that the Terminal Menu will stay open.

If this number of seconds is past, the page of the Terminal Menu will close automatically.

ROTATION METHOD

This Parameter determines how different shifts will be rotated.

You can choose between the following two options:

Date	I.e. Day, Evening and Night in a three-week rotation
Period	A period can be setup per Department with a Start/End date, with even a possibility to specify it even further per Employee.

PERIOD START DATE

In this Parameter you can enter the **Start Date** for the Foremen's check, and it will be used as default for the **Start Date** of the **FM Check Differences** report

PERIOD END DATE

In this Parameter you can enter the **End Date** for the Foreman's check, and it will be used as default for the **End Date** of the **FM Check Differences** report

EMPLOYEE STATISTIC PAGE ID

In this Parameter you can enter the Number of the Page for the Employee Statistics.
I.e. 6038431 Datacapture Empl. Statistics

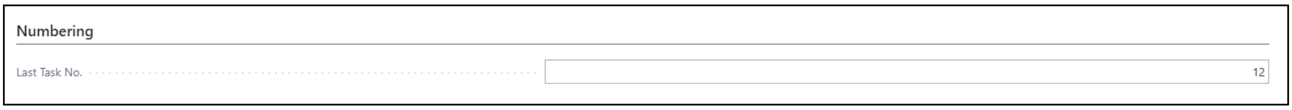
TERMINAL STATISTIC PAGE ID

In this Parameter you can enter the Number of the Page for the Terminal Statistics.
I.e. 6038431 Datacapture Empl. Statistics

TIME ROUNDING PRECISION

In this field you can enter the precision for the times mentioned within **TRIMIT Datacapture** in decimal hours. I.e. *0,01*.
If you don't enter a precision yourself, the system will calculate with a precision of *0,00001*.

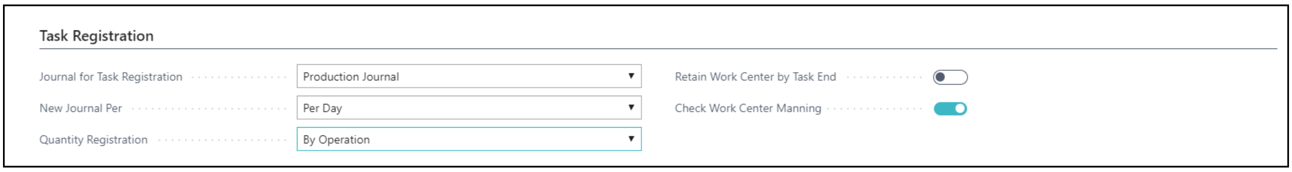
FASTTAB NUMBERING



LAST TASK NO.

In this Parameter you can enter the **Last Task No.**
Tasks can be created via the Production Order, and during creation of new Tasks, this Parameter will be adjusted.

FASTTAB TASK REGISTRATION



DESCRIPTION OF THE FIELDS:

JOURNAL FOR TASK REGISTRATION

With this Parameter you can determine to which journal registered time on Tasks should be written.
You can choose between the following two options:

Production Journal	The registered time will be written directly to a Production Journal, in which Lines will be related to Operations of Production Orders
Datacapture Journal	The registered time will be written in a Datacapture Journal and don't need to have a direct connection to an Operation.

NEW JOURNAL PER

With this Parameter you can determines when a new Journal must be created.

You can choose between the following nine options:

Per Day	Per Day
Week M -> S	Per Week from Monday to Sunday
Week T - > M	Per Week from Tuesday to Monday
Week W - > T	Per Week from Wednesday to Tuesday
Week T -> W	Per Week from Thursday to Wednesday
Week F - > T	Per Week from Friday to Thursday
Week S - > F	Per Week from Saturday to Friday
Week S - > S	Per Week from Sunday to Saturday
Per Month	Per Month

QUANTITY REGISTRATION

In this Parameter you can determine what the Quantities that you can enter when registering time represent.

You can choose between the following two options:

By Operation	The quantities represent the time of the operation
By Produced Quantity	The quantities represent the number of produced products.

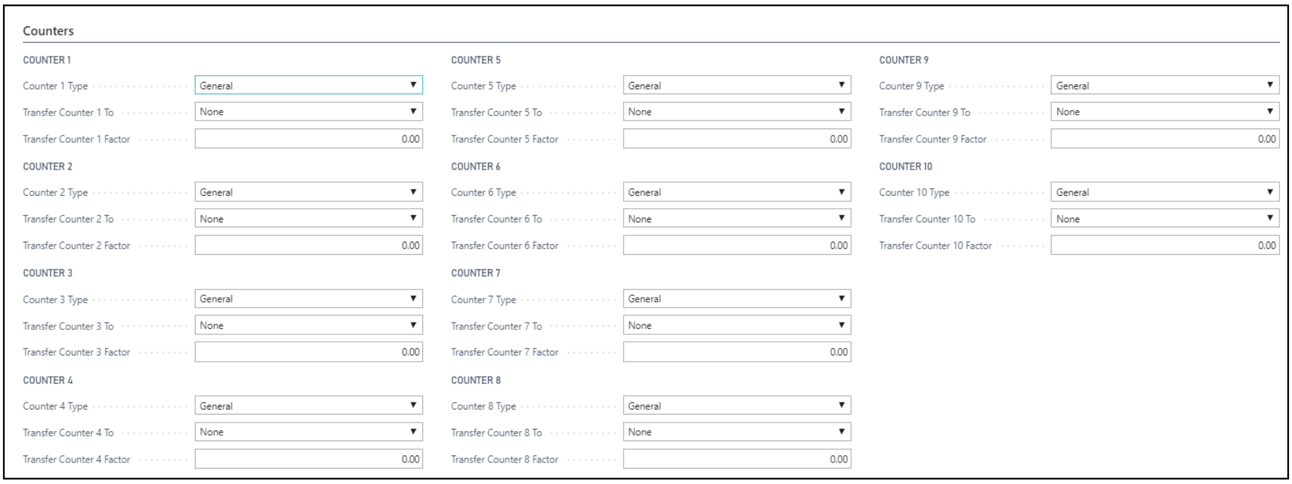
RETAIN WORK CENTER BY TASK END

A checkmark in this Parameter will keep the Work Center in memory even if you end a Task, assuming that other Tasks will also be executed on the same Work Center.

CHECK WORK CENTER MANNING

A checkmark in this Parameter will check if there aren't more employees working on the same operation that would exceed the **Maximum Manning** of the Work Center.

FASTTAB COUNTERS



DESCRIPTION OF THE FIELDS:

The Counters 1 – 10 will be used on the report for **Time Registration** and in the Statistics.

COUNTER 1 – 10 TYPE

In these Parameters you can choose the **Type** of the hours that will be shown.
You can choose the following three options:

General	The quantity will be calculated regardless of what the content of Time Supplement and Time Deduction in the Datacapture Reason.
Overtime	The quantity will only be calculated if the Time Supplement and Time Deduction of the Datacapture Reason is specified as "Overtime" and if the hours are outside the normal working hours of a Day Profile.
Time Off in Lieu	The quantity will only be calculated if the Time Supplement and Time Deduction of the Datacapture Reason is specified as "Time off in Lieu" and if the hours are outside the normal working hours of a Day Profile.

TRANSFER COUNTER 1 – 10 TO

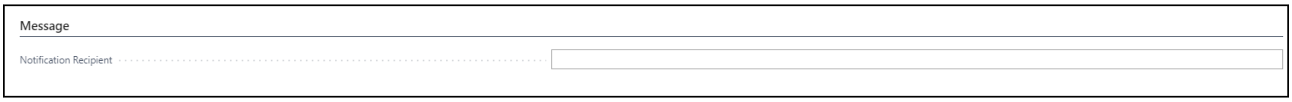
In these Parameters you can choose if the time of this Line should also be included in the totals of the four options that you can choose.
You can choose the following four options:

None	The time should not be included – this is the default option.
Basis Time	The time should be included in the Basis Time
Overtime	The time should be included in the Overtime
Time Off in Lieu	The time should be included in the Time Off in Lieu Time

TRANSFER COUNTER 1 – 10 FACTOR

In these Parameters you can enter a factor that can be used if you selected **Transfer Counter 1 – 10** <> *None.*
The default is *0* which will be calculated as if it is *1*.

FASTTAB MESSAGE



DESCRIPTION OF THE FIELD:

NOTIFICATION RECIPIENT

In this Parameter you can enter the User ID of the person that should get the default Messages.
If an Employee, sends a default Message via the Terminal, this **Notification Recipient** will see the message in his Notifications FactBox of his Role Center – regardless in which Profile TRIMIT has started for him.